



“ At LGen we understand that creating your Estate Plan is the most important plan you'll ever create. Lets get it done together. ”

## STARTING YOUR ESTATE PLAN JOURNEY. LET'S WORK TOGETHER.

**We have the knowledge and the expertise to make your Estate Planning journey hassle free, saving you time and money.**



- Together, we can navigate the complexities of the Estate Planning process.
- Our knowledgeable Estate Planning team will advocate the best options that meet your family's needs.
- We take the time to understand your unique family situation.
- Our Estate Planning workflow platform will provide you with transparent costs and timely facilitation.

## Planning for your family's future, providing you with peace of mind.

### Your LGen Estate Planning Journey starts here! We will:

1. Build a comprehensive picture of your family's situation
2. Create a priority brief which lists your Estate Planning requirements
3. Facilitate completion of all the Estate Plan components until we are satisfied you are fully protected
4. Conduct a regular review and update of your Estate Plan to ensure significant life events meet your future needs



**LGen will facilitate the whole Estate Planning process and keep you informed every step of the LGen Way!**

## Creating your comprehensive Estate Plan, the LGen Way.

“ Together, we can get your comprehensive Estate Plan done. ”