

Investor Presentation

September 2023



Disclaimer

Forward-Looking Statements

This material contains forward-looking statements, which reflect the Company's assumptions, estimates and outlook for the future based on information available to the Company and the Company's plans and expectations as of the date of this material unless the context otherwise indicates. There can be no assurance that the relevant forward-looking statements will be achieved. Please note that significant differences between such forward-looking statements and actual results may arise due to various factors, including changes in economic conditions, changes in individual users' preferences and business clients' needs, competition, changes in the legal and regulatory environment, fluctuations in foreign exchange rates, climate change or other changes in the natural environment, the impact of the spread of COVID-19, the occurrence of large-scale natural disasters, and other factors. Accordingly, readers are cautioned against placing undue reliance on any such forward-looking statements. The Company has no obligation to update or revise any information contained in this material based on any subsequent developments except as required by applicable law or stock exchange rules and regulations.

Third-Party Information

This material includes information derived from or based on third-party sources, including information about the markets in which we operate. These statements are based on statistics and other information from third-party sources as cited herein, and the Company has not independently verified and cannot assure the accuracy or completeness of any information derived from or based on third-party sources.

Notes Of This Document

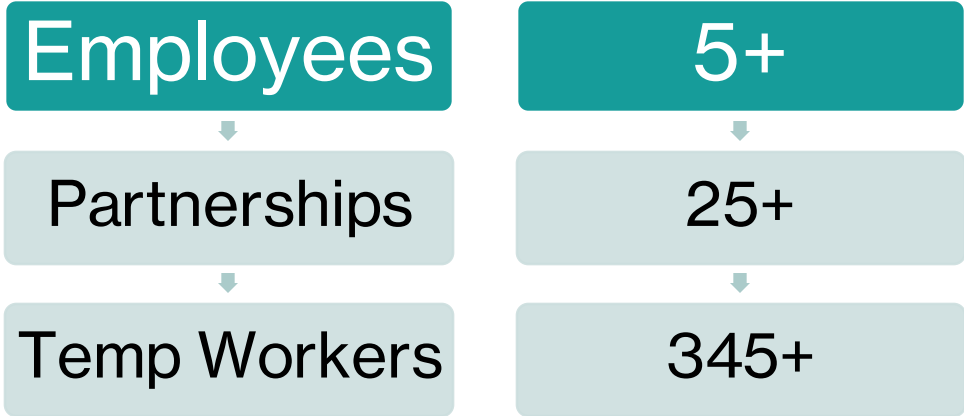
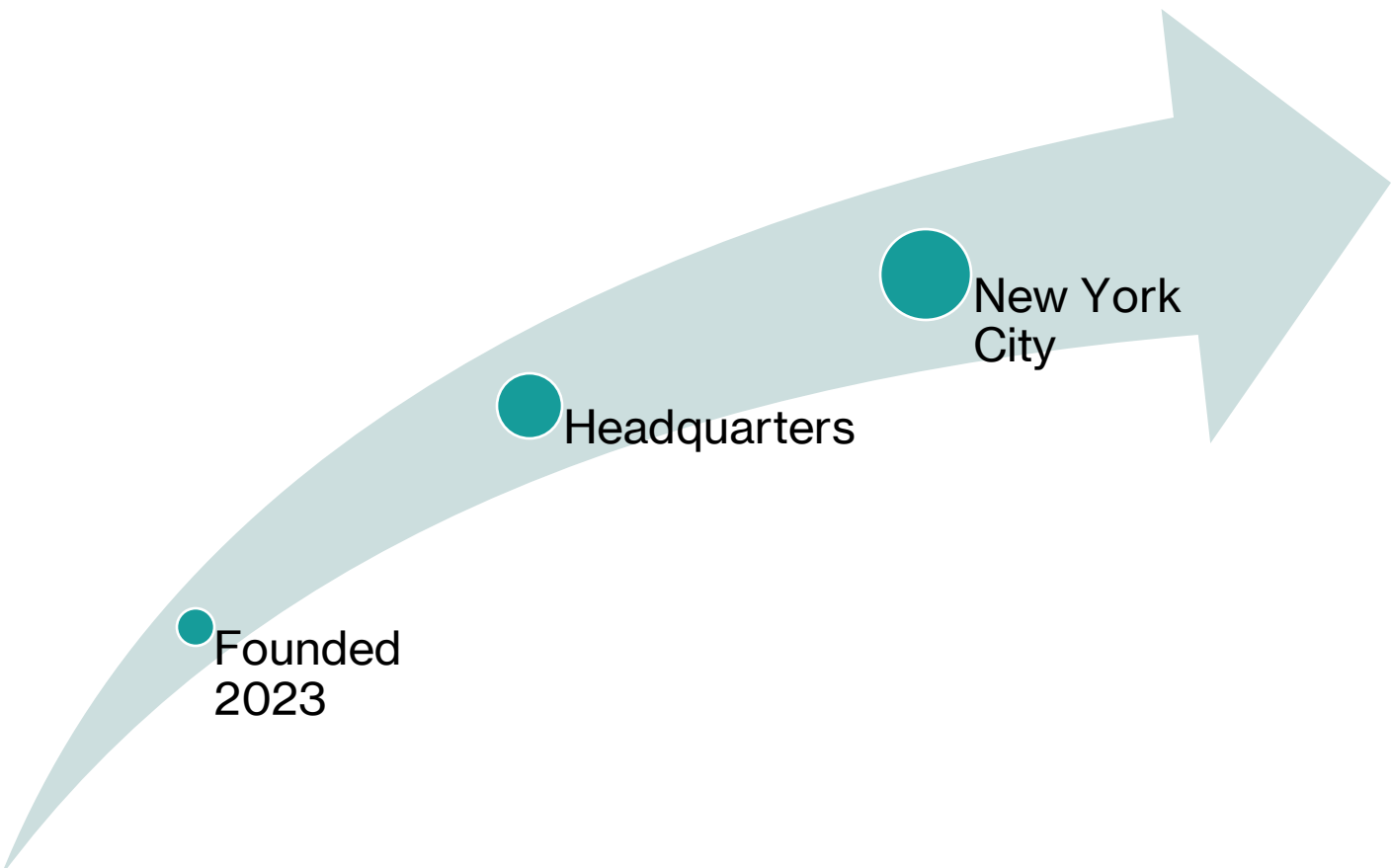
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Instashift Corp. Is the leading marketplace for hourly workers.

We believe in providing job opportunities. So many Americans are seeking careers, while others are simply eager to cover shifts for quick pay.

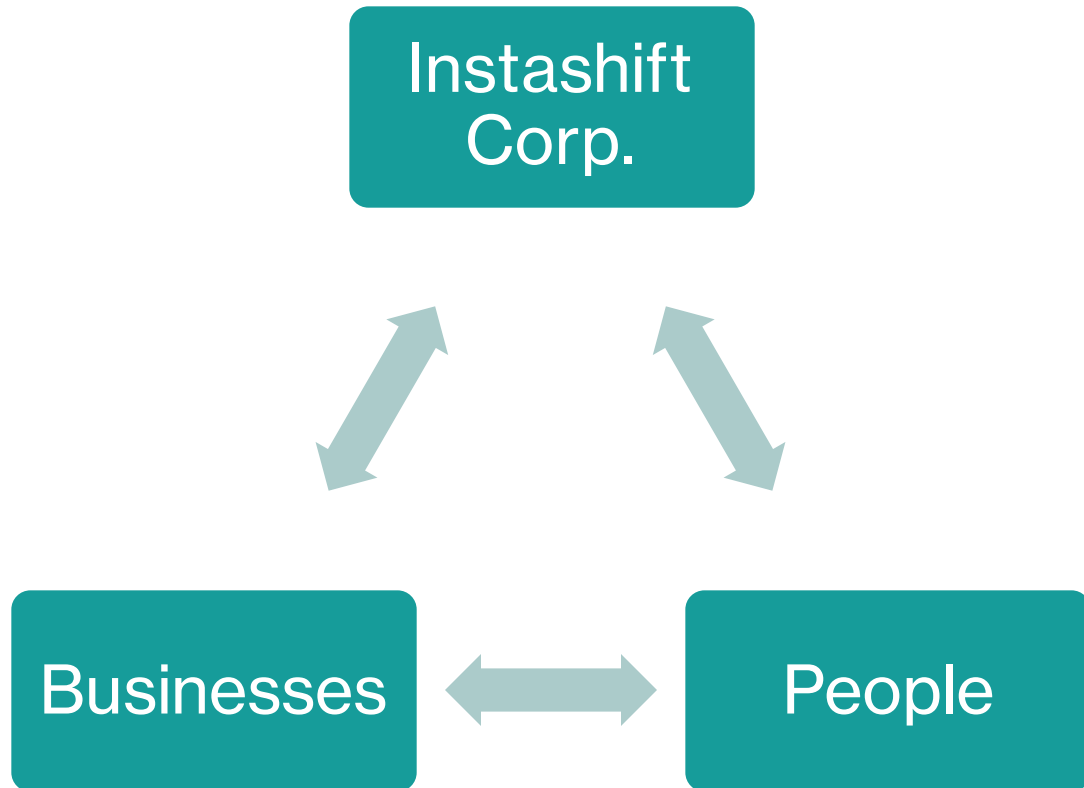
We contribute to human the progress by empowering people to land both the jobs and careers they want. We provide an easy and simple digitized way to earn extra income.

Our Community



HR & Business Solutions

WE PARTNER WITH EMPLOYERS IN HIGH-GROWTH MARKETS TO RECRUIT AND MANAGE TALENT.



INDUSTRIES

- Construction
- Events & Venues
- Food Service and Packaging
- General Labor
- Hospitality
- Manufacturing, Production & Logistics
- Marine
- Retail / Install / Reset
- Skilled Trade
- Transportation/Auto
- Warehouse & Distribution
- Waste and Recycling

Proven track record of business expansion

WTS HEALTHCARE

CARING. SERVING. CHANGING LIVES.

- Established in 2017, WTS Medical Staffing, LLC DBA WTS Healthcare is an active small business located in Virginia.
- Open Date 12/26/2017
- Revenue Generated Year-to-date \$340,000+

GREEN GROUP 436

REDEFINING HEALTHCARE

- Established in 2023, Green Group 436, LLC is an active small business located in Virginia.
- Open Date: 2/25/23
- Revenue Generated: \$75,000+

Above is a list of companies owned and operated by leaders of Instashift Corp.

Top Partnerships

Wexford Health Sources

Mobile Health

VCU

James Madison University

Bon Secours + Mercy Health

Norfolk State University

Five Medicine

GEO Group

Richmond City Justice Center| CMC

Lake Taylor Transitional Hospital

Pacifica Companies

The Carolina Alliance

PRN Healthcare

Red Chip Enterprise|CHKD

Saber Health Group

Fort Norfolk Medical Associates

Total Wellness Health

Wellstand Health

Atlantic Care Associates

Benevolent Healthcare Services

FlexRN

Noble Care, LLC

Madonna Home, LLC

Atlantis Senior Living

Transition

We would like to announce a transformation initiative to optimize our business, unlock additional value-creating opportunities, and accelerate profitable growth.

Actions To Date

- ✓ Appointed a Chief Transformation Officer with extensive experience
- ✓ Established a Transformation Management Office to identify value-creating opportunities and drive necessary changes
- ✓ Engaged consulting firm that brings business transformation expertise, world-class data and analytics capabilities, and a tested model
- ✓ Announced strategic restructuring actions that will further optimize the company's operating model to enhance organizational efficiency
- ✓ Implemented a workforce reduction plan to align resources with new ways of working

Outcomes Expected

- ✓ Build on the progress to create long-term structural improvements that will benefit employees, talent, customers, and shareholders
- ✓ Provide regular quarterly updates by which our progress can be measured
- ✓ Land an investor for strong backing to cover payroll
- ✓ Take on larger contracts that demand more staff

Prioritizing Our Focus



Three strategic pillars combining our historical strengths with future opportunities

Simplify Hiring

Connect people with jobs, Faster and easier

Help Businesses
Work Smarter

Improve the productivity and performance of clients' businesses

Prosper
Together

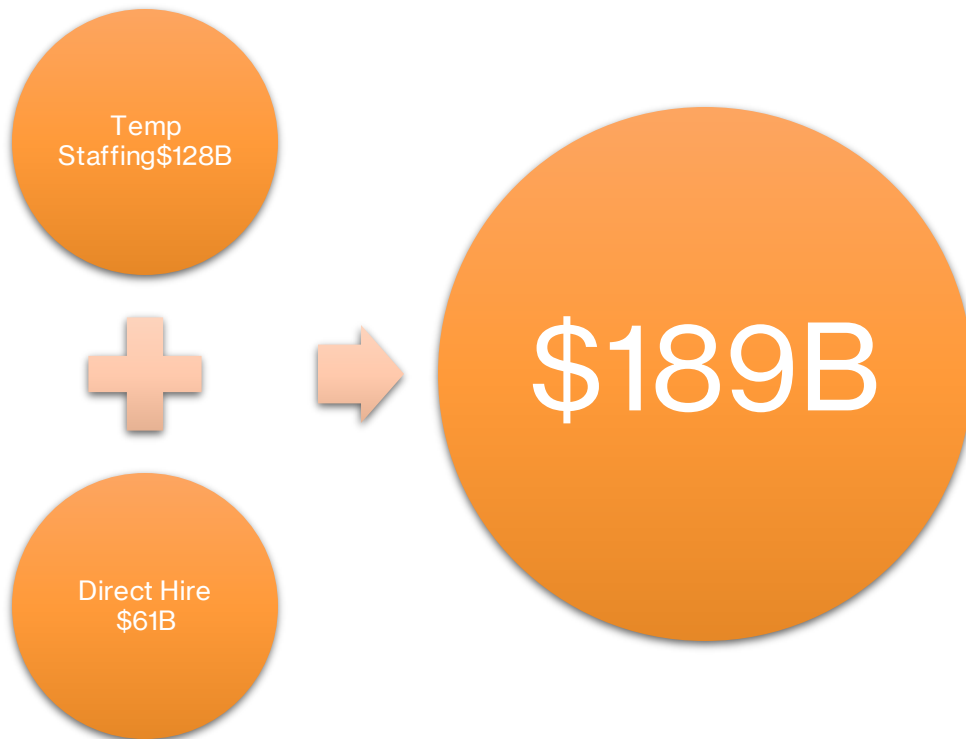
Sustainable growth shared by all stakeholders

1. Simplify Hiring

CONNECT PEOPLE WITH JOBS, FASTER AND EASIER



Instashift subcontracts micro businesses also in the staffing industry.



Pillar 1: Simplify Hiring

The Staffing Industry

Instashift Corp. projected to earn \$2.8 Million between 2024-2025.

Job Advertising and Talent Sourcing Spent Annually: \$30,500

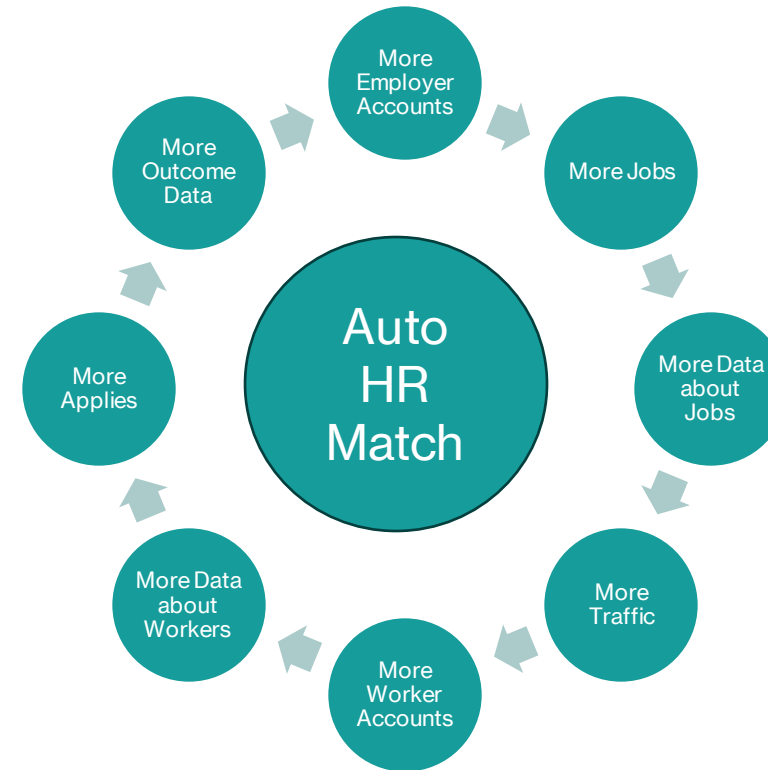
Internal Recruitment Spent Annually: \$18,000

Pillar 1: Simplify Hiring

Improving quality and speed of matching

Leveraging data and technology across our HR Matching businesses

25,000 Resumes
11,000 Assessments Taken
3,000+ Jobs



1 Internal data, total number of searchable resumes on Indeed as of March 31, 2023

2 Internal data, on Indeed as of March 31, 2023

3 Internal data, cumulative number of Indeed Assessments completed by job seekers as of March 31, 2023

4 Daily average number of jobs searchable on Indeed, worldwide, March 2023

Simplify Business Operational Process

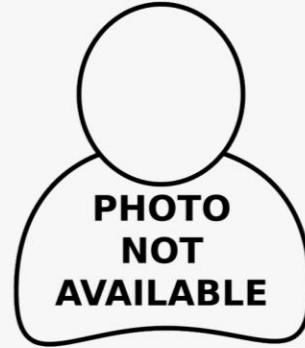
- We Hire
- We Retain
- Maintain all W2 and Employee Tax responsibilities
- Provide Workers Compensation
- Maintain Timekeeping
- Provide Insurance
- Provide replacement staff/24 Hour staffing

Businesses receive 1 invoice for a peace of mind.

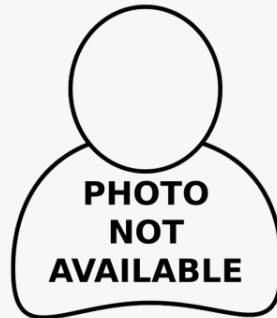
Opportunities For Life. Faster, simpler and closer to you.



Board of Directors



William Small IV



Tamico Small



You

Instashift Corp. Is seeking investors to join the team.