

Anthropocene Fixed Income Institute: Research Synthesis

Below follows a hyperlinked summary of AFII research July 2020-Feb 2021 organized under themes.

- **Climate credit trading and portfolio management**
 - › [ESG in CDS indices](#)
 - › [Low carbon credit performance 2015-2020; *Earlier 2020Q3 version*](#)
 - › [The Reformed SSA Trader: New Year's Exclusions](#)
 - › [Your AMs/PMs want to buy new Saudi Aramco bonds? Have them consider alternatives](#)

- **General climate fixed income**
 - › [The bond market and the climate transition](#)
 - › [EQT and Adani Enterprises: Some ESG questions](#)
 - › [Short selling: Wall Street Bets, John Maynard Boomer, BaFin, Fink and climate change](#)
 - › [Private equity investment engagement and carbon footprinting: A real-time case study](#)
 - › [An ECB Rapid Decarbonisation Plan \(HLEG2\)](#)
 - › [Top coal, top ESG?](#)

- **Green bonds**
 - › [Green Bond Risk Premiums: A Twin-Bond ULFP Approach](#)
 - › [The green bond premium – Podcast discussion with Keesa Schreane \(ext\)](#)
 - › [The Power of Green Bond Investors \(ext\)](#)
 - › [How green bond markets are \(not\) supposed to work](#)

- **Carmichael coal mine and Adani financing**
 - › [Coal, coup, CDP and credit: Adani Ports update](#)
 - › [Global investors and the Carmichael mega-mine](#)
 - › [Green reputation hijacking: Multilateral credit lines and Carmichael capital raising](#)
 - › [An open letter to HSBC: You need to engage SBI on Carmichael lending \(ext\)](#)
 - › [Having State Bank Carmichael exposure?](#)
 - › [Top coal, top ESG?](#)
 - › [How green bond markets are \(not\) supposed to work](#)
 - › [SBI \(potential\) Carmichael loan: Key financing transaction parties](#)
 - › [State Bank of India + Coal Mega-Mine? Not so fast please](#)

- **The financing of Alberta oil sands**
 - › [Biden's oil sand vanguard: Inaugural credit actions](#)
 - › [The ECB and Alberta's oil production tax holiday](#)

- **German coal decommissioning**
 - › [Hard coal auction](#)
 - › [So Long. Farewell.xAuf Wiedersehn.xAdieu.](#)

- **Dalrymple Bay and Queensland greenwashing**
 - › [Brookfield: Coal and ESG mix like oil and water](#)
 - › [Dalrymple of Queensland and the Mighty Greenwash](#)
 - › [Final port of coal? The Brookfield Dalrymple IPO](#)

› [Reef Credits: An Indulgence](#)

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