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**LITIGATION REFERRAL**

DATE: \_\_\_\_\_  
CARRIER/TPA NAME: \_\_\_\_\_  
ADMINISTRATING FOR: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_  
ADJUSTER NAME: \_\_\_\_\_ TEL/EXT: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
APPLICANT: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ ADDRESS: \_\_\_\_\_  
WCAB NO.: \_\_\_\_\_ CLAIM NO.: \_\_\_\_\_  
DATE(S) OF INJURY: \_\_\_\_\_ DOB: \_\_\_\_\_ SOC SEC #: \_\_\_\_\_  
APPLICANT'S ATTORNEY: \_\_\_\_\_ TEL: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
COVERAGE OR PSI PERIOD: \_\_\_\_\_ TO \_\_\_\_\_  
EMPLOYMENT PERIOD: \_\_\_\_\_ TO \_\_\_\_\_ AVERAGE WEEKLY WAGES: \$ \_\_\_\_\_  
PD PAID: \$ \_\_\_\_\_ FROM: \_\_\_\_\_ TO \_\_\_\_\_ TOTAL PD ADVANCED: \$ \_\_\_\_\_  
TD RATE: \$ \_\_\_\_\_ TD PAID: \$ \_\_\_\_\_ FROM: \_\_\_\_\_ TO \_\_\_\_\_  
HEARING DATE/TIME: \_\_\_\_\_

**AUTHORIZATION FOR CASE WORKUP:** SET DEPO: \_\_\_\_\_ SET MEDICAL EVALUATION \_\_\_\_\_

**SUGGESTED ISSUES: (PLEASE CHECK)**

<input type="checkbox"/> EMPLOYMENT	<b><u>MEDICAL PREPARATION:</u></b>
<input type="checkbox"/> OCCUPATION	<b>ORIGINAL MEDICAL REPORTS ARE:</b>
<input type="checkbox"/> INJURY	_____ ATTACHED
<input type="checkbox"/> COVERAGE	_____ FILED
<input type="checkbox"/> PERMANENT DISABILITY	<b>COPIES SERVED ON APPLICANT:</b>
<input type="checkbox"/> TEMPORARY DISABILITY	_____ YES _____ NO
<input type="checkbox"/> FURTHER MEDICAL CARE	<b>HAS FURTHER MEDICAL EXAM BEEN SCHEDULED?</b>
<input type="checkbox"/> SELF-PROCURED MEDICAL CARE	_____ YES _____ NO
<input type="checkbox"/> EARNINGS	<b>IF YES, WITH WHOM:</b> _____
<input type="checkbox"/> DEPENDENCY	<b>WHEN:</b> _____
<input type="checkbox"/> STATUTE OF LIMITATION	<b>APPLICANT'S MEDICAL / LEGAL LIENS PAID:</b>
<input type="checkbox"/> APPORTIONMENT	_____
<input type="checkbox"/> JURISDICTION	_____
<input type="checkbox"/> SJDB/VOCATIONAL REHABILITATION	_____
<input type="checkbox"/> SUBROGATION	_____
<input type="checkbox"/> LC5402 (90 DAYS)	_____

**BODY PARTS INJURED** \_\_\_\_\_

**REMARKS:**  
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\_\_\_\_\_