

# Key Performance and Wellness

PLEASE SIGN  
BY EACH "X"

DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

PLEASE FILL OUT COMPLETELY AND SIGN WHERE INDICATED

I authorize payment of medical benefits to Key Performance and Wellness for these services and all future claims.  <b>X</b> _____ Signed (Insured or Authorized Person)	I authorize the release of medical information necessary to process this claim and all future claims.  <b>X</b> _____ Signed (Insured or Authorized Person)	I have been provided with the Notice of Privacy Practices for Key Performance and Wellness and have the opportunity to review it.  <b>X</b> _____ Signed (Insured or Authorized Person)
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## PATIENT INFORMATION

Last Name		First Name		Middle Initial	Nickname
Mailing Address		City		State	Zip
Sex (circle one):	Male    Female	Date of Birth: ____/____/____		Home Phone: (    )	Y ____
Marital Status (circle one):   S   M   X   D   W		Currently Employed?   YES   NO		Cell Phone: (    )	Y ____
Soc. Sec. Number: ____ Y ____ Y ____		Employer		Work Phone: (    )	Y ____
Email: _____					
Preferred Reminder Method: <input type="radio"/> Voicemail <input type="radio"/> Text Message <input type="radio"/> Email					

## SPOUSE / RESPONSIBLE PARTY

Last Name		First Name		Middle Initial	Nickname
Mailing Address		City		State	Zip
Sex (circle one):	Male    Female	Date of Birth: ____/____/____		Home Phone: (    )	Y ____
Marital Status (circle one):   S   M   X   D   W		Currently Employed?   YES   NO		Cell Phone: (    )	Y ____
Soc. Sec. Number: ____ Y ____ Y ____		Employer		Work Phone: (    )	Y ____

## EMERGENCY CONTACT AND/OR NEXT OF KIN / REFERRING PHYSICIAN

Name: _____	Relationship: _____	Phone: (    )	Y ____
Physician Last Name: _____	First Name: _____	Phone: (    )	Y ____

## INSURANCE INFORMATION

*In order to avoid error or delay in the processing of your insurance claim, it is essential that the following section be completely filled out.*

Does the Patient have health insurance? (circle one)	YES    NO	Date of Injury or Onset: ____/____/____
Is this visit related to an accident? (circle one)	WORK COMP    AUTO    OTHER	Claim Number: _____

## PRIMARY INSURANCE CARRIER

## OTHER INSURANCE CARRIER

Company Name: _____			Company Name: _____		
Address: _____			Address: _____		
City	State	Zip	City	State	Zip
Phone: (    )		Y ____	Phone: (    )		Y ____
ID# / Subscriber Number	Policy / Group Number	ID# / Subscriber Number	Policy / Group Number		
Policy Holder Name: _____			Policy Holder Name: _____		

Date: \_\_\_\_\_ Time: \_\_\_\_:\_\_\_\_ AM/PM Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE: \_\_\_\_\_  
 Legal Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ Gender: ☐ M ☐ F  
 HEIGHT: \_\_\_\_ft \_\_\_\_in WEIGHT: \_\_\_\_\_# Dominant Hand: ☐ R ☐ L  
 How did you hear about us? ☐ Physician: \_\_\_\_\_ ☐ Website ☐ Word of Mouth: \_\_\_\_\_ ☐ Other: \_\_\_\_\_

**PAST/CURRENT MEDICAL HISTORY INCLUDES:** Please Circle All That Apply

Cancer	Blood disorder	Osteoarthritis	Endometriosis
Diabetes I or II	Blood clots/DVT	Rheumatoid Arthritis	STD
Kidney problems	Bone/joint infection	Fibromyalgia	Pelvic inflam. disorder
Bladder issues/UTI	Addiction	Migraines/Headache	Pregnancy
Liver problems	Depression	Lung problems	Vision/Eye problems
Stroke	Steroid Use	Allergies	Hepatitis
High Blood Pressure	Asthma	Seizures/Epilepsy	Illness/Infection
Heart problems	Tuberculosis	Ulcers	Multiple Sclerosis
Angina/Chest Pain	Thyroid problems	Pneumonia	Metal/Implants
Pacemaker	Osteoporosis/penia	Smoker	Muscular Dystrophy
Low Blood Sugar/hypo-glycemia	Circulation/vascular problems	Broken bones/fractures	Parkinson Disease
		Memory Loss/Head Injury	Other: _____

**ARE YOU CURRENTLY OR HAVE YOU RECENTLY EXPERIENCED ANY OF THE FOLLOWING:**

Please Circle All That Apply

Fatigue	Difficulty sleeping	Numbness/tingling	Joint pain/swelling
Weight loss/gain	Loss of Sensation	Difficult eating/swallowing	Difficulty with mobility
Pain at night or rest	Headaches	Chest pain	Vision considerations
Fevers/Chills/Sweats	Poor balance	Palpitations	Hearing problems
Nausea/Vomiting	Falls	Menstrual changes	Depression
Muscle weakness	Dizziness/lightheaded	Bowel/Bladder issues	Appetite Change
Shortness of Breath	Fainting	Heartburn/indigestion	Cough

Are there any customs/religious beliefs that may affect care? ☐ Y ☐ N

Are you sensitive to (circle): ☐ Heat ☐ Cold ☐ Light ☐ Noise other: \_\_\_\_\_

Are you allergic to any medications? ☐ Y ☐ N Anti-inflammatories? ☐ Y ☐ N

Please explain anything checked/noted above: \_\_\_\_\_

Please list all current medications, supplements, and previous medications taken on consistent basis: \_\_\_\_\_

Past surgical history (list all & dates): \_\_\_\_\_

List any daily activities you are experiencing difficulties with: \_\_\_\_\_

Have you had Physical Therapy or other therapies before? ☐ Y ☐ N For your current complaint? ☐ Y ☐ N

What are your goals for physical therapy: \_\_\_\_\_

Additional Comments: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

For Key PT:  
 VITALS: Temp: \_\_\_\_\_ °F  
 HR: \_\_\_\_\_ bpm  
 BP: \_\_\_\_/\_\_\_\_  
 RR: \_\_\_\_\_ Initials: \_\_\_\_\_



Please initial each statement as you read and understand the terms.

\_\_\_\_\_ **CONSENT FOR TREATMENT:** I hereby consent to recommended and/or performed examination & treatment that has been deemed necessary or desirable by personnel of Key Performance and Wellness. I do not hold Key Performance and Wellness facilities or personnel responsible for any injury, condition or lack of progress that may be incurred throughout the physical therapy treatment process.

\_\_\_\_\_ **RELEASE OF INFORMATION/PATIENT RIGHTS:** I certify that the information given by me in requesting treatment, reporting symptoms or assigning payment is correct. I authorize and request Key Performance and Wellness to furnish and release any medical or personal information to be disclosed or used only to benefit my current injury/condition or to obtain payment if necessary. Under the services of Key Performance and Wellness, federal regulations protect my confidentiality and patients rights for non-discriminatory treatment by a licensed physical therapist.

\_\_\_\_\_ **INSURANCE:** I understand that Key Performance and Wellness will bill the insurance company that I am currently contracted with and that I am responsible for the remaining amount that is or may not be covered. ***We highly recommend you call your insurance and know your coverage.*** Please be aware that in some cases, services provided or supplies may be considered “non-covered” by your insurance company or policy in full so that you understand what services will be covered, what your visit allotment and/or deductible is, and what you will ultimately be responsible for.

\_\_\_\_\_ **FINANCIAL AGREEMENT:** I fully understand that I am financially responsible for all charges incurred. The undersigned agrees, whether signing as agent or as patient, to pay the account of Key Performance and Wellness in accordance with the regular rates and terms of the clinic. Should the account be referred to any attorney for collection, the undersigned shall pay reasonable attorney’s fees and collection expense incurred by the clinic. I may pay total balance due at any time without penalty or additional finance charge. **Returned Checks.** A \$25.00 fee will be charged for all returned checks.

\_\_\_\_\_ **CANCELATION & NO SHOW POLICY:** I agree to pay a \$25 cancellation fee to Key Performance and Wellness if I do not call within 24 hours to cancel my scheduled appointment. If you do not show up to your appointment and have not called to cancel, the cancellation fee will automatically be applied. This fee cannot be billed to insurance. If you no call no show to three appointments, you will be removed from any future appointments and will only be able to make same day appointments. This is to ensure optimal scheduling availabilities for all of our patients. The undersigned certifies that they have read the foregoing, and is the patient, or is duly authorized by the patient as patient’s general agent to execute the above and accepts its terms.

\_\_\_\_\_ By initialing I am acknowledging I have received the insurance information sheet to help me know my benefits, and follow up with my insurance provider for benefits.

SIGNED:

DATE:

NAME (PRINTED):

WITNESS: