

Opportunity



Stable, Cash-Generating Children's Gymnastic Business With 40+ Years of Operating History
Midwest, United States | 100% Asset Sale
(Standalone Transaction)

Represented by Children's Activity Management, Inc.

**Full information disclosure available upon vetting and NDA execution*

Investment Highlights

- Recurring monthly tuition model with pricing from ~\$100 - \$500 per athlete
- Established, reputable brand with long-standing community presence
- Demonstrated demand in a steadily growing, regional hub market with favorable demographics
- Clean, well-maintained facility with minimal near-term capex
- Multiple program offerings supporting diversified and resilient revenue streams
- Strong local economic tailwinds through family in-migration from healthcare and defense sector growth

KPIs



650 Total Enrollment (Can Support ~850)



90% Rec. Enrollment



10% Team Enrollment



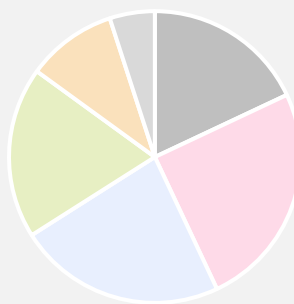
29 Staff Members (Includes 2 Directors)



17K Sq. Ft. (w/ Large Viewing Mezzanine)

Area Household Incomes

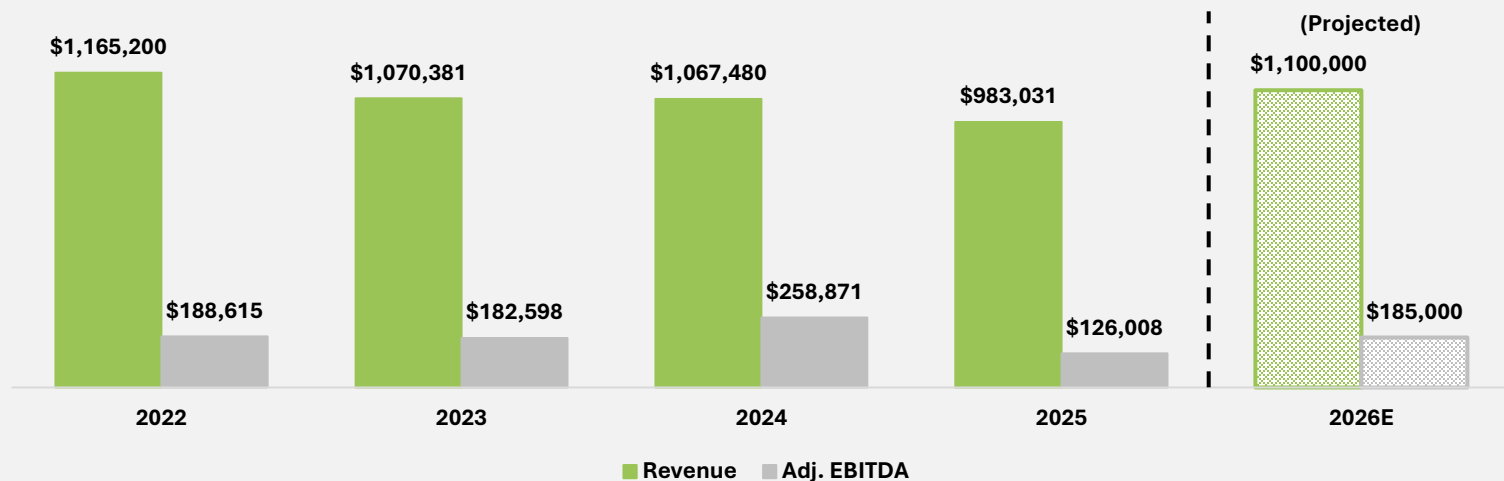
Local demographics support affordable, repeat participation in youth programs



○	\$150K+	5%
○	\$100K - \$150K	10%
○	\$75K - \$100K	19%
○	\$50K - \$75K	23%
○	\$25K - \$50K	25%
○	< \$25K	18%

P&L Summary (2022 - 2026E)

One-time EBITDA impact event in 2025 with recovery expected in 2026



Contact Information



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