

Tri County Community Foundation

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@TriCountyCF

Chad Dowdy

Investment Manager for the Tri County Community Foundation

Chad Dowdy began his career with Northwestern Mutual as a college intern in 2002, while completing his undergraduate studies at the University of South Carolina. After finishing as one of the top college interns in the South and being featured in *Time Magazine* in 2003, Chad went on to be named a College Unit Director in 2004, and in 2007 he became the youngest Managing Director in Northwestern Mutual's history

Over the years, he has continued to expand his leadership and expertise, completing both the Emerging Leaders Program (ELP) and Leadership Development Program (LDP), and earning several key financial designations. He has passed multiple industry exams, including his Series 9 and 10, and holds the designation of Certified Financial Planner™ (CFP®).



Chad's commitment to excellence has earned him national recognition. In 2017, he was named one of South Carolina's Top 40 Under 40, and in 2019, he co-founded G3 Wealth Advisors. His leadership and client impact have also been recognized by Forbes, naming him a Top Wealth Advisor Best-in-State in back-to-back recent years.

Under his leadership, the Dowdy District has grown significantly, expanding to include three satellite offices in Augusta, GA, Florence, and Sumter, South Carolina. Most recently, the Dowdy District was recognized as the #8 district in the nation for under-five FYC production.

** Beyond his professional achievements, Chad is deeply engaged in his community. He has served as a board member for the Boys and Girls Club of the Midlands and the American Red Cross, and as past president of the Columbia Estate Planning Council. In 2016, he was honored as a Patriotic Employer by the Secretary of Defense for his support of employees serving in the National Guard and Reserve.

Chad resides in Columbia, South Carolina, with his wife, Lauren, and their three children — Charlie, Kate, and Anna

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