Portfolio - Undersold Sales Order Report

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Undersold Customer Accounts

>\$1,000 2023 Sales & <\$50 2024 Sales

Email

danalyst.biz

FY2020

FY2021

\$8,278,096 \$4,232,595 \$6,113,993

Undersold Accounts

Customer

Sales Team CustomerID

Total

Annual Sales

11/29/2023 Latest Date Sales		Team E	000001	Customer Name A 1	13445 Customer@yahoo.com	Niles	IL	\$0	\$2,809		\$92	\$295
		Team E	S84543	Customer Name A 10032	22224 Customer@yahoo.com	Merced	CA		\$1,457	\$46	\$1,790	\$1,158
		Team F	O04399	Customer Name A 10036	20077 Customer@yahoo.com	Carmi	IL	\$0	\$4,268	\$2,734	\$1,022	\$4,322
		Team E	012721	Customer Name A 10045	17922 Customer@yahoo.com	Farmington	MO		\$3,706	\$3,860	\$5,258	\$6,463
		Team E	O17838	Customer Name A 10051	12937 Customer@yahoo.com	Miller Place	NY		\$2,769	\$2,557	\$46	\$3,425
Name Search		Team E	RD120566	Customer Name A 10055	16299 Customer@yahoo.com				\$3,193			
Search Q X		Team E	O22482	Customer Name A 10059	20137 Customer@gmail.com	Chester	NY		\$3,857	\$6,758	\$7,228	\$8,793
		Team E	A96842	Customer Name A 1006	6487 Customer@yahoo.com	Altavista	VA		\$1,653	\$2,177		\$3,348
		Team E	O35990	Customer Name A 10067	20191 Customer@gmail.com	Waukesha	WI		\$2,648	\$109		\$1,387
Customer #		Team E	O25629	Customer Name A 10073	13241 Customer@yahoo.com	Waretown	NJ		\$1,482	\$1,476		\$2,373
All	~	Team E	O30044	Customer Name A 10089	15150 Customer@yahoo.com	Festus	MO		\$1,098	\$1,257	\$215	\$834
Sales Team		Team E	O38326	Customer Name A 10111	24512 Customer@yahoo.com	Perrysburg	ОН		\$1,723			
		Team E	RD120305	Customer Name A 10111	11255 Customer@yahoo.com				\$2,562			
		Team G	O41099	Customer Name A 10114	3225 Customer@yahoo.com	Ardmore	OK		\$1,056	\$6,882	\$1,822	\$2,631
		Team E	042445	Customer Name A 10119	20367 Customer@yahoo.com	Concord	CA		\$9,516	\$3,677	\$1,984	\$2,976
		Team E	RD102081	Customer Name A 1015	1887 Customer@gmail.com	Los Angeles	CA	(\$247)	\$1,199	\$2,069	\$2,108	\$579
		Team A	O61733	Customer Name A 10154	15151 Customer@yahoo.com				\$7,410	\$10,607	\$7,300	\$4,376
		Team E	O63306	Customer Name A 10155	20141 Customer@gmail.com	Drexel Hill	PA		\$3,688	\$6,765		\$3,407

City

State FY2024

(\$21,239)

\$11,413,390

FY2023

FY2022

Annual Sales

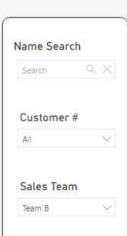
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Undersold Accounts

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\$188,407 \$250,620 \$260,419 \$87,106 \$48,744

11/29/2023 Latest Date Sales



Total

	Undersold Ac	counts An	Annual Sales							
Sales Team	CustomerID	Customer	Email	City	State	FY2024	FY2023	FY2022	FY2021	FY2020
Team B	B91244	Customer Name A 1795	9334 Customer@yahoo.com	Round Hill	VA	\$ 32,975	\$37,606	\$26,297	\$22,187	\$11,688
Team B	RD101230	Customer Name A 12040	19828 Customer@yahoo.com	Anaheim	CA			\$2,410		\$663
Team B	RD101417	Customer Name A 12126	4234 Customer@yahoo.com	WASHINGTON	DC	\$7,146	\$4,342	\$1,523	\$1,292	\$5,472
Team B	RD104647	Customer Name A 27174	25247 Customer@yahoo.com	Corpus Christi	TX	\$1,570	\$1,120	\$72,082	\$136	\$50
Team B	RD108793	Customer Name A 15995	18352 Customer@yahoo.com	Russellville	KY			\$6,407		
Team B	RD109869	Customer Name A 16739	12942 Customer@yahoo.com	Monterey park	CA	\$2,511	\$5,554	\$11,499	\$207	
Team B	RD110116	Customer Name A 16929	4113 Customer@yahoo.com	Emerald Hills	CA	\$2,705	\$6,682	\$7,087	\$125	\$5,734
Team B	RD110124	Customer Name A 16937	22793 Customer@yahoo.com	Lafayette	CA					\$27
Team B	RD110454	Customer Name A 17204	10461 Customer@yahoo.com	Pasadena	MD		\$3,895			\$230
Team B	RD111644	Customer Name A 17962	3088 Customer@yahoo.com	Aliso Viejo	CA	\$3,887	\$17,946	\$15,452	\$11,940	\$3,769
Team B	RD113653	Customer Name A 19296	19531 Customer@yahoo.com			\$4,803	\$1,974	\$3,087		\$460
Team B	RD113862	Customer Name A 19431	9792 Customer@yahoo.com			\$4,867	\$6,985	\$4,953	\$6,560	\$1,217
Team B	RD114049	Customer Name A 19542	6568 Customer@gmail.com	Murfreesboro	TN			\$261		
Team B	RD114294	Customer Name A 19672	12244 Customer@yahoo.com			\$269	\$1,756	\$3,450	\$4,607	\$1,488
Team B	RD114470	Customer Name A 19752	18401 Customer@yahoo.com	Rockwall	TX	\$17,940				
Team B	RD114846	Customer Name A 20012	6564 Customer@gmail.com	Orange Park	FL	\$281	\$1,025	\$13,105		
Team B	RD114847	Customer Name A 20013	11182 Customer@yahoo.com	Fern Park	FL	\$754	\$3,726	\$2,842	\$741	\$5,169
Team B	RD114932	Customer Name A 20079	18328 Customer@yahoo.com	Des Moines	IA	\$5,629	\$6,530	\$901		\$23
Team B	RD115011	Customer Name A 20134	25707 Customer@yahoo.com	Walnut Creek	CA	\$2,557	\$9,099	\$6,843	\$4,476	\$1,787
Team B	RD115764	Customer Name A 20685	4313 Customer@yahoo.com	San Antonio	TX	\$8,438	\$19,132			
Team B	RD116529	Customer Name A 21158	15022 Customer@yahoo.com	Kingwood	TX	\$1,746	\$110	\$3,152	\$111	\$0