

Property Owner/Owners: _____

Address of Rental Property: _____

Type of Property: _____ (single-family, duplex, condo, vacation rental, etc)

Date placed in service: _____

Did you purchase or sell this property this tax year? _____ (If yes, we will need a copy of the first two pages of the closing agreement)

Property Purchased \$ _____ Date _____

Property Sold \$ _____ Date _____

Total days property was rented _____/365 days

Total days of personal use _____/365 days (vacation rentals only)

***Total rental income received:** \$ _____

***Expenses for rental:**

Advertising \$ _____

Association/HOA Dues \$ _____

Cleaning/Maintenance \$ _____

Commissions Paid \$ _____

Rental Insurance \$ _____

Legal/Professional Fees \$ _____

Management Fees \$ _____

Mortgage Interest \$ _____

Repairs \$ _____ (include big \$ improvements below)

Supplies \$ _____

Property Taxes \$ _____

Utilities \$ _____

Pest Control \$ _____

Landscaping/Mowing \$ _____

Bank Fees \$ _____

Miscellaneous \$ _____

Schedule E - Rental Property Worksheet

Filing year: _____

Do you have auto mileage to report?

Vehicle year & model	
Year of purchase	
Purchase price	\$
Date placed in service	
Own or Lease?	
Taxes paid this tax year	\$
Interest on loan this tax year	\$
Parking/tolls	\$
Miles driven for rental activity	
Miles driven for personal activity	

Did you use your home as an office for rental business?

Total area used for rental business	/square feet
Total area of home	/square feet

Did you make big \$ improvements? (ie. new roof, windows, siding, landscaping, plumbing, etc)

Improvement type		\$	Date
Improvement type		\$	Date
Improvement type		\$	Date

Did you make big \$ purchase or sell equipment?

Equipment purchased		\$	Date
Equipment purchased		\$	Date
Equipment sold		\$	Date
Equipment sold		\$	Date

Signature X _____

Date _____