

New Patient Intake Form
(Please Print)

Patient's Name _____

Address _____ (Last) _____ (First) _____ (MI) _____
City _____ State _____ Zip _____

Mailing Address (if different) _____

Home Phone (____) _____ Age _____ Date of Birth _____

Cell Phone (____) _____ Height _____ Weight _____ Sex _____

Marital Status _____ Married _____ Divorced _____ Separated _____ Widowed _____

E-mail Address _____ Newsletter Appointment Confirmation

Social Security # _____ Employer's Name _____

Employer's Address _____ City _____ State _____ Zip _____

Business Phone (____) _____ Occupation _____

Spouse's Name _____ Spouse's Employer _____

Employer's Address _____ City _____ State _____ Zip _____

Business Phone (____) _____ Occupation _____

Person to Notify in Case of Emergency _____ Phone _____

Referred By _____

Health Insurance Co _____ Phone _____ Policy# _____

Physician _____ Phone _____ Copy to Physician? Yes No

Please List Past Surgeries _____

Medications 1) _____ 2) _____ 3) _____

4) _____ 5) _____ 6) _____

Supplements 1) _____ 2) _____ 3) _____

Allergies 1) _____ 2) _____ 3) _____

Is This Related to an Auto Accident? _____ Date of Accident _____ Claim# _____

Is This Related to a Personal Injury? _____ Date of Injury _____ Claim# _____

Attorney _____ Phone _____

Insurance Co _____ Adjuster _____ Phone _____

Do you drink Coffee Black Tea How Much _____

Do you use alcohol? Yes No How Much _____

Do you smoke cigarettes? Yes No How many per day? _____ Cigarettes _____ Packs

Do you Exercise? Yes No How many days per week? _____

Major Complaint(s):

Please rate each complaint on a scale of 1-10. (#1 is virtually symptom-free and #10 is unbearable)

- 1. Major Complaint: _____ Rate: _____
- 2. Secondary Complaint: _____ Rate: _____
- 3. Other Complaint: _____ Rate: _____

Overall Energy (Lung, Kidney function):

- Shortness of Breath
- Difficulty keeping eyes open in the day
- Overall Weakness
- Easily catch colds
- Low Energy
- Feel worse after exercise

- Stiff Neck/Stiff Shoulders
- Sore throat
- Difficulty breathing
- Sadness
- Melancholy
- Smoke cigarettes
(# per day: _____)

Heart function:

- Palpitations
- Anxiety
- Sores on the tip of the tongue
- Lack of Taste
- Mental confusion
- Chest pain traveling to shoulder
- Frequent dreams
- Wake up tired
- Insomnia
- Mental sluggishness
- Mental fogginess

Blood (Liver, Spleen, Heart functions):

- Dizziness
- See floating spots
- Poor Memory
- Pale Skin

Spleen function:

- Low appetite
- Abrupt weight loss
- Abdominal bloating
- Abdominal gas
- Gurgling noise in the stomach
- Fatigue after eating
- Prolapsed organs (organ?: _____)
- Easily bruised
- Hemorrhoids
- Over-thinking
- Worry

Spleen, Stomach, Large Intestine, Small Intestine function:

- Loose
- Constipated
- Incomplete
- Diarrhea
- Blood in stools
- Mucous in stools
- Undigested food in stools

Dampness:

- Heavy sensation in body
- Mental heaviness
- Swollen hands
- Swollen feet
- Swollen joints
- Chest congestion
- Nausea
- Snoring

Lung function:

- Nasal Discharge (Color: _____)
- Cough
- Nose Bleeds
- Sinus Congestion
- Dry Mouth
- Dry Throat
- Dry Nose
- Dry Skin
- Allergies (To What? _____)
- Alternating chills and fever
- Sneezing
- Headache (Location: _____)
- Overall achy feeling in body

Eyes (Liver function)

- Itchy
- Bloodshot
- Hot
- Dry
- Watery
- Gritty
- Blurry vision
- Decreased night vision
- Near-sighted
- Far-sighted

Kidney, Bladder function:

- Frequent cavities
- Easily broken bones
- Sore knees
- Weak knees
- Cold sensation in the knees
- Low back pain
- Memory problems
- Excessive hair loss
- Low pitched ringing in ears
- Kidney stones
- Bladder infections
- Wake during the night to urinate
(How many times? _____)
- Lack of bladder control
- Fear
- Easily startled

Stomach function:

- Burning sensation after eating
- Very large appetite
- Bad breath
- Mouth (canker) sores
- Bleeding, swollen or painful gums
- Heartburn
- Acid regurgitation
- Ulcer (diagnosed)
- Belching
- Hiccups
- Stomach pain
- Vomiting

Overall Temperature (Kidney function):

- Cold hands
- Cold feet
- Sweaty hands
- Sweaty feet
- Heat in the hands, feet or chest
- Hot flushes
- Cold body temperature (sensation)
- Lack of perspiration
- Perspire easily
- Thirsty
- Take water to bed Night sweats
- Hot body temperature (sensation)

Libido: Normal High Low

Liver, Gallbladder function:

- Irritability
- Frequent unable to adapt to stress
- Depression
- Skin rashes
- Headache at top of the head
- Tingling sensation
- Numbness
- Muscle spasms
- Muscle twitching
- Muscle cramping
- Seizures
- Convulsions
- Lump in the throat
- Neck Tension
- Limited Range-of-Motion in shoulders
- Drink alcohol
- Recreation drugs?
(Which? _____)
(How much per week? _____)
- High-pitched ringing in ears
- Gall-stones
- Sexually transmitted disease
(Which? _____)
- Frustration
- Alternating diarrhea and constipation
- Chest pain
- Tight sensation in the chest
- Bitter taste in the mouth
- Anger easily

Urination

- Normal color
- Dark yellow
- Clear
- Reddish
- Cloudy
- Scanty
- Profuse
- Strong odor
- Burning
- Painful
- Difficult
- Urgent
- Frequent

Women only:

Age of first menstruation? _____

Reg menstrual cycle? Yes No Number of children? _____

Avg. number of days of flow: _____

Pregnant? Yes No Number of pregnancies: _____

Age of menopause: _____

Vaginal discharge: Severe Moderate Slight Normal

Bleeding between periods: Severe Moderate Slight Normal

Do you experience any of the following pre-menstrual syndromes?

- | | | | |
|------------------------------------------|--------------------------------------------|-------------------------------------|------------------------------------------|
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Food Cravings | <input type="checkbox"/> Depression | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Migraines | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Water Retention |
| <input type="checkbox"/> Breast Swelling | <input type="checkbox"/> Breast Tenderness | <input type="checkbox"/> Headaches | |

How do these conditions impair your daily activities? _____

Please fill in the following menstrual chart:
(Put in a number and what color it is)

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7
Color (normal, bright red, pale, brown, rust, dark, purple, other)							
Amount of flow (normal, heavy, light)							
Pain/cramps (location, dull, sharp, other)							
Clots (large, small, black, purple, red, other)							
Vomiting (check if yes)							
Nausea (check if yes)							
Mood							
Breast tenderness, soreness							

Men only:

- | | | | | |
|----------------------------------------------------------------------------|---------------------------------|-----------------------------------|---------------------------------|---------------------------------|
| <input type="checkbox"/> Swollen testes | <input type="checkbox"/> Severe | <input type="checkbox"/> Moderate | <input type="checkbox"/> Slight | <input type="checkbox"/> Normal |
| <input type="checkbox"/> Testicular pain | <input type="checkbox"/> Severe | <input type="checkbox"/> Moderate | <input type="checkbox"/> Slight | <input type="checkbox"/> Normal |
| <input type="checkbox"/> Impotence | <input type="checkbox"/> Severe | <input type="checkbox"/> Moderate | <input type="checkbox"/> Slight | <input type="checkbox"/> Normal |
| <input type="checkbox"/> Premature ejaculation | <input type="checkbox"/> Severe | <input type="checkbox"/> Moderate | <input type="checkbox"/> Slight | <input type="checkbox"/> Normal |
| <input type="checkbox"/> Feeling of cold or numbness in external genitalia | <input type="checkbox"/> Severe | <input type="checkbox"/> Moderate | <input type="checkbox"/> Slight | <input type="checkbox"/> Normal |
| <input type="checkbox"/> Other: _____ | | | | |

Patient Medical History:

How was your childhood health? _____

Hospital Visits/Stays: _____

Recent tests: (please indicate test results and date below)

Physical Cholesterol Prostate Blood HIV/STD Pap Smear Mammography

Other: _____

Test Results and Date: _____

Check any you have had in the past:

- | | | | |
|--------------------------------------------------|-----------------------------------------------|-----------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> CVA (stroke) | <input type="checkbox"/> Mumps | <input type="checkbox"/> Polio |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Cancer | <input type="checkbox"/> Allergies |
| <input type="checkbox"/> Vein Condition | <input type="checkbox"/> Bleeding Tendency | <input type="checkbox"/> HIV | <input type="checkbox"/> Mononucleosis |
| <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Asthma | <input type="checkbox"/> Nervous disorder |
| <input type="checkbox"/> Thyroid disorder | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Measles | <input type="checkbox"/> Gonorrhea |
| <input type="checkbox"/> Syphilis | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Paralysis |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Migraines | <input type="checkbox"/> other liver illnesses |
| <input type="checkbox"/> other stomach illnesses | <input type="checkbox"/> other lung illnesses | <input type="checkbox"/> other kidney illness | <input type="checkbox"/> other heart illnesses |
| <input type="checkbox"/> other spleen illnesses | <input type="checkbox"/> other: _____ | | |

Immunizations: _____

Surgeries (type and date): 1) _____ 2) _____
3) _____ 4) _____

Family History:

Where are you in the birth order? First Last Middle Only child

Check the following that have occurred in your blood relatives:

- | | | | |
|------------------------------------------|------------------------------------|----------------------------------------|----------------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Obesity | <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Bleeding tendency |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Allergies | <input type="checkbox"/> Stroke | <input type="checkbox"/> Mental illness |
| <input type="checkbox"/> Nervous Illness | <input type="checkbox"/> Balding | <input type="checkbox"/> Other _____ | |

IT IS THE RESPONSIBILITY OF THE PATIENT TO NOTIFY THIS OFFICE IF ANY OF THIS INFORMATION SHOULD CHANGE.

Informed Consent for Acupuncture Treatment

I _____ hereby agree and consent to the performance of acupuncture and other Oriental Medicine procedures. I understand that such procedures may include, but are not limited to acupuncture, moxibustion, cupping & gua-sha (dermal friction technique), infrared heat lamp, breathing techniques, exercise therapy, Tui-Na (Chinese massage), Chinese or western herbal medicine, and nutritional counseling based on traditional Chinese medical theory. Acupuncture is a technique utilizing fine stainless steel needles inserted at specific points in the body to correct various ailments.

Moxibustion is the application of indirect heat by burning a stick of compressed *Folium Artemisiae vulgaris*, commonly known as Mugwort, over acupuncture points.

Cupping utilizes round suction cups over a large muscular area (such as the back) to enhance blood circulation to the designated area.

Tui-na is a form of Chinese bodywork (massage) used in facilitating healing and pain management. Occasionally there may be increased soreness at the sites of treatment on the day of, or day following treatment.

I have been informed that in all acupuncture treatments only sterile, disposable needles are used according to the Clean Needle Technique protocol, to ensure the safest acupuncture treatment possible.

I have been informed that acupuncture is a safe method of treatment, but may have some side effects, including bruising, numbness or tingling, dizziness or fainting, minor swelling, bleeding, hematoma may occur at the site of insertion and may last a few days. A sensation of lightheadedness may occur after acupuncture treatment. I will immediately notify the acupuncturist if I experience any symptoms or problems. I understand that I should not make significant movements while the needles are being inserted, manipulated, retained, or removed.

I am relying on the TCM practitioner to exercise judgment during the course of my treatment, trusting that, based upon facts then known, this treatment plan is appropriate and in my best interest. I understand that acupuncture and other Oriental Medicine procedures are not substitutes for treatment by my medical doctor. Also, at any given time throughout the treatment, I may request the practitioner to stop, modify or change the treatment plan.

By voluntarily signing below I, _____, hereby certify that I have read this entire form, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions and that I consent to treatment with the modalities described above. I intend this consent form to cover the entire course of treatment to be performed for my present condition and for any future condition(s) for which I seek treatment.

Print Patient Name _____ Patient Signature _____

Date: _____