



STARTING YOUR ESTATE PLAN JOURNEY. LET'S WORK TOGETHER.



At LGen we understand that creating your Estate Plan is the most important plan you'll ever create. Let's get it done together.

We have the knowledge and the expertise to make your Estate Planning journey hassle free, saving you time and money.

- Together, we can navigate the complexities of the Estate Planning process.
- Our knowledgeable Estate Planning team will advocate the best options that meet your family's needs.
- We take the time to understand your unique family situation.
- Our Estate Planning workflow platform will provide you with transparent costs and timely facilitation.

We call it the LGEN WAY!



Planning for your family's future, providing you with peace of mind.



“ Together, we can get your comprehensive Estate Plan done. ”

Creating your comprehensive Estate Plan, the LGen Way.

Your LGen Estate Planning Journey starts here! We will:

- 1.** Build a comprehensive picture of your family's situation
- 2.** Create a priority brief which lists your Estate Planning requirements
- 3.** Facilitate completion of all the Estate Plan components until we are satisfied you are fully protected
- 4.** Conduct a regular review and update of your Estate Plan to ensure significant life events meet your future needs

LGen will facilitate the whole Estate Planning process and keep you informed every step of the LGen Way!

