

Electro Capital Structure	
Shares o/s:	38,530,869
2yr Wts @ \$0.25 strike	11,534,480
3 yr Wts @ \$0.35 strike	2,427,143
Total Warrants	13,961,623
Options 5 yrs @ \$0.15	2,500,000
RSU's	375,000
Fully Diluted:	55,367,492
Cash on exercise:	\$ 4,108,120