

A Free Resource to Jumpstart Your Financial Journey

Master Your Money: Starter Kit

**3 Steps to Spend Smarter, Crush Debt and
Start Building Wealth**



By Jakeyla Hall, author of *Master Your Money Moves*

Remember, your financial journey is a marathon, not a sprint. Let's build your legacy one step at a time.

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Let's Plant the Seeds of Your Wealth Journey

Hi there,

I'm **Jakeyla Hall**, author of Master Your Money Moves and creator of this Starter Kit – your first step toward building real financial independence.

If you're tired of feeling like your paycheck disappears before the month is over...

If debt feels like a cycle you can't escape...

If you've wanted to invest but didn't know where to begin...

You're in the right place.

Inside this guide, I'll walk you through **3 foundational steps** to transform how you manage your money – so you can stop surviving and start building.

This isn't fluff. These are the exact steps I use with my clients and in my full 10-step system.

Let's master your next money move – together.

With clarity and confidence,
Jakeyla





Create a Real Spending Plan (Not Just a Budget)

Why it matters:

Budgets feel like punishment. A spending plan gives every dollar a purpose – without shame or confusion.

How to start:

- Write down your total take-home income
- List your fixed + flexible expenses
- Use a simple 50/30/20 rule to assign percentages
- Align your spending with your actual goals

Quick Win:

- Find one category where you're overspending. Shift just 10% of that amount to savings or debt payoff this month.



Eliminate Debt (One Target at a Time)

Why it matters:

Debt keeps you in survival mode. Paying it off intentionally builds both momentum and confidence.

How to start:

1. List all debts with balances, minimums & interest rates
2. Choose your payoff strategy: snowball (smallest balance) or avalanche (highest interest)
3. Make extra payments toward **ONE** debt while paying minimums on others

Quick Win:

Call one lender today and ask for an interest rate reduction or lower payment plan.



Start Investing (with Me!)

Why it matters:

You can't save your way to financial freedom. Investing is how you grow your money over time – and the sooner you start, the more powerful it becomes. But most people never start because they feel overwhelmed, confused, or afraid of making a mistake.

Here's the truth:

You don't have to figure this out alone – I help people just like you open the right investment account based on your goals, income, and experience level.

How to Start:

1. Decide what you're investing for – retirement, a home, or long-term wealth
2. Know your options – like Roth IRAs, traditional IRAs, and brokerage accounts
3. Get help setting up your account properly from the start

Quick Win:

Let's open your first investment account together. I offer 1-on-1 guidance to help you open, fund, and understand your investment account – no stress, no guesswork.

👉 Click [here](#) to schedule your free account setup consultation



Money Moves Worksheet

Section 1: Monthly Income

My Monthly Take-Home Income: \$_____

Section 2: Spending Plan Breakdown (50/30/20)

| Needs (50%) 🏠 | Wants (30%) 🎉 | Goals (20%) 📈 |
|---------------|---------------|---------------|
| \$_____ | \$_____ | \$_____ |

Section 3: Top 3 Debts Tracker

| Debt Name | Balance | Minimum | Strategy |
|-----------|---------|---------|----------|
| | | | |
| | | | |
| | | | |

Section 4: Investment Setup

What I'm investing for: _____

- I'm ready to open my first account with Jakeyla
- My appointment is scheduled on: _____
- I've opened my account with Jakeyla

Section 5: Next Steps Checklist

- Set a money goal for the next 30 days
- Replace one limiting money belief
- Tag Jakeyla in a money win post



5 Quick Wins You Can Check Off This Week

Big change starts with small steps. Complete these quick wins in 7 days to build momentum and confidence in your money journey.

❑ **Cancel one unused subscription**

- Check your bank app or email receipts. Cut the waste.

❑ **Choose one debt to attack**

- List your debts and pick one to start paying down faster. Small steps lead to big relief.

❑ **Write down one financial goal**

- Be specific: “Save \$500 by March” is better than “Save more.”

❑ **Schedule your free investment setup with Jakeyla**

- Click [here](#) or DM “INVEST” to @jakeylafinances to get started

❑ **Share this kit with one person you care about**

- You’re not alone – and they don’t have to be either.



**☀ Progress, not perfection.
Every checked box is a seed planted toward
your financial independence.**



Here's What You'll Master in the Full Book

Take control of your finances, once and for all.

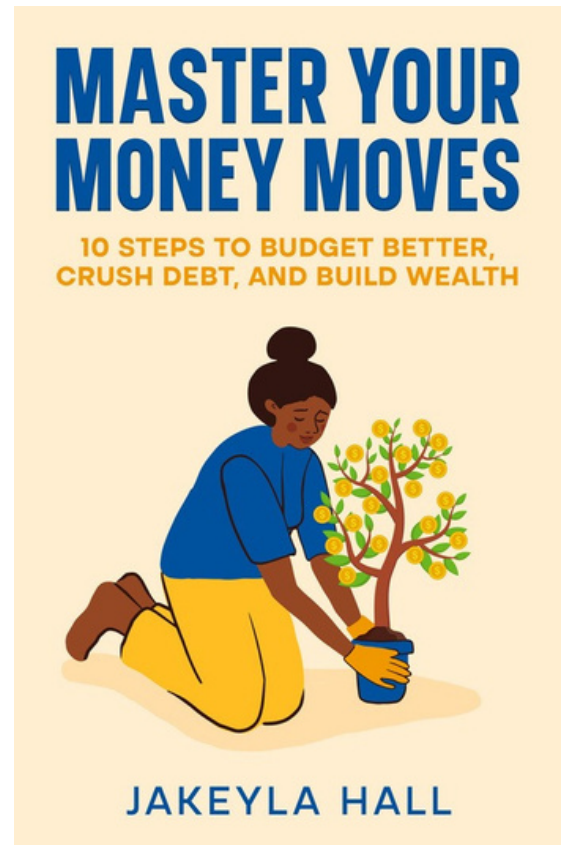
Master Your Money Moves: 10 Steps to Budget Better, Crush Debt, and Build Wealth gives you the full financial playbook I've used with clients, in workshops, and in my own life.

You'll get a step-by-step roadmap to:

- Create a clear spending plan
- Eliminate debt without shame
- Start investing with confidence
- Build lasting wealth on any income

Chapter Sneak Peek:

- 🧠 Foundations of Financial Literacy
- 📄 Budgeting Basics
- 💳 Understanding Credit and Loans
- ✂️ Debt Reduction Strategies
- 🌱 Savings and Investments
- 🛡️ Protecting Your Financial Future
- 🕒 Retirement Planning
- 🚀 Entrepreneurship and Financial Independence
- 🧑 Financial Wellness and Mindset
- ⚙️ Your Money Operating System



📖 Want the Full 10-Step System?

Preorder Master Your Money Moves or join the Money Moves newsletter at www.legaciesworldwide.com

You've planted the seeds – now build the full system.

Legacies Worldwide
Empowering Financial Futures

IG: @JakeylaFinances | @LegaciesWorldwide
[Legacies worldwide.com](http://Legaciesworldwide.com)



Your Journey Starts Now — Let's Keep the Momentum Going

You've made your first powerful moves. Now it's time to keep going with tools, guidance, and community support.

Whether you want to pay off debt, build your first \$10K, or finally invest with confidence— I'm here to walk you through it.

✓ **Your Next Money Moves:**

💡 **Pre-order the book**

- Get your copy of Master Your Money Moves and unlock the full 10-step system.
 - 🛒 Coming Q1 2026

📩 **Join the Money Moves Newsletter**

- Monthly tips, tools, and mindset shifts to keep you growing.

🎓 **Enroll in Money Moves Mastery**

- Join me inside Money Moves Mastery – my signature course that walks you through every phase of your money transformation.
 - 🎯 Actionable lessons | Downloadable tools | Real coaching
 - 🎯 Designed to help you spend smarter, pay off debt faster, and invest with clarity
 - 🖱️ Click [here](#) to join the waitlist or enroll

📱 **Stay Connected**

- Instagram, TikTok, YouTube → @jakeylafinances
- Email → jakeyla@legaciesworldwide.com

You've made it this far – imagine what's next.



Congratulations!

Give yourself a round of applause for making it this far. You should be proud – I know I am!

Most people don't take the small steps outlined in this e-book. That's exactly why they stay stuck. But you chose to move. You took action. And that's what sets you apart.

“When you do what others won't, you'll have the things that others can't.”

Keep setting yourself apart. Keep planting seeds. And keep choosing progress over perfection – because that's where transformation lives.

Let's Stay Connected

If you haven't already, go ahead and [book a time on my calendar](#). I'd love to hear your thoughts on this Starter Kit and support your journey in any way I can.

Your financial independence isn't just possible – it's already in motion.

Thank you for allowing me to be part of your journey.

Here's to bold moves, strong money habits, and the wealth you're building – one decision at a time.

With clarity and confidence,
Jakeyla Hall

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