Application Checklist

Having these documents prior to starting will help you complete your Meritize Loan* Application quickly

Personal Information

- Email address
- Phone number (where you want to be reached)
- Permanent mailing address that can be verified with proper documentation
 - o Utility bill, leasing agreement
- Date of birth
- Social Security Number

School and Program

- Name of school and program you will attend
- Start and end date

Co-Borrower Information

- Email address
- Phone number (where co-borrower wants to be reached)
- Permanent mailing address that can be verified with proper documentation
 - Utility bill, leasing agreement
- Household income (approximate)
- Date of birth
- Social Security Number

Academic Experience

- Highest level of education completed
- Name of college or high school
- Graduation date
- Official or unofficial high school or college transcript or
- HSE certification (GED, TASC, HiSET)

Military Experience

A copy of your DD214

Our application may ask for one of the above, as applicable, in order to assign credit for merit.

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^{**}For residents of SC, loan is made by Meritize Financial, Inc.

^{*} Variable rates are subject to change.