

BUYER'S PERSONAL PROFILE – CONFIDENTIAL (WFR)

Please complete the following information as thoroughly as possible, the more information we have the better we will be able to serve you.

A. PERSONAL INFORMATION: (Enter response in shaded area.)

1. Date: _____ 2. Name: _____
3. Address: _____
4. City: _____ 5. State: _____ 6. Zip: _____
7. Telephone: Home: (_____) _____ - _____ 8. Office: (_____) _____ - _____
9. Mobile: (_____) _____ - _____ 10. E-Mail: _____@_____

B. RELATED EXPERIENCE:

1. Present Occupation or Business: _____ Title: _____
2. Education: _____
3. Do you have any partners or investors who will be participating in the acquisition? If so please explain. _____
4. What experience do you have that would be of benefit when purchasing this business?

5. Are you employed by a company competing with or in the same industry as the company you are inquiring about? Yes NO
6. How did you learn of our company or the opportunity you are inquiring about?
 - Ad
 - Referral
 - Yellow Pages
 - Internet (Specify Site) http://www._____

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Other (Please Specify) _____



BUSINESS BROKERS

PREFERENCES:

1. Type of business/industries you are interested in: (List by priority, number one being highest)

(1) _____

(2) _____

(3) _____

2. Location Preference: (List by priority, number one being highest)

(1) _____

(2) _____

(3) _____

3. Purchase Price Range: \$ _____ to \$ _____

GENERAL INFORMATION:

1. Minimum monthly income required: \$ _____

2. How much cash is available for down payment? \$ _____

3. When do you want to take possession? _____

4. Do you require immediate income? Yes No

5. Please contact other business brokers and network affiliates, so I can be made aware of business opportunities listed by affiliate offices: YES NO

6. Please sign me up to receive your monthly newsletter containing topics of interest to both buyers and sellers of small and medium sized businesses: YES NO

OTHER REMARKS: Please inform us of any information that you feel would be of benefit when working with sellers.

1. _____

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FINANCIAL STATEMENT Strictly Confidential

We assure you your confidential information is for our use, it will be kept confidential and will not be disclosed without your prior approval. If you have any questions on completing this form you can reach us at 281-809-7220.

Assets:

Liabilities and Net Worth:

Cash on Hand In Banks	\$	Notes Payable	\$
U.S. Government Securities	\$	Liens on Real Estate	\$
Accounts, Loans and Notes Receivable	\$	Other Liabilities (Itemize)	\$
Cash Surrender Value of Life Insurance	\$	Other Liabilities (Itemize)	\$
Value of Business Owned	\$	Other Liabilities (Itemize)	\$ _____
Other Stocks and Bonds	\$	TOTAL LIABILITIES	\$
Real Estate	\$		
Automobiles – Number	\$		
Household Furnishings and Personal Effects	\$		
Other Assets (Itemize)	\$		
Other Assets (Itemize)	\$ _____	NET WORTH	\$
TOTAL ASSETS	\$	(Total Assets minus Total Liabilities)	

Sources of Income:

Salary	\$
Dividends and Interest	\$
Bonus and Commissions	\$
Real Estate Income	\$
Other Income (Itemize)	\$
Other Income (Itemize)	\$ _____
TOTAL INCOME	\$

If you represent a Private Equity Group, are a Corporate Buyer or Venture Capital Group please supply financial information or a web location containing investor information and investment criteria.

Web Site: www._____

By checking this box the aforementioned client certifies that this information was provided by him/her and is true and correct.

Tait & Associates Business Brokers
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