

ANNUAL REPORT

At a Glance

2024

Service and Trends in 2024

- **Our Neighbors**
3,900 neighbors enrolled
1,300 living alone
Serving more couples with spouse as caregiver
- **Our Impact**
18,175 local trips; 14,487 long distance trips
3,323 other assistive services
Loaned 268 emergency alert units
- **Social Engagement**
Social Outings held each month with up to 40 participants
Neighbors are joining specifically for social opportunities
- **Care Coordination**
Provided needs assessment to 423 new clients and follow up visits to 840 clients. Hiring third care coordinator in 2025.
- **Volunteers**
100 active volunteers including volunteer stipend drivers.

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Associate Executive Director



Demand for
transportation
doubled end
of 2024

More long-distance
trips to specialty
healthcare
providers in
Flagstaff, Prescott
& Phoenix

Statement of Financial Position
(Dec. 31, 2024)

ASSETS

Current Assets

Total Checking/Savings 136,888.12

Accounts Receivable

Pledges Receivable current 55,880.65

Total Grants Receivable 453,059.87

Grants Receivable LT 662,500.00

Total Accounts Receivable 1,161,440.52

Other Current Assets

Investment

Reserve Fund

Ind Inv Group Endmnt 170,706.03

Ind Group Operating 143,862.97

Ind Group Sweep/Xfr 143.79

Total Investment 314,712.79

Prepaid Expenses 3,320.58

Total Current Assets 1,616,362.01

Fixed Assets

Furniture & Equipment 152,296.83

Vehicles/Vans 207,994.87

Less Accumulated Depr

Less Van Accum Depr -161,075.61

Less Accum Depr—Other -127,728.28

Total Less Accum Depr -288,803.89

Total Fixed Assets 71,487.81

Total Other Assets 1,300.00

Total Assets 1,689,149.82

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Total Accounts Payable 9,797.37

Total Credit Cards 12,506.44

Payroll Liabilities 27,468.05

Total Liabilities 49,771.86

Equity

Unrestricted Fund Balance 0.00

Temp Restricted Net Assets 258,166.20

Unrestricted Net Assets 1,752,627.47

Net Assets with Donor Restr 99,098.90

Net Income -470,514.61

Total Equity 1,639,377.96

TOTAL LIAB & EQUITY 1,689,149.82



Partners & Grantors

Arizona Public Service

Arizona Community Foundation of Sedona

Arizona Community Foundation of Yavapai County

Arizona Department of Transportation

Blue Cross/Blue Shield

Cambium Wealth

City of Cottonwood

City of Sedona

Health First Foundation

May & Stanley Smith Charitable Trust

US Department of Health & Human Services

Thanks to our Black & White Gala & Major Donors

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