

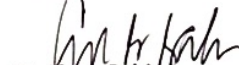
**CONSTRUCTION LOAN**

Date	Beginning Balance	Scheduled Principal Payment	Rate	D	Interest	Ending	TOTAL MONTHLY AMORTIZATION
04/21/2024	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
05/21/2024	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
06/21/2024	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
07/21/2024	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
08/21/2024	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
09/21/2024	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
10/21/2024	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
11/21/2024	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
12/21/2024	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
01/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
02/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
03/21/2025	422,387,000.00	0	6.50%	28	2,106,148.88	422,387,000.00	2,106,148.88
04/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
05/21/2025	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
06/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
07/21/2025	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
08/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
09/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
10/21/2025	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
11/21/2025	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
12/21/2025	422,387,000.00	0	6.50%	30	2,256,588.08	422,387,000.00	2,256,588.08
01/21/2026	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
02/21/2026	422,387,000.00	0	6.50%	31	2,331,807.68	422,387,000.00	2,331,807.68
03/21/2026	422,387,000.00	2,639,918.75	6.50%	28	2,106,148.88	419,747,081.25	4,746,067.63
04/21/2026	419,747,081.25	2,639,918.75	6.50%	31	2,317,233.89	417,107,162.50	4,957,152.64
05/21/2026	417,107,162.50	2,639,918.75	6.50%	30	2,228,380.73	414,467,243.75	4,868,299.48
06/21/2026	414,467,243.75	2,639,918.75	6.50%	31	2,288,086.29	411,827,325.00	4,928,005.04
07/21/2026	411,827,325.00	2,639,918.75	6.50%	30	2,200,173.38	409,187,406.25	4,840,092.13
08/21/2026	409,187,406.25	2,639,918.75	6.50%	31	2,258,938.69	406,547,487.50	4,898,857.44
09/21/2026	406,547,487.50	2,639,918.75	6.50%	31	2,244,364.90	403,907,568.75	4,884,283.65
10/21/2026	403,907,568.75	2,639,918.75	6.50%	30	2,157,862.35	401,267,650.00	4,797,781.10
11/21/2026	401,267,650.00	2,639,918.75	6.50%	31	2,215,217.30	398,627,731.25	4,855,136.05
12/21/2026	398,627,731.25	2,639,918.75	6.50%	30	2,129,655.00	395,987,812.50	4,769,573.75
01/21/2027	395,987,812.50	2,639,918.75	6.50%	31	2,186,069.70	393,347,893.75	4,825,988.45
02/21/2027	393,347,893.75	2,639,918.75	6.50%	31	2,171,495.91	390,707,975.00	4,811,414.66
03/21/2027	390,707,975.00	3,167,902.50	6.50%	28	1,948,187.71	387,540,072.50	5,116,090.21
<b>TOTAL LOAN AMORTIZATION - CONSTRUCTION</b>							<b>116,102,903.27</b>

Prepared by:

  
**Jocelyn P. Sebastian**  
 Finance Manager

Approved by:

  
**Dr. Lieza Sahi**  
 Corporate Treasurer

Noted by:

  
**Dr. James Robertson C. Pichel**  
 President & CEO




CONSTRUCTION LOAN (BPI-LTL 03 = P90M)							
Date	Beginning Balance	Scheduled Payment	Rate	D	Interest	Ending Balance	Total Monthly Amortization
11/3/2024	90,000,000.00					90,000,000.00	-
11/4/2024	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/5/2024	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/6/2024	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/7/2024	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/8/2024	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/9/2024	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/10/2024	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/11/2024	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/12/2024	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/1/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/2/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/3/2025	90,000,000.00	0	6.75%	28	466,027.40	90,000,000.00	466,027.40
11/4/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/5/2025	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/6/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/7/2025	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/8/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/9/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/10/2025	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/11/2025	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/12/2025	90,000,000.00	0	6.75%	30	499,315.07	90,000,000.00	499,315.07
11/1/2026	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/2/2026	90,000,000.00	0	6.75%	31	515,958.90	90,000,000.00	515,958.90
11/3/2026	90,000,000.00	0	6.75%	28	466,027.40	90,000,000.00	466,027.40
11/4/2026	90,000,000.00	562,500.00	6.75%	31	515,958.90	89,437,500.00	1,078,458.90
11/5/2026	89,437,500.00	562,500.00	6.75%	30	496,194.35	88,875,000.00	1,058,694.35
11/6/2026	88,875,000.00	562,500.00	6.75%	31	509,509.42	88,312,500.00	1,072,009.42
11/7/2026	88,312,500.00	562,500.00	6.75%	30	489,952.91	87,750,000.00	1,052,452.91
11/8/2026	87,750,000.00	562,500.00	6.75%	31	503,059.93	87,187,500.00	1,065,559.93
11/9/2026	87,187,500.00	562,500.00	6.75%	31	499,835.19	86,625,000.00	1,062,335.19
11/10/2026	86,625,000.00	562,500.00	6.75%	30	480,590.75	86,062,500.00	1,043,090.75
11/11/2026	86,062,500.00	562,500.00	6.75%	31	493,385.70	85,500,000.00	1,055,885.70
11/12/2026	85,500,000.00	562,500.00	6.75%	30	474,349.32	84,937,500.00	1,036,849.32
11/1/2027	84,937,500.00	562,500.00	6.75%	31	486,936.22	84,375,000.00	1,049,436.22
11/2/2027	84,375,000.00	562,500.00	6.75%	31	483,711.47	83,812,500.00	1,046,211.47
11/3/2027	83,812,500.00	562,500.00	6.75%	28	433,988.01	83,250,000.00	996,488.01
11/4/2027	83,250,000.00	675,000.00	6.75%	31	477,261.99	82,575,000.00	1,152,261.99
11/5/2027	82,575,000.00	675,000.00	6.75%	30	458,121.58	81,900,000.00	1,133,121.58
11/6/2027	81,900,000.00	675,000.00	6.75%	31	469,522.60	81,225,000.00	1,144,522.60
							<b>28,197,378.30</b>

Prepared by:

  
**Jocelyn P. Sebastian**  
 Finance Manager

Approved by:

  
**Dr. Lieza Sahi**  
 Corporate Treasurer

Noted by:

  
**Dr. James Robertson C. Pichel**  
 President & CEO

**PRE-OPERATING EXPENSES**

Particulars	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Total
Payroll	7,839,866	7,839,866	7,839,866	16,942,301	16,942,301	16,942,301	74,346,499
Utilities	11,505,080	12,046,356	12,046,356	18,736,558	18,736,558	18,736,558	91,807,464
Taxes, Permits and Licenses							-
Office Supplies	179,667	180,167	180,167	15,000	15,000	15,000	585,000
Professional Fees/Reader's Fee	562,552	562,552	562,552	457,000	407,000	407,000	2,958,656
Other Supplies	50,000	50,000	50,000	50,000	50,000	50,000	300,000
Repairs and Maintenance	528,833	528,833	528,833	528,833	528,833	528,833	3,173,000
Fuel, Gasoline and Oil	362,500	362,500	362,500	362,500	362,500	362,500	2,175,000
Other Expenses	674,349	674,349	674,349	674,349	674,349	674,349	4,046,095
Miscellaneous Expenses	10,000	10,000	142,900	10,000	10,000	10,000	192,900
Unforeseen Expenses	100,000	100,000	100,000	100,000	100,000	100,000	600,000
<b>TOTAL</b>	<b>21,812,846</b>	<b>22,354,622</b>	<b>22,487,522</b>	<b>37,876,541</b>	<b>37,826,541</b>	<b>37,826,541</b>	<b>180,184,614</b>

**PROJECTED EXPENSES**

	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Total	YTD Total
Payroll	16,942,301	16,942,301	16,942,301	16,942,301	16,942,301	16,942,301	101,653,803.73	176,000,302.23
Utilities	18,736,558	18,736,558	18,736,558	18,736,558	18,736,558	18,736,558	112,419,346.48	204,226,810.50
Taxes, Permits and Licenses				300,000.00			300,000.00	300,000.00
Office Supplies	15,000	15,000	15,000	15,000	15,000	15,000	90,000.00	675,000.00
Professional Fees/Reader's Fee	407,000	407,000	407,000	407,000	386,167	386,167	2,400,333.28	5,358,989.60
Other Supplies	50,000	50,000	50,000	50,000	50,000	50,000	300,000.00	600,000.00
Repairs and Maintenance	528,833	528,833	528,833	528,833	528,833	528,833	3,173,000.00	6,346,000.00
Fuel, Gasoline and Oil	362,500	362,500	362,500	362,500	362,500	362,500	2,175,000.00	4,350,000.00
Other Expenses	674,349	674,349	674,349	674,349	674,349	674,349	4,046,094.69	8,092,189.38
Miscellaneous Expenses	10,000	10,000	10,000	10,000	10,000	10,000	60,000.00	252,900.00
Unforeseen Expenses	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00	150,000.00	900,000.00	1,500,000.00
<b>TOTAL</b>	<b>37,876,540.81</b>	<b>37,876,540.81</b>	<b>37,876,540.81</b>	<b>38,176,540.81</b>	<b>37,855,707.48</b>	<b>37,855,707.48</b>	<b>227,517,578.17</b>	<b>407,702,191.70</b>

Prepared by:

  
Jocelyn P. Sebastian  
Finance Manager

Approved by:

  
Dr. Lieza Sahi  
Corporate Treasurer

Noted by:

  
Dr. James Robertson C. Pichel  
President & CEO

**LIST OF MEDICAL and OTHER EQUIPMENTS TO BE PURCHASED**

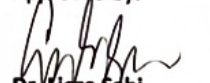
Description	Quantity	unit	Unit Cost	Total Cost
<b>*CSR</b>				
Anaesthesia Machine with Ventilator	3	unit	1,450,000.00	4,350,000.00
Automated External Defibrillator	2	unit	85,000.00	170,000.00
Bilirubin light/Phototherapy machine or equivalent	3	unit	50,000.00	50,000.00
Caesarian Section Instrument	2	unit	85,000.00	170,000.00
Cardiac ECG Leads	1	unit	10,000.00	10,000.00
Cardiac Monitor with Pulse Oximeter	2	unit	180,000.00	180,000.00
Cardiotocography (CTG) Machine	2	unit	135,000.00	135,000.00
Defibrillator with cardiac monitor and pulse oximeter	2	unit	600,000.00	1,200,000.00
Defibrillator with paddles	4	unit	330,000.00	1,320,000.00
Delivery Set	6	unit	60,000.00	360,000.00
ECG Machine with Lead	4	unit	66,500.00	266,000.00
EENT Diagnostic Set with Ophthalmoscope and Otoscope	5	unit	15,500.00	77,500.00
Examining Table	1	unit	9,500.00	9,500.00
Examination Table (with stirrups for OB-gyne)	1	unit	95,000.00	95,000.00
Incubator	5	unit	290,000.00	1,450,000.00
Infusion Pump	30	unit	85,000.00	2,550,000.00
IV Stands	250	unit	3,000.00	750,000.00
Laryngoscope set(mac1-mac4)	11	unit	12,000.00	132,000.00
Overbed Tables	100	unit	3,000.00	300,000.00
Oxygen Tank with Regulator	4	unit	8,000.00	32,000.00
Suction Machines	6	unit	200,000.00	1,200,000.00
Transport Stretchers	2	unit	50,000.00	100,000.00
Wheel Chairs	10	unit	3,500.00	35,000.00
Wheeled Stretchers	7	unit	20,000.00	140,000.00
Refrigerator - Pharmacy	5	unit	50,000.00	250,000.00
Refrigerators	2	unit	25,000.00	50,000.00
Refrigerator	6	unit	12,000.00	72,000.00
Emergency Trauma Bag	6	unit	12,000.00	72,000.00
Other Hospital Equipment	3	unit	10,000.00	30,000.00
<b>RADIOLOGY</b>				
General Digital Radiology System	1	unit	8,700,000.00	8,700,000.00
Digital Mobile X-ray	3	unit	7,750,000.00	23,250,000.00
Surgical Mobile C-Arm	1	unit	4,890,000.00	4,890,000.00
Mamography Machine	1	unit	18,000,000.00	18,000,000.00
MRI Scanner	1	unit	73,300,000.00	73,300,000.00
Cardiac C-Arm	1	unit	100,000,000.00	100,000,000.00
Universal Digital Remote R/F System	1	unit	7,400,000.00	7,400,000.00
<b>ULTRASOUND/CARDIOPULMONARY</b>				
Ultrasound System	3	unit	1,911,333.33	5,734,000.00
Ultrasound System	1	unit	3,121,000.00	3,121,000.00
Ultrasound System	2	unit	3,015,500.00	6,031,000.00
Ventilator	10	unit	1,500,000.00	15,000,000.00
EEG System	1	unit	1,580,000.00	1,580,000.00
Stress ECG System Set	1	unit	1,860,000.00	1,860,000.00
<b>ER/ICU/NICU AND OTHERS</b>				
Cardiac Patient Monitors	50	unit	155,000.00	7,750,000.00
Syringe Pumps	25	unit	90,000.00	2,700,000.00
Emergency Carts	15	unit	190,000.00	2,850,000.00
Medication Carts	20	unit	95,000.00	1,900,000.00
Emergency Transport Ventilator	1	unit	850,000.00	850,000.00
Hospital Beds	262	unit	47,000.00	12,314,000.00
ICU Beds	10	unit	225,000.00	2,250,000.00

Description	Quantity	unit	Unit Cost	Total Cost
Bassinet with Cribs	20	unit	22,000.00	440,000.00
Infusion Pumps	70	unit	70,000.00	4,900,000.00
Suction Machines	50	unit	140,000.00	7,000,000.00
Endoscopy Machine	1	unit	12,764,000.00	12,764,000.00
<b>DENTAL</b>				
Intra Oral Xray	1	unit	314,000.00	314,000.00
Intra Oral Sensor	1	unit	202,000.00	202,000.00
Dental Chairs	3	unit	537,666.67	1,613,000.00
Dental Xray	1	unit	2,400,000.00	2,400,000.00
3-in-1 Digital Panoramic, Cephalometric & CBCT Scan Machine	1	unit	5,734,000.00	5,734,000.00
<b>LABORATORY</b>				
Hematology Analyzer	1	unit	1,350,000.00	1,350,000.00
Semi-automated Blood Bank Analyzer	1	unit	35,000.00	35,000.00
Thermo Fischer	1	unit	2,600,000.00	2,600,000.00
Automated Enzyme Immunoassay Analyzer	1	unit	300,000.00	300,000.00
<b>HEMODIALYSIS</b>				
Hemodialysis Machineries and Equipment (with 24 chairs)	1	lot	24,000,000.00	24,000,000.00
<b>EYE CENTER</b>				
Slit Lamp Biomicroscope	2	unit	450,000.00	900,000.00
Indirect Ophthalmoscope	1	unit	80,000.00	80,000.00
Ophthalmoscope/Retinoscope/Transillumination Set (LED)	1	unit	55,000.00	55,000.00
Visual Acuity Chart	1	unit	129,000.00	129,000.00
Lens Edging Machine	1	unit	1,200,000.00	1,200,000.00
20D Trial Lens Set with Universal Trial Frame	1	unit	11,500.00	11,500.00
Lensmeter	1	unit	179,000.00	179,000.00
Frames				50,000.00
Automated Refraction with Corneal Topography	1	unit	2,300,000.00	2,300,000.00
Perimetry	1	unit	700,000.00	700,000.00
Biometry A/B Scan Machine	1	unit	1,440,000.00	1,440,000.00
OCT Machine	1	unit	4,250,000.00	4,250,000.00
Specular Microscopy	1	unit	1,800,000.00	1,800,000.00
Flourescein Angiography	1	unit	1,600,000.00	1,600,000.00
Yag Laser Machine	1	unit	2,335,000.00	2,335,000.00
Argon Laser Machine	1	unit	3,370,000.00	3,370,000.00
OR Beds	2	unit	200,000.00	400,000.00
Statim Sterilizer	1	unit	750,000.00	750,000.00
Microscope	2	unit	1,990,000.00	3,980,000.00
Phaco/Vitrec Machine	1	unit	6,500,000.00	6,500,000.00
<b>TOTAL</b>				<b>410,717,500.00</b>
Financed by BPI				60,000,000.00
<b>Purchase of Medical Equipment from Proceeds</b>				<b>350,717,500.00</b>

Prepared by:

  
Jocelyn P. Sebastian  
Finance Manager

Approved by:

  
Dr. Lieza Sahi  
Corporate Treasurer

Noted by:

  
Dr. James Robertson C. Pichel  
President & CEO



## LIST OF MEDICAL AND OFFICE FURNITURES TO BE PURCHASED

Description	Quantity	unit	Unit Cost	Total Cost
1 Bedside Table with cabinet	130	unit	8,000.00	1,040,000.00
2 Center Tables	2	unit	1,500.00	3,000.00
3 Computer Equipment	30	unit	20,000.00	600,000.00
4 Couch	4	unit	15,000.00	60,000.00
5 Dining Chair	72	unit	1,200.00	86,400.00
6 Dining Table	18	unit	5,000.00	90,000.00
7 Filing Cabinets	40	unit	9,000.00	360,000.00
8 Food Cabinet	180	unit	3,000.00	540,000.00
9 Guest Bed	4	unit	8,000.00	32,000.00
10 Lockers	24	unit	13,000.00	312,000.00
11 Long Conference Table	1	unit	32,000.00	32,000.00
12 Long Table	7	unit	12,000.00	84,000.00
13 Office Chairs	134	unit	2,000.00	268,000.00
14 Office Tables	19	unit	6,000.00	114,000.00
15 Refrigerators	130	unit	12,000.00	1,560,000.00
16 Regular Conference Table	3	unit	6,000.00	18,000.00
17 Shelves - Office	30	unit	7,000.00	210,000.00
18 Shelves - pharmacy	4	unit	7,000.00	28,000.00
19 Sofa beds	130	unit	18,000.00	2,340,000.00
20 Storage Racks	2	unit	10,000.00	20,000.00
21 Television	130	unit	15,000.00	1,950,000.00
22 Vault	1	unit	60,000.00	60,000.00
23 Wardrobe Cabinet	92	unit	6,200.00	570,400.00
<b>TOTAL</b>				<b>10,377,800.00</b>

Prepared by:

  
**Jocelyn P. Sebastian**  
 Finance Manager

Approved by:

  
**Dr. Lieza Sahi**  
 Corporate Treasurer

Noted by:

  
**Dr. James Robertson C. Pichel**  
 President & CEO