

# Dental Insurance Information Form

This form is for DENTAL coverage only. The information you provide will be used to verify your orthodontic benefit, so please fill out this form completely. As a courtesy, we are happy to file an insurance claim on your behalf once active treatment is initiated. Without this information we are unable to file your claim.

Patient Name: \_\_\_\_\_ Patient's DOB: \_\_\_\_\_

**Primary Insurance** Co Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Subscriber's Full Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

Subscriber's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_ Subscriber ID # \_\_\_\_\_ Group # \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone # \_\_\_\_\_

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**Secondary Insurance** Co Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Subscriber's Full Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

Subscriber's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_ Subscriber ID # \_\_\_\_\_ Group # \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone # \_\_\_\_\_

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**\*\*\*\*OFFICE USE\*\*\*\***

Ins. Co. \_\_\_\_\_ Date of Call \_\_\_\_\_ Name of Representative \_\_\_\_\_

Effective Date \_\_\_\_\_ Waiting Period \_\_\_\_\_ Deductible \_\_\_\_\_ Age Limit \_\_\_\_\_

Lifetime Benefit \_\_\_\_\_ Has Any Benefit Been Used? \_\_\_\_\_

Benefit Paid? Monthly - Quarterly - Annually - Other \_\_\_\_\_ Automatic? Yes or No

Benefit Coordination (if two): Standard or Non Duplication \_\_\_\_\_ Does Birthday Rule Apply? Yes or No

Benefit Paid to: Subscriber or Provider \_\_\_\_\_

Ins. Co. \_\_\_\_\_ Date of Call \_\_\_\_\_ Name of Representative \_\_\_\_\_

Effective Date \_\_\_\_\_ Waiting Period \_\_\_\_\_ Deductible \_\_\_\_\_ Age Limit \_\_\_\_\_

Lifetime Benefit \_\_\_\_\_ Has Any Benefit Been Used? \_\_\_\_\_

Benefit Paid? Monthly - Quarterly - Annually - Other \_\_\_\_\_ Automatic? Yes or No

Benefit Coordination (if two): Standard or Non Duplication \_\_\_\_\_ Does Birthday Rule Apply? Yes or No

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Banding Date: \_\_\_\_\_ Procedure: \_\_\_\_\_ Treatment Fee: \_\_\_\_\_ Months of Tx: \_\_\_\_\_