

# Initial Occupational Therapy Intake Form

Child's legal name: \_\_\_\_\_ Nickname: \_\_\_\_\_

Child's DOB: \_\_\_\_\_

Parent name(s): \_\_\_\_\_

Referring Physician: \_\_\_\_\_

Reason for OT evaluation: \_\_\_\_\_

## Birth History:

Pregnancy and birth history/complications \_\_\_\_\_

Type of delivery: caesarian / vaginal / breech

Length of pregnancy \_\_\_\_\_ Corrected Age (if premature) \_\_\_\_\_

## Medical History:

Current Medications \_\_\_\_\_

Allergies \_\_\_\_\_

Any previous surgeries \_\_\_\_\_

Illnesses/Hospitalizations \_\_\_\_\_

Formal Diagnoses \_\_\_\_\_

Specialist(s) seen \_\_\_\_\_

Current or previous therapies \_\_\_\_\_

Hearing exam: Y / N Date: \_\_\_\_\_ Outcome: \_\_\_\_\_

Vision exam: Y / N Date: \_\_\_\_\_ Outcome: \_\_\_\_\_

## Social History:

Living with \_\_\_\_\_

Daycare/School \_\_\_\_\_ Grade \_\_\_\_\_

## Current interests/strengths:

Favorite toys/games/activities \_\_\_\_\_

Strengths \_\_\_\_\_

## Areas of Concern (check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> Fine motor skills   | <input type="checkbox"/> Visual motor and visual perceptual skills |
| <input type="checkbox"/> Attention and focus   | <input type="checkbox"/> Coloring, drawing, handwriting            |
| <input type="checkbox"/> Self-regulation   | <input type="checkbox"/> Following multi-step commands             |
| <input type="checkbox"/> Sensory modulation/processing                                     | <input type="checkbox"/> Self-care (dressing, grooming)            |
| <input type="checkbox"/> Strength  | <input type="checkbox"/> Coordination                              |
| <input type="checkbox"/> Posture and balance   | <input type="checkbox"/> Motor planning (executing new tasks)      |
| <input type="checkbox"/> Eating habits/behaviors (picky eating, refusing to try new foods) |  |
| <input type="checkbox"/> Other: _____  |  |

Person providing information:

Relation to child:

Date: / /