



**Ally's Cozy Concierge
Services**



COVER PAGE

Ally's Cozy Concierge Master Onboarding Packet



Ally's Cozy Concierge
Services



Premium Pet & Home Care in

Timberwood Park, Stone Oak, Kinder Ranch, Bulverde & Spring Branch

Included Forms

-  Service Agreement
-  Home Care Form
-  Client Intake Form
-  Boarding Waiver & Vaccination Agreement
-  Boarding Checklist
-  Pet Care Notes and  Emergency Contact Sheet
-  Photo Consent Form
-  Medical Power of Attorney for Pets



Ally's Cozy Concierge
Services



SERVICE AGREEMENT — Fillable Version

CLIENT INFORMATION

- Name: _____
- Address: _____
- Phone: _____
- Email: _____

PET(S) INFORMATION

- Pet(s) Names & Breeds: _____
- Age(s) & Birthday(s): _____
- Weight(s): _____

REQUESTED SERVICES

☐ **Drop-In Visits** – Please specify frequency & desired times to stop by:

☐ **Overnight Care** – Please specify arrival time on 1st day & departure time on last day:

☐ **Boarding** - Please specify drop-off on 1st day & pick-up times on last day:

☐ **Doggy Daycare** – Please specify drop-off & pick-up times:

☐ **Pet Taxi** (Pick up from your home/Drop Off or Take to Groomer or Veterinarian) Info: **Pls sign Transp. Agmt.**

☐ **Airport Transfer** – Provide Pick-up Date/Time Outbound/Return: **Pls sign Transp. Agmt.**

☐ **Other:**

Service Dates: _____

Client Signature: _____ Date: _____

Caregiver Signature: _____ Date: _____



**Ally's Cozy Concierge
Services**



HOME CARE FORM — Fillable Version

☐ Water Plants (Inside/Outside/Both?)

☐ Lights You Prefer Left On/Off

☐ Alarm System Instructions (code, arm/disarm steps, quirks)

☐ Garage Code/Remote Location

☐ Subdivision Gate Code / Neighborhood Access Notes / Clicker for Gate

☐ Door/Lock Instructions (sticky locks, preferred entry door)

☐ Wi-Fi Information

☐ Water Shut-Off Location (for emergencies)

☐ Visitors Expected (Cleaners, Landscapers, Pool Service, etc.)

☐ Trash Days

☐ Check Mail

☐ Other Instructions/Notes



Ally's Cozy Concierge
Services



CLIENT INTAKE FORM — Fillable Version

EMERGENCY CONTACTS

1. Name/Phone: _____

2. Name/Phone: _____

PET(S) INFORMATION

☐ Sex: ☐ M ☐ F

☐ Spayed/Neutered: ☐ Yes ☐ No

☐ Feeding Instructions: _____

☐ Treats Allowed: ☐ Yes ☐ No

☐ Medical Conditions: _____

☐ Medications: _____

☐ Behavior Notes/Sleeping Routine/Word for potty breaks (Ex: "Go Potty", "Go Pee"?)



BOARDING WAIVER — Fillable Version

Multidog Environment Acknowledgment

☐ I acknowledge that my pet may be around other dogs during boarding.

Vaccination Confirmation **(Please provide Rabies Certificates & Vaccination Records)**

☐ Rabies

☐ DHPP/DAPP

☐ Bordetella

☐ Leptospirosis (recommended)

☐ Flea & Tick Prevention – **Please specify:** _____

Emergency Vet Authorization

☐ I authorize Ally's Cozy Concierge to seek veterinary care if needed.

AGREEMENT SIGNATURES

• **Client Name:** _____

• **Pet(s) Name(s):** _____

Client Signature: _____ **Date:** _____

Caregiver Signature: _____ **Date:** _____



Ally's Cozy Concierge
Services



BOARDING CHECKLIST — Fillable Version

WHAT TO BRING

- ☐ Food (labeled with measurements)
- ☐ Treats
- ☐ Medications
- ☐ Leash & Harness
- ☐ Bed/Blanket
- ☐ Toys
- ☐ Crate (if you want her/him/them crated)

REQUIRED BEFORE DROP-OFF

- ☐ Vaccination records
- ☐ Emergency contacts
- ☐ Vet information
- ☐ Behavior notes
- ☐ Feeding schedule
- ☐ Medication instructions



**Ally's Cozy Concierge
Services**



NOTES FOR ANY ADDITIONAL INFORMATION

VETERINARY INFORMATION

- Name:

- Address:

- Phone:

- Email:



Ally Rolfhus | (210) 310-5869 | allyrolfhus@allyscozyconciierge.com | www.allyscozyconciierge.com



- **Pet(s) Name(s):** _____
 - **Species and Breed(s):** _____
 - **Age(s) and Sex:** _____
 - **Distinguishing Features (markings, color, etc.):** _____
- _____

3. SIGNATURES AND DATE

By signing below, I acknowledge my understanding of the agreement to the above terms and the impact of this Consent:

Client's Signature _____ **Date** _____

Client's Printed Name

Caregiver Signature _____ **Date** _____

Alejandra Rolfhus (Ally)

Caregiver's Printed Name



**Ally's Cozy Concierge
Services**



- I accept full financial responsibility for all services and care administered. I will provide my agent with a credit card number for any expenses incurred.
- Authorization Limit: I authorize my agent to approve veterinary services up to a maximum of \$_____ with my direct consent. For costs exceeding this amount, my agent or the veterinary clinic must attempt to contact me for approval.

3. Contact Information and Guidelines

- **Pet Owner Contact Information:**

- Phone(s): _____
- Email: _____

- **Authorized Agent Contact Information:**

- Phone: (210) 310-5869
- Email: allyrolfhus@allyscozyconcierge.com

- **Regular Veterinarian Information:**

- Clinic Name: _____
- Veterinarian's Name: _____
- Phone: _____
- Address: _____

- **Emergency Veterinarian Information (optional-if regular veterinarian is unavailable):**

- Clinic Name: _____
- Phone: _____
- Address: _____

4. SIGNATURES AND DATE

Client's Signature

Date

Client's Printed Name

Agent's Signature

Date

Alejandra Rolfhus (Ally)

Agent's Printed Name