

# Capital Gain Tax Projection

## Flat Fee \$450

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## SELLERS

Coordinate an income tax projection for sellers to set aside proceeds from estimated net closing funds for capital gain tax liability

## BUYERS

Coordinate an income tax projection for buyers to set aside proceeds from stock sales sold for downpayment for capital gain tax liability

DOCUMENTS NEEDED TO PREPARE	
<ul style="list-style-type: none"><li>▪ Prior year tax return</li><li>▪ Estimated closing net sheet</li><li>▪ Summary of remodel or improvement cost</li></ul>	<ul style="list-style-type: none"><li>▪ Prior year tax return</li><li>▪ Realized gain/loss report of stock sales</li><li>▪ Most recent paystubs</li></ul>