

1 Record Locking on an Update Screen

This identifies who is locking the record being retrieved on an update screen. While this example uses a Human Resources screen, this works throughout all **AUC** modules.

When two users are attempting to access the same record on an *update* screen, **User One** succeeds in opening the record, and **User Two** must wait. This may happen when **User One** is accessing a record and steps away from the keyboard. For example, **User One** may be on the **"Employee Maintenance"** screen for Employee #23 and leave the desk – the next user **(User Two)** wanting to update employee #23 will be unable to do so until **User One** is finished.

When this happens, any "User Two" waiting for the record will see a popup screen as shown in Figure 1.

nan Resources Budget Collections Tax Motor Excise Misc Billing System Favorites Help ва 📾 📇 ни + → ни 🚝 🖳 🖬 😭 🔒 Employee Maintenance Goto. No Active Positions Actions LAdd Em No text availabl Current Positions -00 Wages 5 Payrol 6.4 Class 9 Degrees 0 Custom U Accidents nal 3 Ded/ Birth Date First Name Last Name Suffix SS# Previous Name \times ADMINS LockMar Street [Unit [Addres You are trying to access a record that is Zip 00000-0000 Cib State [currenly locked by "\\pluto\theresa" Mailing Addres: Addres OK State | Zip 00000-0000 City

Figure 1–Popup notification that a record is locked



Click on **[OK]**. The system will display a new screen providing the information needed to contact the user locking the record.

- The new screen identifies which screen the user was trying to access (in the example shown in Figure 2, the screen is the Employee Maintenance screen).
- Available contact information is supplied from the User Profile screen. If the User Profile screen has no email or phone information, only the name and department will be shown. Contact User One to request access to the record.
- Once the user locking the record has been contacted and exits the record, click on the [Return to Previous Screen] button. Clicking on the [Return to Previous Screen] button will return to the same record, so be sure to first contact User One.

If waiting for the record is not desired, proceed to another task by clicking on the ([Home] button). From the home screen, use the menu to select another task.

Figure 2–Screen with information about who is locking a record and how to contact them

AUC System / All Modules



2 Other Record Locking Assistance



Users sometimes encounter a lock that prevents them from accessing a record. There is a message displayed at the bottom of the screen in the lower-left corner that will say "Waiting for Record Lock, User \\IRIS\theresa", for example. This tells the user who else is on the record. Some users may be unable to see or interpret this message and will ask a "superuser" at their location for help.

A "superuser" on the site can help identify record locks. Select **Help ▶ Check Blocking Locks**.

This will check for blocking locks and open a report window on the screen with the lock information.

Help Support Help Join Go To Meeting Check Blocking Locks



In the example, the user "Theresa" is blocking "Anthea" and the "superuser" may contact Theresa to ask her to exit the screen to release the lock and allow Anthea to access the record. The "superuser" **must** click **File|Exit** to close this window before they can do anything else in AUC.



The user with a record lock will not be able to use the **Help** > **Check Blocking Locks** feature since they are already captive in the locked AUC process. They will need to ask another user, the site "superuser" or ADMINS to check for them.

3 Contact support@admins.com for Help with These Locks

					Batch Que	ery				
<u>G</u> oto		٥v	iew All () In-progress	O Posted All	O Posted Op	en OPosted	Closed		
Actions										
	2 Batch	3 DeptCode	4 Trx Date	5 BatchOwner	6 Original	Post Date	Expected Amt	Entered Am	nt Batch Status	
1 Select Batch	65990	FIRE	01-Feb-2022				486,94	486.94	LckBy	
	65989	SEWER	01-Feb-2022				4292.02	4292.02	LckBy	
	65988	CENTRALCOM	01-Feb-2022			02-Feb-2022	3951.17	3951.17	Open	
	65987	FINANCE	28-Jan-2022			02-Feb-2022	151908.02	151908.02	Open	
	65985	LAND_USE	31-Jan-2022			01-Feb-2022	369.00	369.00	Open	

Usernames are intentionally obscured for this illustration

E Purchase Orders Awaiting Approval									
PO#	Dept	Туре	Date	Vendor	Expected Amt Status	In Use? Pri	mary Approve Tof		
43087	PWADMIN	Blanket	05-Jan-2022	UNITED CONCRETE PRODUCTS.	20000.00 Needs Finance: Verif	In-Use			
43086	PRREC	Regular	05-Jan-2022	RB PRODUCTIONS INC.	4745.00 Needs Finance: Verif	In-Use			
43085	PWADMIN	Regular	05-Jan-2022	LANDMARK ARCHITECTS, P.C.	515000.00 Needs Finance: Verif	In-Use			
43082	WATER	Blanket	05-Jan-2022	HONEYWELL INTERNATIONAL,	2500.00 Needs Finance: Verif	In-Use			
43080	PWADMIN	Blanket	05-Jan-2022	C.N. WOOD OF CONNECTICUT	5000.00 Needs Finance: Verif	In-Use			
43079	PHADMIN	Regular	05-Jan-2022	H.D. SEGUR, INC.	20005.00 Needs Finance: Verit	In-Use			
43078	LEGAL	Regular	05-Jan-2022	DR. ERIC FRAZER, LLC	5000.00 Needs Finance: Veril	F In-Use			

Contact

support@admins.com if the locking shows your username on the Batch Query screen or the AP/PO Dashboard approvals. This is caused by a prior session terminating due to a network outage or an improper exit from AUC.