

Initial Intake Form



Child's legal name: _____ Nickname: _____

Child's DOB: _____ Parent name(s): _____

Medical History

Pregnancy and birth history/complications (including NICU stay): _____

Type of delivery: caesarian / vaginal / breech Length of pregnancy: _____

Current Medications: _____

Allergies: _____

Any previous surgeries, illnesses, hospitalizations? _____

Formal Diagnoses: _____

Specialist(s) seen: _____

Previous therapies: _____

Current therapies (including EI or IEP): _____

Date of most recent hearing exam: _____ Outcome: _____

Date of the most recent vision exam: _____ Outcome: _____

Social History

Living with (include all household members and sibling ages): _____

Daycare/School: _____ Grade: _____

Favorite toys/games/activities: _____

Developmental History

At what age did the child sit alone? _____ At what age did the child crawl? _____

At what age did the child walk? _____ At what age did the child use first words? _____

At what age did the child combine words? _____ At what age were solid foods introduced? _____

At what age were solid foods (including purées and baby foods) tolerated? _____

Main caregiver concerns: _____

Main pediatrician concerns: _____

Main teacher concerns: _____

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Areas of concern for occupational therapy - please check all that apply

- | | |
|--|--|
| ☐ fine motor skills & grasp patterns | |
| ☐ visual motor skills (coloring, drawing, cutting) | |
| ☐ handwriting | |
| ☐ motor planning (executing new tasks) | |
| ☐ self-care skills (dressing, grooming) | |
| ☐ eating habits/behaviors (picky eating, refusing to try new foods) | |
| ☐ self-regulation | ☐ sensory modulation / processing |
| ☐ social skills / engagement | ☐ attention and focus |
| ☐ strength and endurance | ☐ coordination, posture, or balance |

Areas of concern for speech and language - please check all that apply

- | | |
|--|--|
| ☐ Articulation (producing speech sounds) | ☐ Fluency (stuttering) |
| ☐ Difficulty following MOST directions | |
| ☐ Difficulty following multistep directions containing concepts of time or location | |
| ☐ Difficulty responding to simple questions (who/what/where/when etc.,) | |
| ☐ Difficulty understanding verbal instructions | |
| ☐ Listening comprehension | ☐ Reading comprehension |
| ☐ Difficulty formulating simple sentences | |
| ☐ Difficulty asking/answering questions | ☐ Responding to social cues |
| ☐ Initiating conversation with peers | |

Is there a family history of speech or language disorders? Yes No

If yes, explain: _____

At what age did you or your child's pediatrician/educator notice and/or express concerns related to speech/language development? _____

Is your child aware of, or become frustrated by, his/her communication difficulties? Please explain.

Does your child currently use any type of communication device? _____

If your child is under 4, approximately how many words do you believe your child has?

Can your child produce sentences with the following word lengths?

2 words	Yes	No	4 words	Yes	No
3 words	Yes	No	5+ words	Yes	No

If not currently using words, how does your child communicate? (ex: guiding, outbursts/meltdowns, completing tasks independently, pointing/gestures) _____
