If you're a homeowner over age 50... Fight to Protect You and Your Loved Ones from Losing Your Hard Earned Assets to the Government, Attorneys, the IRS and In-Laws!

Learn how a properly designed and Comprehensive Living Trust estate plan may help:

- Protect your family from losing their inheritance to greedy in-laws, *divorce*, lawsuits, creditors and government claims!
- Assure that the person you've chosen to handle your affairs won't have to go to Court and face *unnecessary* delays and fees!
- Help protect your family from being wiped out by nursing care bills.
- Put your loved ones' inheritance to good use—like pursuing higher education, starting a career or business, or buying

a house—rather than allowing them to *squander* it!

- Protect your valuable *IRAs* (and retirement plans) so they may later provide much-needed retirement income for your loved ones.
- Include a Service Package and "support mechanisms" that may be even more important than your plan documents.
- Can actually work, unlike "onesize-fits-all", bargain-priced internet, or "do-it-yourself" Trusts which can be a *disaster!*



All Living Trust plans are not created equal! Find out why.

Attend Our FREE Seminar (Two Class Times Available)

The Even Hotel Lakewood Ranch Tuesday, April 8th, 2025 6231 Lake Osprey Drive Sarasota, Florida 34240 12:00 pm – 1:00 pm or 2:30 pm – 3:30 pm

This class is entertaining and very informative. It may be one of the most important things you do for your family. **IT IS FREE.** You will be glad you came. **Please call (941) 953-9600 to RSVP.**

For over 30 years my practice has been limited to representing families in estate planning, probate and trust administration. I am a Florida Bar Board Certified Tax Attorney and I have an LL.M. advanced law degree in taxation from Georgetown University. I am also AV rated by Martindale Hubbell.

