



VITAL TOTAL HEALTH Medical Group, Inc.

710 S Broadway, Suite 212, Walnut Creek, CA 94596

Phone and Fax (925) 388-9800

INTAKE FORM

Patient name: _____ Gender: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Cell Phone: _____ Work Phone: _____

Home Phone: _____

Date of Birth: _____ Social Security Number: _____

Driver's License: _____ State: _____

Employer: _____

Address: _____

Retired Disabled On Social Security Disability On Work Comp Disability

Primary Care Doctor:

Doctor: _____

Address: _____

Telephone: _____ Fax: _____

Emergency Contact:

Name: _____

Address: _____

Phone: _____ Relationship: _____

HOW DID YOU FIND US:

Internet: Google Microsoft Yelp Facebook YouTube

Print: Ad Yellow Pages Post Card Mailer Other: _____

Your Insurance Book Family or Friend _____

REFERRED BY:

___ Doctor: _____ City: _____

Telephone: _____

___ Attorney: _____

Address: _____

Telephone: _____

___ Insurance Co: _____

Telephone: _____ Contact Person: _____

INSURANCE POLICIES:

___ Self-Pay

(We do not accept Medi-Cal. Write your Medi-Cal info at Ins #1, they accept our med, x-ray, lab orders)

___ Medicare Primary: Medicare Number _____

(Please note, we accept straight Medicare, but we are not on any HMO plans).

Commercial/Private Insurances: (eg. Aetna, Cigna, United Healthcare, Blue Cross, Sutter, etc.)

Insurance 1: _____

Insurance Telephone Number: _____

Subscriber ID #: _____

Group #: _____ Plan: _____

Insurance 2: _____

Insurance Telephone Number: _____

Subscriber ID #: _____

Group #: _____ Plan: _____

___ Work Comp: Employer _____ Date of Injury _____

Your Work Compensation or Auto Insurance Co: _____

Claims Adjustor: _____ Telephone _____

Claim Number: _____

Your Attorney Name: _____ Telephone _____

___ Auto / Personal Injury: Date of Accident: _____ Where occurred: _____

Your Auto Insurance Co: _____ Telephone _____

Other Parties' Insurance Co: _____ Telephone _____

Claims Adjustor: _____ Telephone _____

Claim Number: _____

Your Attorney Name: _____ Telephone _____

**ACKNOWLEDGMENT OF ASSIGNMENT OF BENEFITS
AND FINANCIAL RESPONSIBILITY, and
RELEASE OF INFORMATION**

I hereby assign all medical and/or surgical benefits to include major medical benefits to which I am entitled, private insurance and other health plans, to VITAL TOTAL HEALTH MEDICAL GROUP, INC. The assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize Vital Total Health Medical Group, Inc., to use, to disclose, and to release any of my personal and healthcare information to secure payment. I authorize Vital Total Health Medical Group, Inc. to release my medical information to any physicians and healthcare providers as well as adjustors, case managers, vocational counselors, and pharmacists. I further authorize any physicians and healthcare providers to release my medical, laboratory, x-ray and diagnostic, pharmaceutical, and psychiatric records to Vital Total Health Medical Group, Inc.

I acknowledge that I have been informed of my rights under the Health Information Protection and Portability Act (HIPAA), I understand that I may request copies of this information and rights any time.

Signature: _____

Printed Patient Name: _____

Date: _____