



REVENUE COLLECTION

ABATEMENT HISTORY REPORT

The AUC system provides detailed reporting on abatements granted for Real Estate, Personal Property, and Motor Excise. The report offers selection criteria that enable printing a history report for any range of effective dates, entered dates or posting dates, for a specified year and specified abatement codes.

There are separate history reports for Real Estate, Personal Property, and Motor Excise, each accessible from the main menu.

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1 Real Estate

From the menu, select **Tax** ► **Abatements** ► **RE Abatement History Report**. The following dialog box appears and provides selection criteria. The options are:

- **Range of effective dates.** The effective date is the “**Abatement Date**” on the Abatement Entry screen.
- **Range of entry dates.** The entry date is the date the Abatement was entered in the AUC system.
- **Range of posting dates.** These are the dates abatements were posted to the General Ledger.
- **Specific abatement codes.** Click **[Edit]** to enter up to 9 codes. In the popup screen, click **[Lookup]** to display and choose from a list of valid abatement codes applicable to Real Estate.
- **Tax year.** Enter a specific tax year.

Click on **[Edit]** to enter up to nine abatement codes. Note that the lookup includes the Year; select the correct code & year.

Optional: Abatements Effective Between (mmddyyyy) From: 01-Jan-2021 To: 31-Dec-2021

Optional: Abatements Entered between (mmddyyyy) From: To:

Optional: Post Date Range (mmddyyyy) From: To:

Optional: Enter up to 9 Abatement Codes

Optional: Enter Tax Year
2020

Sort Report By:
 Abt Eff Date User Abate Code Parcel#

Run as Preview Print PDF Excel
 If Printing use Duplex Yes No

Lookup OK Cancel Clear All

Calendar
December 2021
Sun Mon Tue Wed Thu Fri Sat
28 29 30 1 2 3 4
5 6 7 8 9 10 11
12 13 14 15 16 17 18
19 20 21 22 23 24 25
26 27 28 29 30 31 1
2 3 4 5 6 7 8
Today: 4/6/2022
Cancel

Optional: Enter up to 9 Abatement Codes

1:
2:
3:
4:
5:
6:
7:
8:
9:

Lookup OK Cancel Clear All

Abatement Codes

Year	Code	Description	Tot
2023	59	Chapter 59 Section 8	
2023	59	10 Abatement	
2023	72	10 Chapter 59 Section 72A	
2023	80	10 TITLE V	
2023	R20	10 Betterment Abatement	
2023	R21	10 Betterment Int. Abat	
2023	R30	10 Water Abatement	
2023	R30CI	10 Water Comited Interest Abatement	
2023	A40	10 Sewer Abatement	
2023	A50	10 Trash Abatement	
2023	A60	10 Tax Abatement	
2022	58	10 Chapter 58 Section 8	
2022	59	10 Abatement	
2022	72	10 Chapter 59 Section 72A	
2022	80	10 TITLE V	
2022	R20	10 Betterment Abatement	
2022	R21	10 Betterment Int. Abat	
2022	R30	10 Water Abatement	
2022	R30CI	10 Water Comited Interest Abatement	

OK Find Search Cancel Help Eof

For any of the date fields, click **[Lookup]** to view and select a date from a calendar.

Choose to sort the report by Abatement Date, User, Code, or Parcel#. Run the report as Preview, Print, PDF®, or Excel® format.



All selection criteria are optional. Some may be mutually exclusive – for example there may be no 59C abatements in tax year 2011. If all criteria are blank, the report lists all abatements for all years.

In the example, all abatements effective throughout 2021, sorted by abatement code, are listed. This yields the following report, run as **Excel**®:

Year	Bill#	Owner Name	Parcel#	Abate Date	Code	Code Description	Amount	Cert#	User	Entered	GL Effective	Post Dat	Text
2020	004909-00	WOOD, HOWARD R + MARY C	0076-0015-0000	2/17/2021	58	Chapter 58 Section 8	54.53	12,052	WENDY	2/8/2021	2/17/2021	2/16/2021	
Total Abatement Code							54.53						
2020	005707-00	DUNBAR, ELIZABETH A, TRUSTEE	0090-0016-0000	2/17/2021	72	Chapter 59 Section 72A	129.40	12,053	WENDY	2/8/2021	2/17/2021	2/16/2021	
Total Abatement Code							129.40						
Report Total							183.93						
Date Range 12312021 to 01-Jan-2021													
Abatement Code													



2 Personal Property

From the menu, select **Tax** ▶ **Abatements** ▶ **PP Abatement History Report**. The selection criteria dialog box is identical to the one for Real Estate, except that the **[Lookup]** on abatement codes will display only those applicable to Personal Property.

Optional: Enter up to 9 Abatement Codes

1:
 2:
 3:
 4:
 5:
 6:
 7:
 8:
 9:

Abatement Codes

Year Code	Ty	Description	Tot
2023 58	30	CHAPTER 58 SECTION 8	
2023 60	30	Abatement	
2023 61	30	PARCEL DELETED	
2022 58	30	CHAPTER 58 SECTION 8	
2022 60	30	Abatement	
2022 61	30	PARCEL DELETED	
2021 58	30	CHAPTER 58 SECTION 8	
2021 60	30	Abatement	
2021 61	30	PARCEL DELETED	
2020 58	30	CHAPTER 58 SECTION 8	
2020 60	30	Abatement	
2020 61	30	PARCEL DELETED	
2019 58	30	CHAPTER 58 SECTION 8	
2019 60	30	Abatement	
2019 61	30	PARCEL DELETED	
2018 58	30	CHAPTER 58 SECTION 8	
2018 60	30	Abatement	
2018 61	30	PARCEL DELETED	
2017 58	30	CHAPTER 58 SECTION 8	

Only the tax year was specified; selection on year and code are available using the **[Edit]** button

The following report example selected all Personal Property abatements granted in 2021, sorted by abatement code.

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PP Abatement History Report

Year Bill#	Current Owner	Account#	Abate Date	Code	Description	Amount	Certificate	Entered By	Entered On	GEffective	Post Date
2021 100660-00		100660 -	18-Mar-2021	60	Abatement				17-Mar-2021	18-Mar-2021	17-Mar-2021
2021 100680-00		100680 -	18-Mar-2021	60	Abatement				17-Mar-2021	18-Mar-2021	17-Mar-2021
2021 100700-00		100700 -	01-Aug-2021	60	Abatement	102.35	8127		23-Sep-2021	23-Sep-2021	23-Sep-2021
2021 100980-00		100980 -	23-Sep-2021	60	Abatement	143.29	8128		23-Sep-2021	23-Sep-2021	23-Sep-2021
2021 104140-00		104140 -	01-Aug-2021	60	Abatement	7.16	8129		23-Sep-2021	23-Sep-2021	23-Sep-2021
2021 106450-00		106450 -	17-Feb-2021	60	Abatement	625.46	8125		08-Feb-2021	17-Feb-2021	16-Feb-2021
2021 107550-00		107550 -	08-Apr-2021	60	Abatement	450.38	8126		07-Apr-2021	08-Apr-2021	07-Apr-2021
2021 112495-00		112940 -	17-Feb-2021	60	Abatement				08-Feb-2021	17-Feb-2021	16-Feb-2021
*** Total Abatement Code ***						1,328.64					
*** Grand Total ***						1,328.64					

Selection Legend: Sorted by: Abatement Code

Selection Criteria are shown at the bottom of the report



3 Motor Excise

The selection criteria for the Motor Excise Abatements differs a bit from the Real Estate and Personal Property tax abatements. From the menu, select:

Motor Excise ▶ Abatements ▶ Abatement History

Optional: Abatements Effective Between (mmdyyy) From: To:

Optional: Abatements Entered between (mmdyyy) From: 02012022 To: 02282022

Optional: GL Post Date Range (mmdyyy) From: To:

Optional: Enter up to 9 Abatement Codes
 values: E,

Optional: Enter Commitment Year
 2021

Optional: Enter up to 9 Commitment #'s
 0 values:

Sort Report By:
 Abt Eff Date User Abate Code Commitment#/Bill# GL Post Date

Run as Preview Print PDF Excel
 If Printing use Duplex Yes No

Abt Eff Date User Abate Code Commitment#/Bill# GL Post Date

Optional: Enter up to 9 Abatement Codes

1:	E
2:	
3:	
4:	
5:	
6:	
7:	
8:	
9:	

Abatements

Code	Description	ToF
AB	ABATEMENT (CONVERTED FROM VMS)	
AD	ADJUSTMENT	
BE	BILLING ERROR BY REG.	
DB	DUPLICATE BILL	
DR	DEALER/REPAIR BILL	
E	ERROR	
EB	EXEMPT - BLIND	
EC	EXEMPT - CHARITY	
ED	EXEMPT - DV	
EH	EXEMPT - HP	
EL	EXEMPT - LOSS OF USE/LIMBS	
EP	EXEMPT - POW	
ER	ERROR	
ET	EXEMPT - TOWN/GOVT	
MF	EXEMPT - MILITARY FULL	
MH	MILITARY HALF	
MT	MOVED TO A DIFFERENT MA TOWN PRIOR 1/1	
NR	SOLD & CANC REG BF 1/1	
OS	MOVED OUT OF STATE	

- Sorting is available by **Commitment # / Bill#**.
- The abatement code **[Lookup]** will display only codes applicable to Motor Excise.
- Select up to nine (9) commitment numbers to report. Click **[Lookup]** to display and choose from a list of valid commitments.

This example lists all abatements for code "E", entered in February 2021, sorted by Abatement Date.

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City of ADMIN'S
Abatement History

Year	Comm#	Seq#	Bill#	Owner Name	Abate Date	Code	Description	Amount	Certificate	Notes	Entered By	Entered On	GL PostDate
2021	01		000127-00	ACOSTA, CARRIE A	01-Jan-2021	E	ERROR	336.20	9,098	Abatement line 1. end	LUANN	28-Feb-2022	28-Feb-2022
2021	01		000151-00	ADIMAR CONSTRUCTION SVS LLC	01-Jan-2021	E	ERROR	56.75	9,097	abatement 2..... end line 2 line 3 line 4 last line	LUANN	28-Feb-2022	
2021	01		000444-00	ANSELL, KEVIN JOSEPH	01-Jan-2021	E	ERROR	184.97	9,099	One line of text added for bill 444.	LUANN	28-Feb-2022	28-Feb-2022
2021	01		000650-00	AUSIELLO, JONATHAN MICHAEL	01-Jan-2021	E	ERROR	195.96	9,100	Two lines of text added for this bill Bill 650	LUANN	28-Feb-2022	28-Feb-2022
*** Total Abatement Date ***								773.88					
*** Grand Total ***								773.88					

Selection Legend:
 Abatements Entered between: 01-Feb-2022 to 28-Feb-2022
 Abatement Codes: E
 Commitment Year: 2021
 Sorted by: Abatement Date

Selection Criteria are shown at the bottom of the report