



Contents

1. Portugal's Golden Visa Program
2. What is Saratoga Capital?
3. The Saratoga Fund
4. Your Gateway to Portugal and Beyond
5. Fund Overview
6. Mechanics
7. Investment Philosophy / Target Market
8. Portugal: A Landscape of Opportunity
9. Contact us
10. Disclaimer

Portugal's Golden Visa Program

Your Gateway to Portugal and Beyond

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Program Overview:

Portugal's Golden Visa Program offers a unique opportunity for non-EU/EEA/Swiss nationals to invest in Portugal and, in return, gain a Portuguese residence permit for themselves and their immediate family.

Investment Flexibility

Investment of €500,000+, into a primarily compliant fund, depending on product offering.

EU Residency and Citizenship

Offers immediate EU residency for the investor and their family, with a clear path to EU citizenship after five to seven years.

Minimal Residency Requirements

No need to relocate; maintaining the Golden Visa only requires a one-week visit to Portugal per year.

Family Inclusion

The program extends residency benefits to the immediate family, ensuring the same quality of life and freedom of movement in Europe.

Travel Benefits

Enables visa-free travel within the Schengen Zone.

Investment Security and Returns

Opportunities for secure investments with potential returns, suitable for diverse investor profiles.

Path to Citizenship

After five years of holding the Golden Visa, investors and their families have the option to apply for Portuguese permanent residency and citizenship, unlocking visa-free travel to 187 countries.

Mobility and Lifestyle Benefits

Enjoy the freedom to live, work, and travel within the Schengen Area. Minimal stay requirements in Portugal and the chance to become a non-habitual resident offer both flexibility and tax efficiency.

A History of Trust and Excellence

Established Market Presence

Since inception in 2008, Saratoga Capital has built a reputation for excellence in private equity and alternative asset management, focusing on special situations and deep value investments.

Client-Centric Philosophy

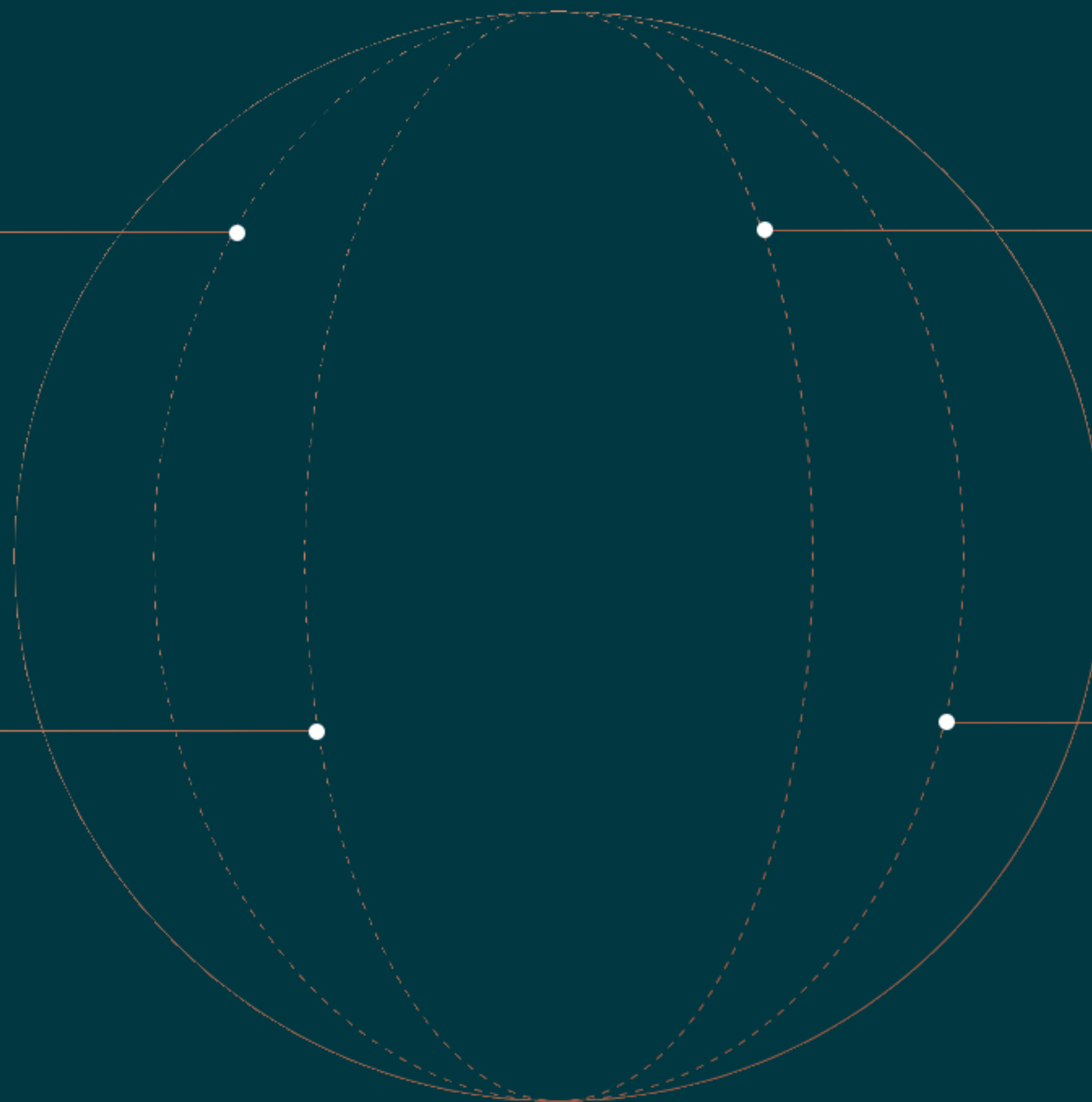
Saratoga Capital prioritizes their clients' needs, ensuring each investment aligns with their goals. Their approach combines rigorous analysis with a personalized touch, fostering long-term relationships.

Expertise and Experience

The team, led by seasoned professionals, brings over two decades of experience in global markets, offering unparalleled insights and a track record of successful investments.

Global Reach, Local Impact

Saratoga Capital's operations span across various continents with a focus on local market dynamics, thus allowing them to uncover unique investment opportunities, benefitting partners and clients alike.



An Innovative Route to the Golden Visa

Golden Visa

Residency through Investment

Gateway to European Residency

- Secure Portuguese residency in just 5 years.
- Clear path to citizenship after 6 years.
- Minimal residency requirements to facilitate EU citizenship.

Family-Friendly Program

- Extend residency benefits to immediate family members.
- Ensures freedom of movement and quality of life in Europe.
- Inclusion under one investment umbrella.

Diverse Investment Opportunities

- Eligibility hinges on primarily a compliant fund investment of €500,000+

Saratoga Fund

An Innovative Qualifying Investment for Golden Visa

Unique Investment Features

- Optional third party underwriting structure, offering a 5% annual yield on the principal investment.
- This benefit is applicable throughout the 6-year Golden Visa process.
- Shorter lock-up period of 6 years, compared to 7+ years in other options. The investor always has the right to hold the investment for longer periods.
- Lower risk profile, providing security with the advantage of yearly cash flow.

Vittorio

Choose an investment option
(minimum €500,000).

Gather necessary
documents

Submit the application and
documents

Travel to Portugal

Attend an interview and
complete biometric data
collection

Wait for approval

Receive a
residency card

Renew the residency card
as required

After five years, apply for
citizenship

Your Gateway to Portugal and Beyond

A Gateway to Strategic Investments

Portfolio and Geographic Focus



The portfolio encompasses 5-7 diverse assets with regional scale-up potential, focusing on areas like light industrial agriculture, bottled water, and beverage production. While primarily Portugal-focused, the strategy includes European Union diversification.

Projected Fund Returns



Aiming for a target return of 5%+ for Portugal Golden Visa investors across a full investment cycle, Saratoga focus on capital growth strategies to ensure sustainable and robust investor returns.



Targeted Investment Focus

The fund primarily targets unlisted SMEs and mid-caps in production sectors, focusing on entities with high potential for profitability and long-term growth, particularly those with weak capital structures in need of strategic support.



Investment Strategy

Saratoga employ a multifaceted investment strategy that includes direct involvement in operating companies undergoing transitions, such as ownership successions and restructurings, and potential venture capital builds where fitting.

Expertly Curated Investments in Portugal's Thriving Economy

Vittorio

Optional structure available through a third party that allows to earn 5% annual yield on the principal investment for the 6 years of the Golden Visa process.

Cash flow generating growth businesses

6 years

Lower risk profile, offering a more secure investment option with the benefit of yearly cash flow.

Yield

Target investment

Lock up period

Risk Profile

Other Funds

No guaranteed yield

Index funds, venture funds

7+ years

Low To High

A Structured Approach for Optimal Investment Efficiency

Unique Fund Structure

Through a third party providing underwriting to the investment, an investor can expect a yearly 5% yield for 6 years, ensuring stable and predictable returns.

Principal Investment Return

At the end of the 6 year period, investors should expect the return of their principal investment, thus aligning with Saratoga Capital's commitment to capital preservation and investor security.

Investor Benefit Trade-off

If using the third party underwriting option, investors gain the advantage of guaranteed cash disbursements in return for foregoing higher returns beyond the 5% yearly yield; thus receiving a balanced risk-reward scenario.

Short Lock-Up Period

The fund features a shorter-than-standard lock-up period of just six years, as compared to the typical 8+ years in other funds. This shorter period enhances investment liquidity and flexibility.

Golden Visa Compliance

Fully aligned with the Portugal Golden Visa program, the fund offers investors not just financial returns but also a pathway to residency and potential citizenship in Portugal.

Investment Philosophy/Target Market

Cultivating Growth Through Innovative Investment Approaches

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Focus on Special Situations

Saratoga Capital's investment philosophy centers on identifying and capitalizing on special situations by targeting substantially underpriced assets or opportunities, turning complex scenarios into profitable investments.

Hands-On Investment Nurturing

Saratoga Capital's team has an in-depth operational experience that enables it to take a hands-on approach. The team is always deeply involved in nurturing the investment portfolio, and guiding companies through transitions and growth phases.

Sector-Agnostic Approach

Saratoga Capital does not limit investment focus to specific sectors. Adopting a sector-agnostic approach allows Saratoga Capital to explore diverse opportunities, driven solely by the potential for strong returns and sustainable growth.

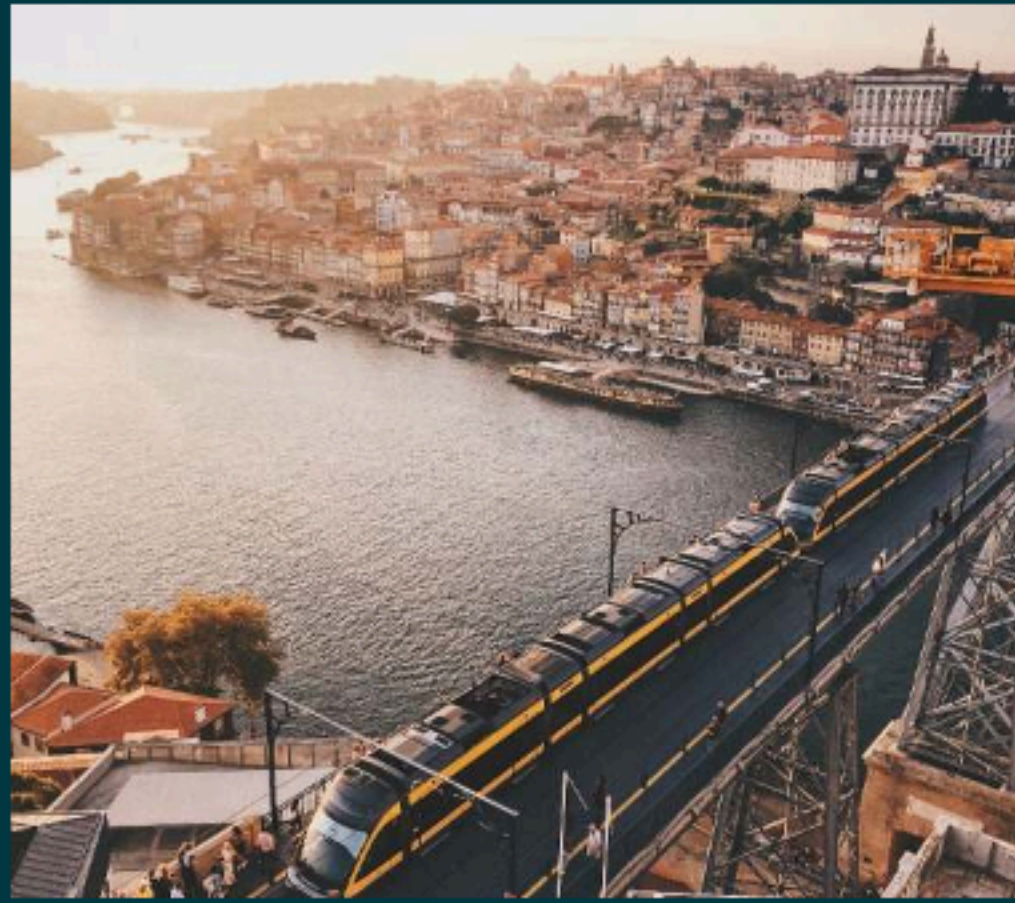
Long-Term Value Creation

Saratoga Capital is committed to not just short-term gains but long-term value creation for investors and portfolio companies. The investment strategy is designed to yield sustainable growth and robust returns over time.

Portugal: A Landscape of Opportunity

Unlocking Investment Potential in a Dynamic Economy

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Strategic Location and Stability

Portugal's strategic location in the EU, coupled with its stable political system and open economy, makes it an ideal destination for foreign investment.

Rich Cultural Heritage and Favorable Climate

A land with a rich history, vibrant culture, and a welcoming Mediterranean climate, Portugal is not just an investment hub but also a desirable living destination.

Economic Growth and Tourist Hotspot

As a rapidly developing market and a top EU tourist destination, Portugal presents lucrative opportunities for diverse investments, from real estate to tech startups.

Global Peace and Passport Strength

Ranked as the fourth most peaceful country globally and boasting one of the world's most powerful passports, Portugal offers security and global mobility to investors.



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