

# DOCUMENTS

More documentation maybe requested.

- Government issued photo ID (e.g., your driver's license)
- Copy of 2022 tax return
- Social Security card
- Any IRS or State Notices or Letters
- Wage statement - form W-2s from this year(one per employer)
- Profit & Loss Statement
- Bank Statements
- Invoices or purchase receipts
- 1099 MISC, business/farm income and deductions support
- 1099 MISC, business/farm income and deductions support, K-1
- Social Security cards for each child
- IRS Letter 6419, Advanced Child Tax Credit payments
- 1098, property tax bill, or mortgage statement
- Supporting documentation for sale or 1099-S
- Rental income/deductions support such as 1099-MISC
- 1098-E
- 1098-T
- 1095-A
- 1099-B
- 1099-INT, 1099-OID, or 1099-DIV
- Charitable donation receipts
- Home value before and after, value lost items, cost to repair/replace assets

