

CLIENT INTAKE FORM

SECTION 1: BASIC CONTACT INFO

Name(s): _____

Phone: _____

Email: _____

Project Address: _____

Billing Address: _____

Ship items to Smart Nest Spaces

Ship items to Project Address

SECTION 2: SCOPE & SERVICES

(2.1) What type of design support are you looking for?

Full-service interior design package

Studio

One Bedroom

Two Bedroom

Three Bedroom

Four Bedroom

Window Coverings Only

Hourly Interior Design Consultation

Shopping Service

SECTION 3: TIMELINE & BUDGET

(3.1) What is your estimated budget for this project?

(3.2) What is the desired completion date for this project?

(3.3) Is your timeline flexible?

SECTION 4: FUNCTION

(4.1) Who will be using the space (family, kids, etc)?

(4.2) Will pets be in the space? _____

(4.3) Will any of the bedrooms be used for another purpose be used for another purpose (e.g., office)?

(4.4) Do you entertain often?

SECTION 5: PREFERENCES

(5.1) Which color scheme do you prefer?

Black & White  

Blue, Gray & Wood   

Green, Tan & Wood   

(5.2) How do you prefer to communicate (e.g., email, phone, text)? _____

(5.3) How involved would you like to be in the design process?

Minimally: I trust the designer to purchase on my behalf

Partially: I want to see the concept before purchase

Fully: I want to see and approve each item before purchase

SECTION 6: ADDITIONAL NEEDS

(6.1) Is there anything additional that you need outside of the basic packages?

Complete bedding package (per room)

Complete bathroom package (per room)

Complete kitchen accessories package

Small kitchen appliances package

Window coverings

Desk & chair

Other: _____

Additional Notes _____



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For additional questions please contact us at:

info@smartnestspaces.com or (970) 390-2366