

Capital Gain Tax Projection

Flat Fee \$450

Sellers

Coordinate an income tax projection for sellers to set aside proceeds from estimated net closing funds for capital gains

Buyers

Coordinate an income tax projection for buyers to set aside proceeds from stock sales sold for downpayment for capital gain tax liability

Documents needed to prepare

- Prior year tax return
- Estimated closing net sheet
- Summary of remodel or improvement cost

- Prior year tax return
- Realized gain/loss report of stock sales
- Most recent paystubs

ap.

ANDREA PAAP
ENROLLED AGENT

e: andrea@ap-ea.com | p: 408-499-8339 | w: www.ap-ea.com