



**Schedule E - Rental Property Worksheet**

**Filing year:** \_\_\_\_\_

**Name of Taxpayer/Taypayers:** \_\_\_\_\_

**Address of Rental Property:** \_\_\_\_\_

**Did you purchase or sell this property this tax year?** \_\_\_\_\_ (If yes, we will need a copy of the first two pages of the closing agreement)

Property Purchased                      \$ \_\_\_\_\_ Date \_\_\_\_\_

Property Sold                                \$ \_\_\_\_\_ Date \_\_\_\_\_

**Total amount of rental income received:**                      \$ \_\_\_\_\_

**Total days property was rented** \_\_\_\_\_/365 days

**Expenses:**

Advertising                                      \$ \_\_\_\_\_

Association Dues                                \$ \_\_\_\_\_

Cleaning/Maintenance                        \$ \_\_\_\_\_

Commissions Paid                              \$ \_\_\_\_\_

Insurance                                         \$ \_\_\_\_\_

Legal/Professional Fees                        \$ \_\_\_\_\_

Management Fees                              \$ \_\_\_\_\_

Mortgage Interest                              \$ \_\_\_\_\_

Repairs    \$ \_\_\_\_\_

Supplies     \$ \_\_\_\_\_

Taxes     \$ \_\_\_\_\_

Utilities     \$ \_\_\_\_\_

Miscellaneous                                   \$ \_\_\_\_\_



**Do you have auto mileage to report?**

Total business miles	
Vehicle year & model	
Year of purchase	
Purchase price	
Taxes	
Interest on loan	

**Did you make big \$ improvements? (ie. new roof, windows, siding, landscaping, plumbing, etc)**

Cost of improvements		\$	Date
Cost of improvements		\$	Date

**Did you make big \$ purchase or sell equipment?**

Equipment purchased		\$	Date
Equipment purchased		\$	Date
Equipment sold		\$	Date
Equipment sold		\$	Date

Signature X \_\_\_\_\_

Date \_\_\_\_\_