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### 2022 Tax Check List

1. How many jobs did you have in 2022? \_\_\_\_\_
2. Were you self-employed in 2022? \_\_\_\_\_
3. Did you receive unemployment in 2022? \_\_\_\_\_
4. Did you receive Social Security in 2022? \_\_\_\_\_
5. Did you receive Disability in 2022? \_\_\_\_\_ **(If yes you should not be filing a tax return)**
6. Did You Receive Interest Income in 2022? \_\_\_\_\_
7. Did you Receive any type of lawsuit settlement in 2022? \_\_\_\_\_
8. Did you pull any money out of your retirement account in 2022? \_\_\_\_\_
9. Did you receive any W2G(s) from any gaming establishment in 2022? \_\_\_\_\_
10. Where you, your spouse or child(ren) in college in 2022? \_\_\_\_\_
11. Are you purchasing your home? \_\_\_\_\_
12. Did your home foreclose in 2022? \_\_\_\_\_
13. Did you get forgiveness of any credit card(s) or auto debt in 2022? \_\_\_\_\_
14. Did you or anyone on your tax return have insurance through the Marketplace? \_\_\_\_\_
15. Did you purchase an Electric Vehicle in 2022? \_\_\_\_\_
16. Were you disallowed EIC in a prior year? \_\_\_\_\_
17. Do you have a debt with the IRS? \_\_\_\_\_
18. Do you have an outstanding Student Loan? \_\_\_\_\_
19. Do you owe back child support? \_\_\_\_\_
20. Would you like to apply for the fast cash advance up to \$7,000.00? \_\_\_\_\_ **(we can't guarantee you will qualify for this advance)**
21. Would you like your refund put on a (pre-paid card, check from my office, Direct Deposit **(VOID CHECK NEEDED)**)

Taxpayer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Taxpayer Signature: \_\_\_\_\_ Date: \_\_\_\_\_