



Unifying the Dots in your Business



Order Management for Microsoft Dynamics

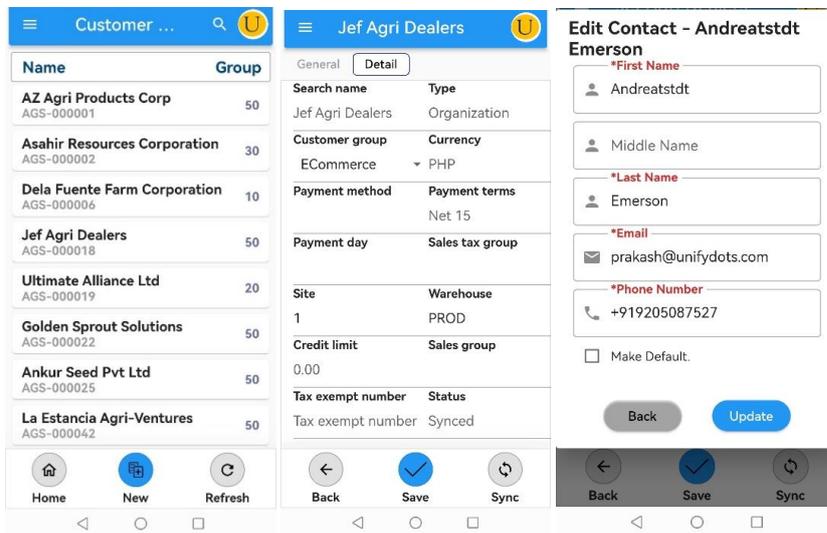
Accelerate your Revenue through Field Sales Growth

Grow your revenue and improve customer satisfaction with Unify Dots' Order Management mobile solution. The solution provides sales people and customer service teams on the field with customer, product, and pricing information, inventory visibility, and ability to do online and offline order placement on a mobile device.

Product Features

Ability for field staff to do the following on a mobile device:

1. Add customers
2. View Customer information including contact information, order history, invoices, and customer specific pricing
3. View and update customer contact information
4. Capture and log visit information including photos captured from the mobile device
5. Create sales quotes with customer-specific pricing
6. Create sales orders with customer-specific pricing
7. View customer credit limit, open AR balance, invoices payment status
8. Record special requirements for orders





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Key Benefits

Seamlessly Place Orders Anytime, Anywhere, Online or Offline

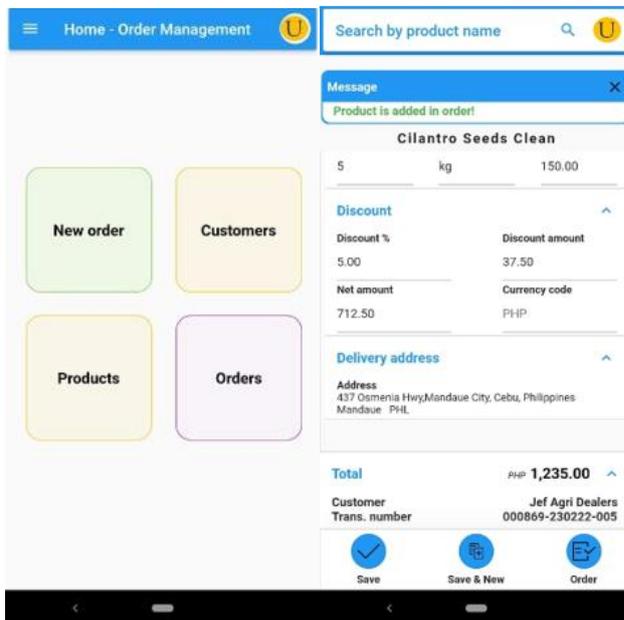
1. Easily Place Orders when online or offline with ability to synchronize offline orders when internet connectivity is available.
2. Instant inventory Visibility
3. Ability to mark inventory for an order to ensure guaranteed delivery to a customer.
4. Apply discounts within allowed discount empowerment.

Robust Security

1. Multi-factor authentication with mobile OTP
2. Security scope is maintained allowing staff to only view data such as customers, items, orders based on their security authorization.

Ease of Use

3. Mobile-optimized user interface
4. Single click re-order function allows for quick ordering
5. Item search can be by name, item number from a single field



Commented [SW1]: This screen shot should not say search by product name but just Product Search



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[Platform Details](#)

Supported OS: Android and iOS.

Integrated with: Microsoft Dynamics 365 Supply Chain, Microsoft Dynamics 365 Sales

Internet Connectivity: Online & Offline

Deployment: Single click self-service deployable package for a mobile device





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About Unify Dots

UNIFY Dots helps you connect the Dots by providing solutions that enable digital transformation. Unify Dots specializes in Ecommerce, ERP, CRM, Customer Service, Order Management, Field Service, Inventory, Procurement, Project Operations, Sales Automation, Supply Chain, Point of Sale and Warehouse Management solutions.

Finance, Accounting, Treasury, Budgeting, Financial Reporting	Supply Chain, Order Management, Manufacturing and WMS	CRM: Sales, Service, Field Service	Human Resources Management and Talent
Project Operations	Data Analytics and Business Intelligence	Customer Experience - Customer Data Platform and Marketing	Ecommerce and Retail / Point of Sale
Low Code Applications and Workflows	Mobile Order Entry and Mobile App Dev	Manual Quality Assurance and Automated QA	Contract Management Software

UNIFY Dots helps you in connecting the Dots by providing solutions that enable digital transformation. We operate in Asia Pacific, Australia, New Zealand, Europe, North America and across the globe with a local touch. UNIFY Dots is also committed to improving the world and has pledged donating at least 25% of its profit towards the case of helping educate children from low-income families in developing countries.

Contact Unify Dots

Email us at info@unifydots.com to get more information on implementing Microsoft Dynamics 365 Finance or contact us by calling one of our office locations or visit us at <https://unifydots.com>

Australia: +61 2 4504-8307

Malaysia: +60 3 9212 6121

New Zealand: +64 9801-1069

Philippines: +63 2 8271 2458

Singapore: +65 3165-0911

United States of America: +1 206 452-7498

For more information on empowering your field sales and service staff email us at info@unifydots.com