

Claimant's Statement (Death Benefit) Form B

Please PRINT clearly.

In this form, *you* and *your* refer to the claimants, while *we*, *us*, *our* and *the Company* refer to Sun Life Grepa Financial, Inc., a joint venture of Sun Life and the Yuchengco Group of Companies.

The employment of a third person, on commission or otherwise, for the collection of an approved claim is unnecessary. Settlement is achieved most speedily by direct communication with a local representative of the Company.

All questions must be answered in full.

1 General Information

Name of the Insured - now deceased (Last Name, First Name, M.I.)

Policy Number(s)

2 Information regarding the Deceased Insured

Date of Birth (Month/Day/Year)

Place of Birth

Date of Death

Place of Death

Occupation at time policy was issued

Occupation at time of death

Complete Residence Address at time policy was issued

Complete Address at time of death

State all facts regarding the cause and circumstance of death

How long was the insured ill?

Give date of first indication of fading health (Month/Day/Year)

Did the insured have any illness previously? ☐ Yes ☐ No

If "YES", please provide details

Did the insured use intoxicating liquors? ☐ Yes ☐ No

Did the insured use them to excess ☐ Yes ☐ No

How long before death did the deceased use them to excess?

Did the insured smoke cigarettes/cigarillos/cigars or consume any other tobacco product?..... ☐ Yes ☐ No

a) If "Yes", fill out appropriate box with number per day

cigarettes	cigars	tobacco	chewing tobacco	other tobacco used
------------	--------	---------	-----------------	--------------------

b) If "No", did the life insured ever smoke a cigarette/cigarillo/cigar or consumed any other tobacco product in the past?..... ☐ Yes ☐ No

If "Yes", when did the insured stop smoking? month/year;

2 Information regarding the Deceased Insured (continued)

Name and Addresses of Physicians consulted by the insured within the last 5 years.

--

Did the insured ever claim any total disability, sickness or accident benefits under any insurance contract within the last 5 years? ☐ Yes ☐ No If "YES", provide details

--

Did the insured have any ☐ Yes ☐ No If "YES", state company/ies and issue date of policy/ies

--

3 Information regarding the Claimants and Signatures

This section must be signed by the claimant/s. If a claimant is a minor (under 18 years of age), the guardian for the minor must sign. Additional requirements may be required from the said guardian and advice will be given accordingly.

By signing below, you hereby notify the Company that the person whose life was insured by the Company under the above-numbered policy/ies is dead; and hereby declare that the said person is the one described above and that the foregoing answers and statements made by you are true and correct. You hereby agree that the written statements and affidavits of all the physicians who attended or treated the insured, and all other papers called for by the Company, shall constitute and they are hereby made a part of these Proofs of death, and further, you agree that the furnishing of this form, or any forms supplemental thereto, by the Company shall not constitute nor be considered an admission by it that there was any insurance in force on the life in question, nor waiver of any of its rights or defenses.

You expressly waive all provisions of law forbidding any physician or other person who has previously attended or examined the deceased, or any institution in which the deceased received treatment, from disclosing any knowledge or information which was thereby acquired, and you authorize such persons or agencies or government offices to furnish any information in their possession to the Company.

You agree that the Company shall process your personal data to evaluate, process, and implement the transaction or request that you have initiated. The Company may disclose your personal data to its affiliates, service providers, and other third parties for processing consistent with the foregoing purpose, and to comply with legal obligations, as well as laws and regulations (domestic or foreign).

Your rights include the right to be informed, access your data, and rectify errors in your data. For more information about your rights and how we protect your data, you may access our privacy policy at <https://www.sunlifegrepa.com/privacy-policy-statement/>. Should you have any concerns in relation to your rights or the processing of your personal data, you may get in touch with our Data Protection Officer at privacyconcern@sunlifegrepa.com.

Please complete one box per claimant.

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone
Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

For Witness to the signature/s of Claimant/s, please sign on the space provided below:

Signature of Witness X	Printed Name
Place of Signing	Date of Signing (Month/Day/Year)
Residence Address	
Home Phone/Fax/Business/Cell Phone	

If you are an executor, administrator or guardian, please attach a certified copy of appointment.

The witness should be a disinterested person and address and contact nos. should be shown on the space provided.

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

Claimant's Signature X	Date of Birth (Month/Day/Year)
Printed Name (Last Name, First Name, MI.)	
Residence Address	
Place of Signing	Date of Signing (Month/Day/Year)
Relationship to the Insured	Home Phone/Fax/Business/Cell Phone

For Witness to the signature/s of Claimant/s, please sign on the space provided below:

Signature of Witness X	Printed Name
Place of Signing	Date of Signing (Month/Day/Year)
Residence Address	
Home Phone/Fax/Business/Cell Phone	

The witness should be a disinterested person and address and contact nos. should be shown on the space provided