





# **MONTHLY BOOKKEEPING PLANS**

### **Basic**

\$200 / mo

- Management of online accounting software
- ✓ Up to 100 transactions per month
- ✓ Monthly bank reconciliation (for 1 bank account + 1 card)
- ✓ Monthly Profit and loss (P&L) statement
- Monthly balance sheet
- Discount on Compiled Financial Statements

# Standard

\$400 / mo

- Management of online accounting software
- ✓ Up to 250 transactions per month
- ✓ Monthly reconciliation
  up to 3 bank accounts
- Customized financial reports
- ✓ Discount on Compiled Financial Statements
- ✓ Basic tax or payroll management\*
- ✓ Monthly online meeting

\*Up to 5 employees

## **Premium**

\$600 / mo

- ✓ Unlimited transactions
- Reconciliation of all accounts
- Customized financial reports
- ✓ Yearly Financial Statements
- ✓ Payroll for up to 10 employees
- ✓ Monthly tax advisory
- ✓ Discount on Tax Forms
- ✓ Personalized monthly online meeting

All our plans include professional consulting!

#### Have special needs?

We offer personalized services and combinations with tax preparation, HR, and financial consulting packages.