



Consent to Treat Form

I _____ (patient name) give permission for Foundations Holistic Therapy to give me medical treatment.

I allow Foundations Holistic Therapy to file for insurance benefits to pay for the care that I receive.

I understand that:

- Foundations Holistic Therapy will have to send my medical record information to my insurance company.
- I must pay for my share of the costs.
- I must pay for the cost of these services if my insurance does not pay or I do not have insurance.

I understand:

- I have the right to refuse any treatment.
- I have the right to discuss all medical treatments with my clinician/therapist.

Patient's Signature

Date

Parent or Guardian Signature (under 18)

Date

Print Name

Date



Patient Information

Patient's name _____
Last First Middle Initial

Home Address _____ City, State & Zip _____

Phone: Home _____ Work _____ Cell _____
Where would you prefer we call you? _____

Marital Status (circle) : married single divorced widowed

Email address _____

Occupation _____ Employer _____

Date Of Birth _____ Age _____ Male _____ Female _____

Patient's SSN _____ If Patient is a Child, Parent's Name _____

Referred By _____

Person Responsible for Bill

Name _____
Last First Middle Initial

SSN _____ Date of Birth _____ Spouse's name _____

Address _____ City, State & Zip _____

Phone: Home _____ Work _____ Cell _____

Occupation _____ Employer _____

Emergency Contact

Name _____ Best number for contact _____

Relation to patient _____

Insurance Information

Primary Medical Insurance Company _____ Member ID Number _____

Group Number _____ Member Name _____ D.O.B _____

Member Employer _____

Secondary

Medical Insurance Company _____ Member ID Number _____

Group Number _____ Member Name _____ D.O.B _____

Member Employer _____ Is there tertiary insurance? _____



Patient Financial Responsibility

It is the policy of this office to help keep your health care costs to as low as possible. In order to do this, we need to keep our billing costs to a minimum. *Please help us in the following ways:*

- ALWAYS bring your current health insurance card to the office
- Please notify us at appointment of any changes in insurance, address, phone #, etc.
- Please pay your co-payment on day of service; or if you do not have insurance, please come prepared to pay for your visit in full
- You should receive a bill for any patient responsibility within 30 days; and/ or an explanation of benefits from your insurance carrier, if you do not, please contact our biller.

Payments: Unless we approve other arrangements in writing, the balance on your statement is *due and payable when the statement is issued*. You will have two weeks from the time billed to pay your statement. *ALL late statements are subjected to a \$5.00 late charge for every two weeks that the statement is not paid. If the statement is not paid in full after 6 weeks, then it will be sent to collections.*

Payment options if you have insurance: We are required by our insurance contracts to collect ALL co-payments **on the day of service**. *Any co-payments that are not paid on the day of the visit will be subject to a \$10.00 co-payment processing fee.*

Payment options if you have no insurance: For your convenience we accept cash, debit and credit card payments on the day that treatment is provided.

Insurance: It is the responsibility of the cardholder to know what the eligibility and coverage is with their insurance carrier. If this is not known, it is suggested the cardholder verify coverage limitations prior to the appointment date. Although we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility. You agree to pay any portion not covered by your insurance.

Divorced/Separated parents: In case of divorce or separation. The parent authorizing the treatment for a child/ children will be the parent responsible for the subsequent charges. If the divorce decree requires the other parent to pay all or part of the treatment cost, *it is the authorizing parent's responsibility to collect from the other parent.*

Returned checks: There is a \$25.00 fee for any checks returned by the bank for insufficient funds.

Waiver of Confidentiality: You understand if the account is submitted to an attorney or collection agency, if we have to litigate in court, or if your past-due status is reported to a credit reporting agency, the fact that you received treatment in our office may become a matter of public record.

Having read the above financial information, I request the services be performed. I also agree to be ultimately responsible for charges incurred for myself or my child/ children as their legal parent or guardian.

_____ Date _____

Patient or Representative's Signature

Relationship to patient _____



Release for Appointment Reminders

I, _____ (Print), hereby authorize “Foundations Holistic Therapy” to send me an appointment reminder via e-mail or text message using the following information.

Email reminders may contain patient or clinic information such as, but not limited to, patient first name and clinic location.

Patient / Guardian Contact Information:
(Please print clearly and legibly)

E-mail: _____

Cell phone: _____

Patient / Guardian (Print): _____

Signature: _____

Date:

Note to Office Managers:

Confirm that the E-mail and Cell Phone provided above match the information in the patient information screen.



NOTICE OF PRIVACY PRACTICES

In our office we understand that health information about you and your health is personal. We are committed to protecting health information about you. We create a record of the care and services you receive from us. We need this record to provide you with quality care and to comply with certain legal requirements. This Notice applies to all of the records of your care generated by this office. This notice will tell you about the ways in which we may use and disclose health information about you. We also describe your rights to the health information we keep about you, and describe certain obligations we have regarding the use and disclosure of your health information.

We are required by law to:

- Make sure that health information that identifies you is kept private
- Give you this Notice of our legal duties and privacy practices with respect to health information about you and follow the terms of the Notice that is currently in effect

How we may use and disclose health information about you:

- For treatment
- For payment
- For health care operations
- For appointment reminders
- Requesting insurance information
- In dispensing glasses and contact lens prescriptions
- As required by law
- Public health risks
- Health oversight activities
- Lawsuits and disputes
- Law enforcement
- Coroner, health examiners and funeral directors
- To avert a serious threat to health and safety
- As required by the Military or Veterans
- National Security
- Worker's Compensation
- Offsite storage of records

Your rights regarding Health Information about you:

- Right to inspect and copy
- Right to amend
- Right to an Accounting of Disclosures
- Right to Request Restrictions
- Right to Request Confidential Communications
- Right to a Paper copy of this Notice (full Notice is available upon request)
- Right to deny disclosure to a health plan if you have paid for services out-of-pocket.

Changes to this Notice:

We reserve the right to change this Notice. We will post a copy of the current notice in our facility with the current effective date on the first page. Effective July 17 2018

Complaints:

If you believe that your privacy rights have been violated, you may file a complaint with us. All complaints must be in writing. Please contact our Office Manager to file a complaint.

Acknowledgement of Receipt of this Notice:

We will request that you sign a separate form acknowledging you have received a copy of this notice. This acknowledgement will become part of your records.