

Opportunity



Stable, Cash-Generating Children's Gymnastic Business With 40+ Years of Operating History

**Midwest, United States | 100% Asset Sale
(Standalone Transaction)**

Represented by Children's Activity Management, Inc.

**Full information disclosure available upon vetting and NDA execution*

Investment Highlights

- Recurring monthly tuition model with pricing from ~\$100 - \$500 per athlete
- Established, reputable brand with long-standing community presence
- Demonstrated demand in a steadily growing, regional hub market with favorable demographics
- Clean, well-maintained facility with minimal near-term capex
- Multiple program offerings supporting diversified and resilient revenue streams
- Strong local economic tailwinds through family in-migration from healthcare and defense sector growth

KPIs



650 Total Enrollment (Can Support ~850)

90% Rec. Enrollment

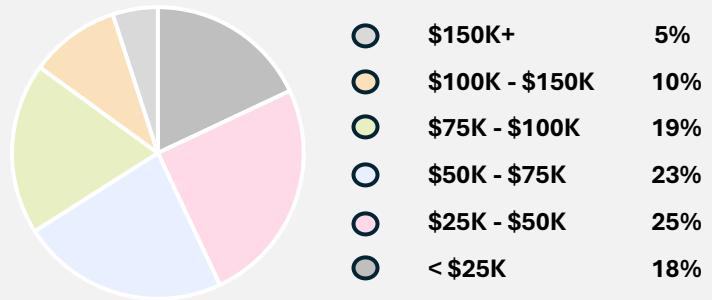
10% Team Enrollment

29 Staff Members (Includes 2 Directors)

17K Sq. Ft. (w/ Large Viewing Mezzanine)

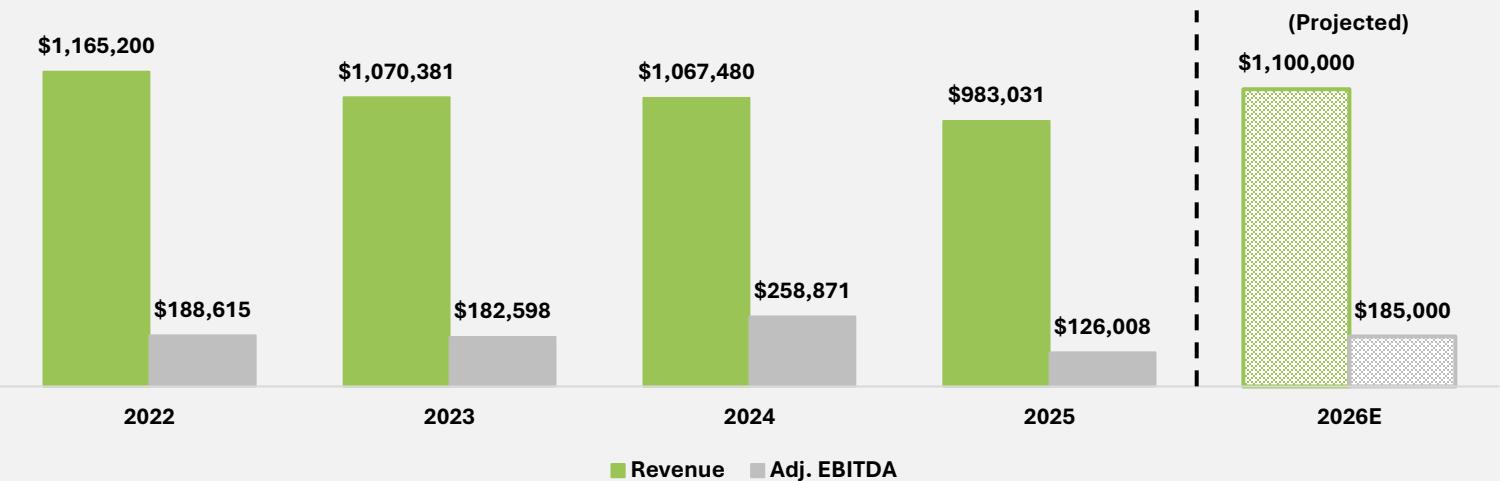
Area Household Incomes

Local demographics support affordable, repeat participation in youth programs



P&L Summary (2022 – 2026E)

One-time EBITDA impact event in 2025 with recovery expected in 2026



Contact Information



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