



The SLIM ROLL™ Marketing Framework

A Step-by-Step Guide to Building Sustainable Growth

Created by Christina O'Leary of Pivotal Success

Introduction

Marketing without structure often leads to scattered results, wasted resources, and frustration. The SLIM ROLL™ Marketing Framework was designed to change that. By giving leaders a repeatable, data-driven system, SLIM ROLL™ helps organizations—especially in healthcare and senior living—achieve clarity, growth, and long-term sustainability.

Why Frameworks Matter in Marketing

Studies show that 50% of businesses don't have a documented strategy (Content Marketing Institute). Without a roadmap, teams risk inconsistent branding, missed opportunities, and stalled growth.

In healthcare and senior living, the stakes are even higher. Organizations that actively measure key performance indicators (KPIs) grow faster, strengthen their reputation, and build lasting trust with their audience.

The SLIM ROLL™ Framework

SLIM ROLL™ is both a philosophy and a process. It ensures marketing is not a series of one-off activities, but a cycle of continuous growth.

Here's how it's used most often:

S – Speak

L – Lead

I – Inspire

M – Market

R – Repeat

O – Own

L – Leverage

L – Lift

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The SLIM ROLL™ Marketing Framework

Option 2: SLIM

Strategy – Define business goals and align them with measurable marketing objectives. Businesses with documented strategies are 313% more likely to report success (CMI).

Lead Generation – Build awareness and attract qualified prospects. Content marketing generates 3x more leads than paid search (HubSpot).

Implementation – Execute campaigns with precision across digital, social, and offline channels.

Measurement – Track KPIs monthly, quarterly, and year-over-year. Marketers who measure consistently are 60% more likely to achieve ROI (Forrester).

Option 2: ROLL

Refinement – Don't just repeat success—enhance it. Use data to optimize strategy.

Outreach – Engage authentically across email, social, and partnerships. Personalized emails have 2x the open rate of generic campaigns.

Leverage – Repurpose winning campaigns into new channels for bigger impact. Repurposed content delivers 400% more results on average.

Longevity – Sustain growth by keeping your brand consistent, relevant, and adaptable.

Case Study Snapshot

One client experienced massive growth after adopting SLIM ROLL™:

- LinkedIn impressions grew from 375 to 10,484 (+2,696%)
- Facebook interactions rose by 554%
- Email open rates averaged 40% (vs. industry 20–23%)
- Reviews increased by 130.4%, averaging above 4.5 stars

This proves the SLIM ROLL™ approach creates measurable impact.

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The SLIM ROLL™ Marketing Framework

Quick-Start Checklist

- Define 3 SMART goals
- Choose 2 lead generation channels
- Pick 3 KPIs to measure weekly
- Commit to quarterly refinements
- Repurpose at least 1 successful campaign monthly

Conclusion & Next Steps

SLIM ROLL™ is more than a framework—it's momentum in motion. By aligning strategy, execution, and measurement, leaders can ensure their marketing not only delivers today but sustains success tomorrow.

Ready to roll? Let's put SLIM ROLL™ to work for your business.

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