# **TAIC Membership Categories**

Membership Categories and Benefits		Page	
A.	Privately-Owned Tribal Insurance Company (TIC)	. 2	
	I. Introductory, Limited-Services Pricing	. 2	
	II. Full Membership, All Services Pricing	. 2	
В.	Tribally-Owned Insurance Company	3	
C.	Associate	4	
D.	Academia	5	
E.	Regulator (Indian Tribe or Nation)	6	

**A. Privately-Owned Tribal Insurance Company (TIC)** -- P/C, life, and reinsurance companies privately-owned (not owned by an Indian tribe or nation) and based on TAIC Board approval.

#### I. Introductory, Limited-Service Pricing:

Receiving your annual federal 1120-PC federal and state tax returns and filing them on your company's behalf with the tribe, state, and federal governments.

\$ 50.00

Assistance with preparation of your IRS Form 1120-PC

\$100.00

# II. Full Membership, All Services Pricing:

# **Annual Pricing:**

Revenue	Assessment			
	Organization	Per Seat	Pilot TIC*	
Less than \$1M	\$ 5,000	\$500	50%	
\$1M-\$5M	\$10,000	\$900	50%	
\$5M-\$30M	\$20,000	\$1,800	50%	
Over \$30M	\$30,000	\$3,600	50%	

<sup>\*</sup>Pilot TIC. First three TICs for the first three years.

#### **Benefits:**

On-site presentations at your privately-owned insurance company on topics important to you. Travel expenses paid by TIC in addition to voluntary membership in TAIC.

Presentations, briefings, or testimony before legislative or regulatory bodies at your request. Travel expenses paid by TIC in addition to voluntary membership in TAIC.

Assistance with preparation of your privately-owned insurance company's policyholder or investor communications including speeches, testimony, annual reports, strategic plans, websites, and social media strategies.

TAIC's information services, research, and publication, including limited custom research requests.

24/7 access to the TAIC website, including news, journal articles, books, studies, and periodic TAIC publications.

Ability to reproduce TAIC materials for redistribution to management, employees, agents, and policyholders.

Discount on the registration fee for TAIC seminars and conferences (none planned at this time).

Potential to participate on the TAIC Board.

Potential to participate on the TAIC Communications Committee.

Your company's website listed on the Privately-Owned Tribal Insurance Company Directory.

**B. Tribally-Owned Insurance Company** -- P/C, life, and reinsurance companies wholly-owned by the tribe or nation and based on TAIC Board approval.

Annual Pricing: The annual membership fees are derived from a TAIC Board-approved formula based on Direct Written Premium.

#### **Benefits:**

On-site presentations at your wholly-owned tribal insurance company on topics important to you.

Presentations, briefings, or testimony before legislative or regulatory bodies at your request.

Assistance with preparation of your wholly-owned tribal insurance company's policyholder or investor communications including speeches, testimony, annual reports, strategic plans, websites, and social media strategies.

TAIC's information services, research, and publication, including limited custom research requests.

24/7 access to our website, including news and journal articles, books, and studies.

TAIC Monthly publication.

Ability to reproduce TAIC materials for redistribution to management, employees, agents, and policyholders.

Discount on the registration fee for TAIC seminars and conferences.

Potential to participate on the TAIC Board.

Potential to participate on the TAIC Communications Committee.

Your wholly-owned insurance company's website listed on the Wholly-Owned Tribal Insurance Company Directory.

**C. Associate** -- Non-insurers such as risk managers, brokers, agents, trade associations, law firms, attorneys, consulting firms, think tanks, NGO's and research firms.

Associate Membership – Organization and Per Seat

Associate Membership – Organization

Applies to: Non-insurers such as risk managers, brokers, agents, trade associations, law firms, attorneys, consulting firms, think tanks, NGO's and research firms.

Associate Membership – Per Seat

Applies to: Individual employees of non-insurers such as risk managers, brokers, agents, trade associations, law firms, attorneys, consulting firms, think tanks, NGO's and research firms.

### **Annual Pricing:**

Revenue	Assessment			
	Organization	Per Seat	Pilot Associate*	
Less than \$1M	\$ 1,000	\$ 500	50%	
\$1M-\$5M	\$10,000	\$ 900	50%	
\$5M-\$30M	\$20,000	\$1,800	50%	
Over \$30M	\$30,000	\$3,600	50%	

<sup>\*</sup>Pilot Associate. First three Associates for the first three years.

#### **Benefits:**

TAIC's information services, research, and publication, including limited custom research requests.

24/7 access to our website, including news and journal articles, books, and studies.

TAIC monthly publications

Ability to reproduce TAIC materials for redistribution to management, employees, agents, and policyholders.

Discount on the registration fee for any seminars or conferences sponsored by TAIC.

Potential to participate on the TAIC Associate's Communications Committee.

Your company's website listed on the Associate Membership Industry Directory.

**D. Academia** - University professors, teachers, staff, and students.

Applies to: University professors, teachers, staff, and students.

## **Annual Pricing:**

Membership Type	Assessment	Pilot Academia#
Professor or Staff per seat	\$ 100*	50%
Student per seat	\$ 45	50%
University-wide	\$2,450	50%

<sup>\*</sup>Professors will receive a free membership if using our materials as part of a curriculum and at least 10 students purchase a membership. This is especially appropriate for an LL.M program in Insurance Law. Students are encouraged to take a course in Insurance Solvency. A course in Federal Indian Law is also encouraged.

#Pilot Academia – 50% off for first three universities, students, professors, for the first three years.

#### **Benefits:**

TAIC's information services, research, and publication, including limited custom research requests.

24/7 access to our website, including and journal articles, books, and studies.

TAIC Monthly publication.

Discount on the registration fee for TAIC seminars and conferences.

**E. Regulator (Indian Tribe or Nation)** -- Tribal Insurance Departments, Tribal Insurance Commissioners and Registrars, and employees or other officials of Tribal Insurance Departments.

# **Annual Pricing:**

Membership Type	Assessment
Regulator per seat	\$500
Tribal Insurance Department	\$5,000.00 Pilot – 50%

# **Benefits:**

- TAIC Monthly publication.
- Member material upon request.
- Voluntary regulation rules, policies, procedures, to add consumer confidence to the products being offered by the tribes and/or their chartered insurance and reinsurance companies.

F: TAIC Membership Categories 03-26-2023