

Europe Offshore

Low-Carbon Intelligence Briefing

Week Ending 10 October 2026 · Non-UK Europe · Prepared for North East Scotland Energy Supply Chain

EXECUTIVE SUMMARY

The week to 10 October 2026 brought Poland's first offshore wind farm to the end of construction and reset two national pipelines. On 7 October Orlen and Northland Power confirmed that all 76 Vestas V236-15 MW turbines are installed at the 1.2 GW Baltic Power project, more than 23 kilometres off Choczewo, after a campaign by Cadeler's Wind Osprey and Wind Mover involving around 7,000 people and 110 vessels. More than a third of the turbines are already generating and commercial operation is due in 2026 under a 25-year contract for difference. In the German Baltic, the topsides and jackets for 50Hertz's two 450 MW offshore substations, OSS Zingst and OSS Darss, sailed from Schiedam and Vlissingen on 9 October for Skyborn's 927 MW Gennaker project, delivered by the Smulders HSM and Iv joint venture under an EPCIC contract.

Policy moved in both Germany and Norway. On 9 October the German maritime agency BSH published a revised Site Development Plan under which the Federal Network Agency will auction 4 GW across five North Sea sites in 2027, N-10.1 to N-10.3, N-13.1 and N-13.2. These include the two sites that drew no bids in August 2025. N-12.4 and N-12.5 are postponed indefinitely and N-6.8 slips to 2030, with Germany now at 11.49 GW installed. In Norway, the 2027 state budget presented on 7 October kept the NOK 35 billion cap for 500 MW of floating wind at Utsira Nord. It reduces the penalty for withdrawing before FID and brings forward part of the aid payments, following external reviews by Enova, Oslo Economics and Wiersholm. France's combined AO9 and AO10 tender, around 10 GW across 11 sites, closes to bids on 12 October.

Outside wind, hydropower produced the clearest procurement window: Bulgaria's National Electricity Company, NEK, launched a EUR 350 million tender on 5 October for the Yadenitsa dam and a tunnel of more than 6 kilometres at the Chaira pumped storage plant, with bids due on 4 November. In geothermal, Croatia's Agency for Hydrocarbons, AZU, is preparing a EUR 35.15 million turnkey contract for four deep wells at Velika Gorica, Osijek, Vinkovci and Zapresic, with drilling from early 2027. In hydrogen, EWE agreed to supply tesa with 500 tonnes a year from its 320 MW Emden electrolyser from 2028, and France's 2027 draft budget confirmed EUR 1.2 billion for a second hydrogen production support tranche. TenneT Germany joined DEME and Subsea Cable Assets in sponsoring Frequensea's buried cable recovery tool. CCUS, marine energy and NCS decommissioning were quiet.

Headline Signals — Week Ending 10 October 2026

- All 76 Vestas V236-15 MW turbines are installed at the 1.2 GW Baltic Power project in Poland (Orlen and Northland Power), with more than a third generating and commercial operation due in 2026.

- The OSS Zingst and OSS Darss substations, each about 450 MW, sailed from Schiedam and Vlissingen on 9 October for Skyborn's 927 MW Gennaker project and 50Hertz's OST-6-1 grid connection. Turbine installation starts in 2027.
- Germany will auction 4 GW across five North Sea sites in 2027 under BSH's revised Site Development Plan, including N-10.1 and N-10.2, which received no bids in August 2025.
- Norway's 2027 state budget keeps the NOK 35 billion cap for 500 MW at Utsira Nord but softens the penalty for pre-FID withdrawal and brings part of the aid forward.
- Bids for the French AO9 and AO10 programme, around 10 GW across seven floating and four fixed-bottom sites, close on 12 October, with awards expected in February 2027.
- Bulgaria's NEK opened a EUR 350 million tender for the Yadenitsa dam and a tunnel of more than 6 km at the 864 MW Chaira pumped storage plant. Bids are due 4 November and the contract runs 60 months.
- Croatia's AZU is preparing a EUR 35.15 million turnkey contract to drill four deep geothermal wells of 2,000 to 2,300 m across four cities, with work starting in early 2027.
- EWE will supply tesa's Hamburg plant with 500 t a year of RFNBO hydrogen from its 320 MW Emden electrolyser from January 2028, delivered via the hydrogen core network.
- France's 2027 draft budget confirms EUR 1.2 billion for a second low-carbon hydrogen production support tranche and creates an e-SAF double-auction for up to 160,000 t a year.
- TenneT Germany joined DEME and Subsea Cable Assets as a development sponsor of Frequensea's vibration-based tool for recovering buried subsea cables, now in testing at Deltares.

Offshore Wind — Fixed Bottom

Baltic Power completes turbine installation

Orlen and Northland Power confirmed on 7 October that all 76 Vestas V236-15 MW turbines are installed at Baltic Power, Poland's first offshore wind farm. The 1.2 GW project lies more than 23 kilometres off the Choczewo municipality. Cadeler's jack-up vessels Wind Osprey and Wind Mover installed the turbines, starting in July 2025, and Orlen described the work as the largest offshore campaign yet in Polish waters, involving around 7,000 people and 110 vessels. First power reached the national grid in July 2026, and more than a third of the turbines were generating when the final installation was announced. The project is now in commissioning, with commercial operation due in 2026 under a 25-year contract for difference. Northland reports costs in line with its original expectations. Expected output is about 4 TWh a year, roughly 3 per cent of Polish electricity demand.

NES SALES OPPORTUNITY

Baltic Power moves from installation to commissioning and service

With all turbines in place, the buying focus at Baltic Power shifts to commissioning support, snagging, HV testing, array cable fault-finding, blade inspection and the first years of planned and corrective maintenance. North East Scotland O&M, inspection and HV testing specialists should approach Baltic Power's operations team and Vestas service in Poland this quarter. A Polish partner improves the chance of winning work, given the local-content pressure noted in recent weeks.

Gennaker substations sail for the German Baltic

On 9 October the topsides and jackets for the two offshore substations serving Skyborn Renewables' 927 MW Gennaker project left the Netherlands: OSS Zingst from Schiedam and OSS Darss from Vlissingen. Each substation is rated at about 450 MW. Both form part of the OST-6-1 grid connection being developed by the transmission operator 50Hertz, about 15 kilometres north of the Fischland-Darss-Zingst peninsula in Mecklenburg-Western Pomerania. The HSI joint venture of Smulders HSM and Iv holds the EPCIC contract. The wider supply chain is already set: 63 Siemens Gamesa turbines of up to 15.5 MW, monopiles and transition pieces from EEW and Dajin Heavy Industry installed by Seaway7, inter-array cables from TKF and Boskalis, and turbine installation by Fred. Olsen Windcarrier from 2027, with commissioning planned for 2028.

NES SALES OPPORTUNITY

Gennaker offers 2027 to 2028 subcontracts behind named primes

Every main package at Gennaker has been awarded, so North East Scotland suppliers will win work through the primes. The subcontract scopes are substation hook-up and commissioning support, cable pull-in and termination, scour and cable protection, foundation survey and marine coordination. Target the Seaway7 and Boskalis project teams and 50Hertz's OST-6-1 commissioning managers before the 2027 turbine campaign, with capability statements focused on platform hook-up, HV testing and ROV survey.

Germany sets a 4 GW auction for 2027

BSH published the second amendment to the 2025 Site Development Plan on 9 October. The Federal Network Agency will auction five North Sea sites totalling 4 GW in 2027: N-10.1, N-10.2 and N-10.3, created by expanding the N-10 area, plus N-13.1 and N-13.2. N-10.1 and N-10.2 were offered for 2.5 GW in August 2025 and received no bids. Auctions for N-12.4 and N-12.5 are postponed until further notice to reduce wake losses at neighbouring farms, and N-6.8 moves back two years to 2030. BSH President Helge Heegewaldt said planning should weigh both installed capacity and how efficiently it is used. The offshore wind association BWO, through managing director Stefan Thimm, welcomed the change and called for a single contract-for-difference model with effective indexation and a limit of one award per bidder per round. BSH reports 11.49 GW installed, against targets of 40 GW by 2035 and 70 GW by 2045.

Two further German items: Ocean Breeze Energy, owned by funds managed by Macquarie Asset Management, completed its takeover of alpha ventus this week. It now operates 94 turbines and two substations with the neighbouring BARD Offshore 1, and plans to run alpha ventus for as long as possible. Separately, Aberdeen-based Verlume reported that the enclosure for its Orah subsea battery passed hyperbaric testing at JFD in Aberdeen ahead of deployment at the OranjeWind farm in the Dutch North Sea.

NES SALES OPPORTUNITY

The 2027 German auction is the next bid-support window

Five defined sites, a 2027 auction date and a planned move to two-sided contracts for difference give German bidders a clear 12-month preparation window. North East Scotland engineering, metocean,

geotechnical interpretation, cable route and supply-chain-plan contributors should approach likely bidders, including RWE, Vattenfall, EnBW, TotalEnergies and Skyborn, now, while bid teams are being formed for the N-10 and N-13 sites.

Floating Wind

Norway presented revised support terms for Utsira Nord with its 2027 state budget on 7 October. The total commitment is unchanged, capped at NOK 35 billion (around EUR 3.3 billion) in investment aid for 500 MW and about 2 TWh a year across the Vestavind B and Vestavind F project areas. Within that cap, the government will reduce the penalty for withdrawing before final investment decision and pay part of the aid earlier, citing the immaturity of the floating supply chain. The two awardees from February 2026 are the Harald Haarfagre joint venture of Deep Wind Offshore and EDF Renewables, and Equinor with Vaargroenn. Both will mature their projects before applying for licences. If both apply, the developer needing the lowest aid per megawatt wins. Oslo Economics estimates about NOK 8.5 billion of Norwegian value creation and around 6,000 person-years of employment during construction.

In France, bids for the combined AO9 and AO10 programme, covering seven floating and four fixed-bottom sites totalling around 10 GW, close on 12 October, with awards expected in February 2027. On 8 October France Energies Marines approved four R&D projects worth nearly EUR 10 million with 33 partners, starting this autumn. They include GLAMOOR, on long-term degradation of polyamide 6 mooring ropes as an alternative to steel chain, and TULIP, on turbulence measurement with fixed and floating lidar. Globally, GWEC and more than 50 companies published an Action Statement on 8 October aimed at getting the first commercial-scale floating projects to final investment decision before 2030. It notes around 370 MW of demonstrators operating worldwide and about 5.5 GW expected through forthcoming auctions, including in France, Ireland and Norway.

NES SALES OPPORTUNITY

Utsira Nord becomes more bankable; AO10 closes this week

A lower withdrawal penalty and earlier aid payments reduce developer risk at Utsira Nord and make supply-chain engagement before the licence application more worthwhile. North East Scotland mooring, anchor, dynamic cable, marine operations and integrity suppliers should brief both consortia, Equinor with Vaargroenn and Deep Wind Offshore with EDF Renewables, during concept maturation over the coming months. For France, confirm supply-chain naming with the AO10 bidders before the 12 October close and plan to follow the winners from February 2027.

Hydrogen

EWE Hydrogen and tesa signed an agreement in Hamburg on 6 October for 500 tonnes a year of RFNBO-compliant renewable hydrogen from January 2028, covering all of the planned demand at tesa's Hamburg plant and cutting around 6,000 tonnes of CO₂e a year. The hydrogen will come from EWE's 320 MW Emden electrolyser, under construction and due to start operating at the end of 2027 within the IPCEI Clean Hydrogen Coastline project. It will travel to Hamburg through the emerging hydrogen core network and

the HH-WIN connection, with a 25 MW hydrogen connection to two H2-ready steam boilers. The agreement was signed by EWE CEO Stefan Dohler and tesa CEO Kourosh Bahrami.

In France, the 2027 draft finance bill presented on 1 October includes three measures welcomed by France Hydrogene. The first is a double-auction mechanism for e-SAF, guaranteeing up to 160,000 tonnes a year, about two major projects and nearly EUR 3 billion of private investment. The second is the IRICC fuel carbon-intensity incentive, expected to unlock around EUR 2 billion in refining, marine fuels and mobility. The third confirms EUR 1.2 billion for the second tranche of the low-carbon hydrogen production support mechanism, launched in September. Smaller items: Metacon's Greek subsidiary received EU funding for the AMEL AEM electrolyser R&D project (7 October).

NES SALES OPPORTUNITY

Emden and the French support tranche set 2027 to 2028 commissioning work

EWE's 320 MW Emden plant is one of the largest German electrolyzers due online by the end of 2027, and it now has a named industrial offtaker. Commissioning, hydrogen-rated pipework integrity, compression, gas detection and hazardous-area electrical and instrumentation scopes will be let over the next 12 months. France's EUR 1.2 billion tranche will push further FIDs in steel, fertilisers and chemicals. Engage EWE Hydrogen's project team in Emden and monitor French tranche-two winners for commissioning and integrity packages.

CCUS

CCUS in non-UK Europe was quiet in the week to 10 October 2026, with no new storage awards, final investment decisions or customer agreements. Coverage this week mostly revisited earlier milestones, including Yara Sluiskil's 800,000 tonne a year capture plant in the Netherlands and INEOS's commercial start at Greensand in Denmark. The near-term pipeline is unchanged from last week: Northern Lights' Oresundskraft agreement for storage from 2029, NYK's pending 30 per cent entry into Trudvang subject to Norwegian Ministry of Energy approval, Aramis targeting FID in 2027, and Denmark's CCS Fund running from 2029 to 2044. No new NES opportunity is flagged for CCUS this week.

Marine Energy

ICOE OEE 2026 took place in The Hague from 5 to 7 October, combining the biennial International Conference on Ocean Energy with Ocean Energy Europe's annual event. It brought together around 500 professionals across more than 35 sessions, an exhibition and site visits, and marked 25 years of the IEA Ocean Energy Systems programme. Speakers included IEA-OES chair Matthijs Soede, Zuid-Holland regional energy minister Arno Bonte and Dutch Energy from Water Association chair Peter Scheijgrond, with Team Scotland among the supporting organisations. No new non-UK device deployments, awards or financing rounds were reported during the conference, and the sector is reported as quiet.

Hydropower

Bulgaria's state-owned National Electricity Company, NEK, launched a EUR 350 million tender, excluding VAT, on 5 October for the Yadenitsa dam. The price is EUR 100 million above the original estimate. Yadenitsa is part of the Belmeken-Sestrimo-Chaira cascade and will link to Chaira's existing dam through

a tunnel of more than 6 kilometres, raising the water available to the plant from 4.2 to 13.4 million cubic metres. Chaira has 784 MW of pumping and 864 MW of generating capacity, and NEK is working towards round-the-clock operation. The plant was shut down in 2022; two units have since restarted and a third is under repair. Bids are due on 4 November and the contractor has 60 months to complete. Funding will come from the state budget and EU funds, and the EU added Yadenitsa to its Projects of Common Interest list in 2026.

In Serbia, caretaker energy minister Dubravka Djedovic Handanovic told the Danube Future forum in Belgrade on 9 October that Djerdap 3 could reach up to 2,400 MW, with a first phase by 2036. The final capacity depends on water-availability analyses following this year's record-low Danube levels. Bechtel was the only qualified bidder under the Serbia and United States energy cooperation call earlier this year. HYDRO 2026 runs in Bologna from 14 to 16 October.

NES SALES OPPORTUNITY

Yadenitsa is a dated EUR 350 million civil and M and E opportunity

With a 4 November bid deadline and a 60-month programme, Yadenitsa is the clearest hydropower procurement window in Europe this quarter. The prime will be a heavy-civil contractor, but tunnelling support, geotechnical monitoring, penstock and gate fabrication, pumps and valves, and project controls will be subcontracted. North East Scotland firms with tunnel instrumentation, heavy-lift or large-valve references should identify the shortlisted bidding consortia through the NEK tender file and offer specialist packages before 4 November.

Geothermal

Croatia's Agency for Hydrocarbons, AZU, is preparing a turnkey contract covering design, procurement and drilling of four exploratory deep geothermal wells at Velika Gorica, Osijek, Vinkovci and Zapresic. The contract is valued at EUR 35.15 million excluding VAT and funded by the European Regional Development Fund, with the grant agreement signed this week (5 to 9 October). The wells will be 2,000 to 2,300 metres deep and form production and injection pairs. Construction is expected to start in early 2027 and the programme lasts about two years and four months. Reservoir temperatures above 100 degrees have been confirmed at Velika Gorica and Osijek, 131 degrees was recorded at 2,700 metres at Vinkovci, and an existing well at Zapresic delivers about 37 litres a second at 95 degrees.

Other items: a market analysis found district heating from deep geothermal in Germany to be 16 per cent cheaper (8 October); a framework tender for geothermal consultancy was issued at Grangegorman, Dublin (7 October); an inter-municipal geothermal heating project is being planned in Val-de-Marne, France (6 October); and a German mine-water geothermal research partnership was formed (6 October). Praxisforum Tiefengeothermie runs from 14 to 16 October and Geothermal Innovation Days take place in Delft on 13 and 14 October.

NES SALES OPPORTUNITY

Croatia is a turnkey drilling contract with an oil and gas buyer

AZU is Croatia's hydrocarbons agency, so this programme will be procured and supervised much like an oil and gas well campaign: well design, rig and services, casing and cementing, completion and well testing under one turnkey prime. North East Scotland well-engineering, drilling-services and well-testing firms should track the AZU tender publication and approach likely drilling primes in the region ahead of the early-2027 start.

Decommissioning and Norwegian Continental Shelf

TenneT Germany joined DEME and Subsea Cable Assets on 8 October as a development sponsor of the Decommissioning Tool from Dutch company Frequensea. The tool uses controlled vibration to fluidise the soil around buried subsea cables, umbilicals and pipelines, allowing recovery with less seabed disturbance, potentially smaller vessels and lower energy use. It is being qualified in a testing programme at Deltares, after which TenneT Germany will evaluate it for future North Sea cable decommissioning. There were no new Norwegian removal awards this week. On the Norwegian Continental Shelf, Weatherford's two-year extension and completions award from Equinor (8 October) concerns production rather than decommissioning. Statfjord A single-lift preparation continues as carry-over context.

NES SALES OPPORTUNITY

Cable recovery is becoming a distinct decommissioning market

A transmission operator sponsoring a cable recovery tool signals that grid-owner decommissioning obligations are being planned now, not just at end of life. North East Scotland cable-recovery, ROV, trenching and pipeline decommissioning specialists should follow the Deltares qualification results and position with TenneT Germany, DEME and Subsea Cable Assets as early operating or vessel partners for North Sea cable removal trials.

Industry and Policy

The main policy changes this week were national and are covered in the sector sections above: Germany's revised Site Development Plan and 2027 auction volume, Norway's Utsira Nord budget terms, and France's hydrogen and e-SAF budget measures. WindEurope published its Q3 2026 national policy and regulatory developments review and recommendations for the ETS Investment Booster. In Lithuania, Ignitis Group's supervisory board approved Vytenis Koryzna as its next CEO candidate (5 October), and the National Audit Office has recommended a final decision within six months on the first 700 MW Lithuanian offshore wind project. Outside Europe, Orsted and CIP remain the only bidders in Taiwan's Round 3.3, which matters for European developer capital allocation but is outside this briefing's scope.

Priority Action Table

Ten NES sales opportunities from this week's briefing, ranked by commercial proximity. HIGH = engage in next 30 days; MEDIUM = engage in next 60-90 days; LOW-MED = position-building 6-12 months.

#	Opportunity	Sector	Target Counterparties	Window	Priority
1	Baltic Power 1.2 GW all turbines installed — commissioning, HV testing, array cable fault-finding, blade inspection, early O&M	Fixed Wind	Orlen, Northland Power, Vestas Poland	Live now	HIGH
2	Gennaker 927 MW and OST-6-1 substations sailing — hook-up and commissioning, cable pull-in, scour protection, survey	Grid / Wind	Skyborn, 50Hertz, HSI JV, Seaway7, Boskalis, TKF	Install now	HIGH
3	French AO9 and AO10 approx 10 GW — confirm consortium supply chain naming for moorings, dynamic cables, marine operations	Floating	AO10 bidding consortia, DGE, CRE	Closes 12 Oct	HIGH
4	Bulgaria Yadenitsa dam and 6 km tunnel, EUR 350m — tunnel instrumentation, gates and valves, heavy lift, project controls	Hydro	NEK, bidding heavy-civil consortia	Bids 4 Nov	HIGH
5	Germany 2027 auction, 4 GW at N-10.1 to N-10.3 and N-13.1 to N-13.2 — bid support, metocean, geotechnics, supply chain plans	Fixed Wind	RWE, Vattenfall, EnBW, TotalEnergies, Skyborn, BNetzA	Auction 2027	MEDIUM
6	Utsira Nord 500 MW, revised NOK 35bn aid terms — concept-stage moorings, dynamic cable, integrity briefings	Floating	Equinor, Vaargroenn, Deep Wind Offshore, EDF Renewables	Pre-licence	MEDIUM
7	Croatia AZU four deep geothermal wells, EUR 35.15m turnkey — well design, drilling services, cementing, testing	Geothermal	AZU, regional drilling primes	Drill 2027	MEDIUM
8	alpha ventus and BARD Offshore 1 life extension under new owner — integrity, legacy component support, inspection	Fixed Wind	Ocean Breeze Energy, Macquarie Asset Management	Live now	MEDIUM
9	EWE Emden 320 MW electrolyser and French EUR 1.2bn tranche 2 — commissioning, H2 pipework integrity, compression	Hydrogen	EWE Hydrogen, tesa, French tranche awardees	Ops 2027	LOW-MED
10	Frequensea buried cable recovery tool in Deltares testing — ROV, cable recovery and vessel partnering for North Sea trials	Decom	TenneT Germany, DEMA, Subsea Cable Assets, Frequensea	Testing	LOW-MED

Sources Used

- offshoreWIND.biz — All turbines installed at Poland's first offshore wind farm —

<https://www.offshorewind.biz/2026/10/07/all-turbines-installed-at-polands-first-offshore-wind-farm>

- Ocean News — Wind Osprey and Wind Mover complete 76-turbine Baltic Power campaign — <https://oceannews.com/news/energy/wind-osprey-and-wind-mover-complete-76-turbine-baltic-power-campaign/>
- Northland Power — Baltic Power offshore wind project completes installation of all 76 turbines — <https://www.globenewswire.com/news-release/2026/10/07/3376255/0/en/northland-s-baltic-power-offshore-wind-project-completes-installation-of-all-76-turbines.html>
- offshoreWIND.biz — Offshore substations for Gennaker wind farm en route to Baltic Sea — <https://www.offshorewind.biz/2026/10/09/offshore-substations-for-gennaker-wind-farm-en-route-to-baltic-sea-video>
- offshoreWIND.biz — Germany to auction 4 GW of offshore wind capacity in 2027 under revised site plan — <https://www.offshorewind.biz/2026/10/09/germany-to-auction-4-gw-of-offshore-wind-capacity-in-2027-under-revised-site-plan>
- reNEWS — Ocean Breeze completes Alpha Ventus takeover — <https://www.renews.biz/offshore-wind/ocean-breeze-completes-alpha-ventus-takeover/>
- Offshore Engineer — Europe news including Verlume Orah subsea battery hyperbaric test for OranjeWind — <https://www.oedigital.com/regions/europe>
- offshoreWIND.biz — Norway revises Utsira Nord floating wind support terms — <https://www.offshorewind.biz/2026/10/09/norway-revises-utsira-nord-floating-wind-support-terms>
- NRK — The government makes changes to the Utsira Nord support agreement — <https://www.nrk.no/rogaland/regjeringa-gjer-endringar-i-stotteavtale-til-utsira-nord-1.18047835>
- offshoreWIND.biz — France Energies Marines launches four offshore wind R&D projects — <https://www.offshorewind.biz/2026/10/08/france-energies-marines-launches-four-offshore-wind-rd-projects>
- offshoreWIND.biz — GWEC calls for government action to accelerate floating wind commercialisation — <https://www.offshorewind.biz/2026/10/08/gwec-calls-for-government-action-to-accelerate-floating-wind-commercialisation>
- YRproject Radar — Energy and offshore tender calendar, France AO10 window to 12 October 2026 — <https://yrproject.nl/radar/tenders>
- tesa — tesa and EWE sign supply agreement: renewable hydrogen for the tesa plant in Hamburg from 2028 — <https://www.tesa.com/en/about-tesa/press-insights/press/tesa-and-ewe-sign-supply-agreement-renewable-hydrogen-for-the-tesa-plant-in-hamburg-from-2028.html>
- EWE — tesa secures hydrogen from EWE in Emden — <https://www.ewe.com/en/media-center/press-releases/2026/10/tesa-secures-hydrogen-from-ewe-in-emden-ewe-ag>
- Global Hydrogen Review — France Hydrogene welcomes support from France's 2027 draft budget — <https://www.globalhydrogenreview.com/hydrogen/06102026/france-hydrogene-welcomes-support-from-frances-2027-draft-budget/>
- Quantum Commodity Intelligence — Metacon in EU funding for next-generation AEM electrolysis R&D project — <https://www.qcintel.com/hydrogen/article/metacon-in-eu-funding-for-next-generation-aem-electrolysis-r-d-project-74732.html>
- Ground News — Netherlands launches Europe's largest industrial carbon capture site — <https://ground.news/article/netherlands-launches-europes-largest-industrial-carbon-capture-site-to-trap-800-000-tons-a-year>
- Danish Energy Agency — CCS tenders and other funding for CCS development — <https://ens.dk/en/supply-and-consumption/ccs-tenders-and-other-funding-ccs-development>
- Ocean News — ICOE OEE 2026 in The Hague unites 500 ocean energy professionals — <https://oceannews.com/news/energy/icoe-oee-2026-in-the-hague-unites-500-ocean-energy-professionals/>

- Balkan Green Energy News — Bulgaria launches EUR 350 million tender for second dam at Chaira pumped storage plant — <https://balkangreenenergynews.com/bulgaria-launches-eur-350-million-tender-for-second-dam-at-chaira-pumped-storage-plant/>
- Srpske — Djerdap 3 plan: up to 2,400 MW, capacity still in review — <https://www.srpske.rs/en/news/ekonomija/2026/10/09/djerdap-3-pumped-storage-2400-megawatts-first-phase-2036>
- Balkan Green Energy News — Bechtel emerges as sole qualified bidder for Djerdap 3 pumped storage HPP — <https://balkangreenenergynews.com/bechtel-emerges-as-sole-qualified-bidder-for-derdap-3-pumped-storage-hpp/>
- Croatia Week — Croatia plans four new deep geothermal wells as cities look underground for cleaner heating — <https://www.croatiaweek.com/croatia-plans-four-new-deep-geothermal-wells-as-cities-look-underground-for-cleaner-heating/>
- ThinkGeoEnergy — geothermal news covering Croatia, German deep geothermal costs, Grangegorman and Val-de-Marne — <https://www.thinkgeoenergy.com/news/>
- Windpower NL — TenneT Germany backs Frequensea subsea cable decommissioning technology — <https://windpowernl.com/2026/10/08/tennet-germany-backs-frequensea-subsea-cable-decommissioning-technology/>
- World Oil — Norway and NCS news including Equinor completions award to Weatherford — <https://www.worldoil.com/topics/europe/western-europe/norway-ncs/>
- WindEurope — policy reports including National Policy Regulatory Developments Q3 2026 — <https://windeurope.org/data/policy/>
- Baltic Wind — project news including Ignitis Group CEO selection — <https://balticwind.eu/category/projects/>
- Delfi — National Audit Office: decision on first Lithuanian offshore wind project expected within six months — <https://www.delfi.lt/verslas/verslo-pulsas/vk-sprendimo-del-juros-vejo-parko-projekto-laukiama-per-pusmeti-120311403>