### 1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

Today's Date:	
Patient name:	Date of Birth:
Home address:	Social Security #:
	□ Male □ Female □ Other:
	Please mark preferred contact number:
Mailing address:	☐Home phone:
(if different)	Cell phone:
	□Work phone:
Email Address:	
Place of Work:	Employer Phone:
Highest grade completed:  Grade School	☐ High School  ☐ College  ☐ Graduate School

Advance Directives:				
Do you have a living will?	🗆 Yes	🗆 No	□ Not sure	□ Would like more information
Do you have a power of attorney?	🗆 Yes	🗆 No	□ Not sure	U Would like more information
Do you have a DNR (Do Not Resuscitate)?	🗆 Yes	🗆 No	□ Not sure	$\Box$ Would like more information

Insurance Information:	
Primary Insurance	Employer
Policy #	Group Number
Policy Holder Name	Policy Holder SSN
Policy Holder DOB	

Secondary Insurance	Employer	
Policy #	Group Number	
Policy Holder Name	Policy Holder SSN	
Policy Holder DOB		

Referring Doctor/Specialty:	Phone #:
Address (if not local):	

Other Doctors:	
Physician/Specialty:	Phone #:
Address (if not local):	
Physician/Specialty:	Phone #:
Address (if not local):	
Physician/Specialty:	Phone #:
Address (if not local):	

Preferred Pharmacy:	Phone #:

### **Healthcare Questionnaire**

Describe your current problem in your own words. Why were you referred to us? What medically bothers you? How and when did it start?

List any **medical problems** you have now or have had in the past. Continue on the back.

Illness	Date of Onset	Treating physician

Please list all <b>operations</b> that you have had, including minor surgery. Continue on the back.			
Surgery	Date	Surgeon	

Have you ever had any radiation therapy treatments? If no, leave blank.				
Area of body	Area of body Dosage Date Location/ physicia			

Do you have any allergies to medications or foods? Continue on the back.			
Medication/Food Allergy Reaction Date			

List all medications you are currently taking - <b>prescription</b> and <b>over the counter</b> medications.			
Continue on the back.			
Medication name	Dose	Frequency	Reason for taking

Social History				
Tobacco use:   Never smoked				
Former smoker: Packs per day: # years smoked: Year quit:				
Current smoker: Packs per day: # years smoked:				
Smokeless tobacco products: Type: How often:				
Alcohol use: 🗆 Never				
Former: Approximate date stopped:				
Current: Drinks per day: OR Drinks per month:				
Recreational drug use:				
Former: Types used: Last used:				
Current: Types used: Last used:				
Occupation:   Never employed				
Full-time List:				
Part-time List:				
Retired Former:				
Disabled Former:				
Other or N/A:				
Any hazardous occupational exposures:  None Yes, type:				
Marital Status: Single Married Divorced Widowed Other				
Children: 🗆 Yes; how many: 🗆 No				
Who do you live with?				
Family History (please list any cancer or blood disorders in your family)				
Mother   Living  Deceased age: from Other health problems:				
Father   Living  Deceased age: from Other health problems:				
Sibling   Living  Deceased age: from Other health problems:				
Sibling   Living  Deceased age: from Other health problems:				
Child   Living  Deceased age: from Other health problems:				
Child   Living  Deceased age: from Other health problems:				
Other family medical history:				
Have you or anyone in your family ever had genetic testing?  Yes  No				
If so, please list results:				

Healthcare maintenance				
Colonoscopy	Date:	Facility	//physicia	n:
□ Stomach scope (EGD)	Date:			n:
☐ Mammogram (if applicable)	Date:			
□ Bone density (DEXA scan)	Date:			
PSA (if applicable)	Date:	Physician:		
	Vaccinatio	<u>ns</u>		
🛛 Influenza (flu shot) 🛛 Date	:	🗆 covi	D-19	Date:
□ Shingles Date	:	🗆 Othe	r	Date:
Pneumovax     Date	:			
	Miscellaneo	<u>ous</u>		
Have you ever had a blood trans	fusion?	🗆 Yes	🗆 No	□ Not sure
Have you ever had or been treated for tuberculosis?		🗆 Yes	🗆 No	□ Not sure
Do you drink coffee, tea, or caffeinated beverages?		🗆 Yes	🗆 No	cups per day
Have you ever had psychiatric treatment or hospitalization?		🗆 Yes	🗆 No	
Have you traveled outside the United States?		🗆 Yes	🗆 No	
List locations:				
	Females Or	<u>nly</u>		
Age at first menstrual period: Age at menopause:				
# of pregnancies: # of live births:				
Age at first full term pregnancy:   Breastfed:   yes   no			no	
Hysterectomy: Uyes Une				
Ovaries removed: □ yes □ no □ Birth control: □ yes □ no		years use:		Year stopped:

□ Hormones:

□ yes

□ no Type:\_\_\_\_\_

🗆 no

# of years use: \_\_\_\_\_

Year stopped: \_

### Emerald Coast Oncology and Hematology Assoc, PA PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

#### 1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Over the last 2 weeks, how often have you been bothered by any of the following problems? (Circle your answer.)

	Not at all	Several days	More than half the days	Nearly every day
Little interest or pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
Feeling tired or having little energy	0	1	2	3
Poor appetite or overeating	0	1	2	3
Feeling bad about yourselfor that you are a failure or have let yourself or family down	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching TV	0	1	2	3
Moving or speaking so slowly that other people could have noticed. Or the opposite being so fidgety or restless that you have been moving around a lot more than usual.	0	1	2	3
Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

(Office use only) Total score: \_\_\_\_\_

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

□ Not difficult at all

□ Somewhat difficult

□Very difficult

□Extremely difficult

### Emerald Coast Oncology and Hematology Assoc, PA APPOINTMENT CANCELLATION/ NO-SHOW POLICY

#### 1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

Thank you for trusting your medical care to Emerald Coast Cancer Center. When you schedule an appointment with us, we set aside time to provide you with the highest quality care. Providing quality treatment for all our patients in a timely manner is a major priority for our practice, and last-minute cancellations can cause hardships for many individuals. Please see our Appointment Cancellation/ No-Show Policy below:

- Should you need to cancel or reschedule an appointment, please contact our office as soon as possible. This gives us time to schedule other patients who may be waiting for an appointment.
- As a courtesy, we send automated appointment reminders by text/ phone call before appointments. If you do not receive a reminder call or message, this Policy will still remain in effect. Please ensure we have your correct contact information on file.
- Effective 5/1/2023, any established patient who fails to show or cancels/ reschedules an appointment and has not contacted our office with at least 24 hours notice will be considered a No Show.
- No Show patients will be charged a \$25 fee for the first occurrence, and \$50 for each subsequent occurrence. This fee will be charged to the patient, is not covered by insurance, and will be charged to a credit card on file at the office. If a credit card is not on file, the fee is due at the time of the patient's next office visit.
- If you have an emergency please let us know. Fees will be waived on a case-by-case basis.
- Patients who consistently miss an appointment or cancel at the last minute may be disenrolled from the clinic, or may be required to pay a reservation fee before scheduling future appointments.
- Patients who arrive fifteen (15) minutes late to a scheduled appointment may not receive all scheduled treatment and / or may be asked to reschedule the appointment.

I have read and agree to the above policy.

Patient Name (print): \_\_\_\_\_

Patient Signature: \_\_\_\_\_\_

Date: \_\_\_\_\_

### Emerald Coast Oncology and Hematology Assoc, PA REQUEST FOR RELEASE/ REQUEST FOR MEDICAL RECORDS

#### 1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

### PLEASE COMPLETE ONLY THE BOTTOM PORTION OF THIS PAGE.

FOR OFFICE USE ONLY:

То:		
	(previous physician/ practice	
Address:		
City:	State:	Zip Code:
Phone #:	Fax #:	
I hereb	y request that my medical records be	released to us or by us.
I hereb	y request that my medical records be <u>Emerald Coast Cancer Ce</u>	
l hereb	<u>Emerald Coast Cancer Ce</u> 1024 Mar Walt Drive	nter
l hereb	<u>Emerald Coast Cancer Ce</u> 1024 Mar Walt Drive Fort Walton Beach, FL 32	<u>nter</u> 2547
l hereb	<u>Emerald Coast Cancer Ce</u> 1024 Mar Walt Drive	<u>nter</u> 2547 3
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E COMPLETE AND SI	Emerald Coast Cancer Ce 1024 Mar Walt Drive Fort Walton Beach, FL 32 Phone: 850-863-3148 Fax: 850-863-3132 Alt Fax: 850	nter 2547 3 0-862-8668

Patient Signature: \_\_\_\_\_

#### 1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

Patient Name: \_

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI is made by alternative means, such as by sending correspondence to the individual's office instead of their home.

I wish to be contacted in the following manner (check all that apply):

Home/ Cell #:	<ul> <li>Do not leave a message at this number</li> <li>Ok to leave a message with details</li> <li>Ok to leave message with call-back number only</li> </ul>
Work Telephone:	<ul> <li>Do not leave a message at this number</li> <li>Ok to leave a message with details</li> <li>Ok to leave message with call-back number only</li> </ul>
Fax (if available):	Ok to send fax with details to this number

I acknowledge that I have read a copy of the Notice of Privacy Practices for HIPAA.

The Privacy Rule generally requires healthcare providers to take reasonable steps to limit the use or disclosure of, and requests for PHI to the minimum necessary to accomplish the intended purpose. These provisions do not apply to uses or disclosures made pursuant to an authorization requested by the individual. Healthcare entities must keep record of PHI disclosures. Information provided below, if completed properly, will constitute an adequate record.

NOTE: Uses and disclosures for Treatment Records, Payment Information, and Healthcare Operations may be permitted without prior consent in an emergency.

In addition to the authorization for release of my PHI, I authorize disclosure of information regarding my billing, condition, treatment, and prognosis to the following individual(s):

Name:	Relationship:	Phone #:
Name:	Relationship:	Phone #:
Name:	Relationship:	Phone #:
Patient Signature:		Date:

### Emerald Coast Oncology and Hematology Assoc, PA INSURANCE PATIENTS – LIFETIME AUTHORIZATION & AUTHORIZATION TO RELEASE INFORMATION

e1024 Mar-Walt Drive Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

> Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

If you are covered by insurance and want us to file claims on your behalf, please sign the following form.

I. **Release of Information** - I hereby authorize Y. Henry Hsiang, MD, PhD, Melissa M. King MD, Aaron T. Henderson DO, and/or their authorized employees to release any medical information (including psychiatric, alcohol, or drug-related records) necessary for processing my insurance claims.

II. **Physician Insurance Assignment** - I hereby request, authorize, and direct Y. Henry Hsiang MD, PhD, Melissa M. King MD, Aaron T. Henderson DO, and/or their authorized employees to file insurance claims on my behalf to all applicable third payers. I hereby assign all benefits due directly to Y. Henry Hsiang, MD, PhD, Melissa M. King, MD, or Aaron T. Henderson, DO. In the event that my policy prohibits payment to be made directly to the doctor, I direct my insurance company to send all checks to me in care of Emerald Coast Cancer Center at the above address.

III. **Medicare/Medicaid** - I authorize Y. Henry Hsiang MD, PhD, Melissa M. King MD, Aaron T. Henderson DO, and/or their employees to bill Medicare and/or Florida Medicaid for any benefits that may be due under these programs. I certify that the info given to me pertaining to Medicare/Medicaid is correct. I hereby assign all benefits due directly to Y. Henry Hsiang, MD, PhD, Melissa M. King, MD, or Aaron T. Henderson, DO any benefits that are due under these programs. In the event that I am deemed no longer eligible for coverage under these programs, I acknowledge my responsibility for any unpaid claims.

# IV. I permit a copy of this authorization and assignment to be used in place of the original which is on file at the physician's office. <u>This release will remain in effect until revoked by me in writing.</u>

I understand that you file insurance as a courtesy and convenience to me. I realize that I am responsible for any copayments, deductibles, non-covered services, and any claims not covered by my insurance or third party payers within 30 days from the date filed. All payments are required on a 30 day cycle, unless prior arrangements have been made and documentation signed by both myself and one of the doctor's representatives.

If this account is assigned to a collection agency or attorney for collection and/or suit, the prevailing party shall be entitled to reasonable attorney's fees and costs of collection. The undersigned guarantor secures and warrants the timely payment of the obligation of the patient as set forth above.

Patient Name (print):	Signature:	Date:
Policyholder/ Guarantor:		
Guarantor Address:		
Guarantor Home Phone #:	Work Phone #:	

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Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

If you are <u>not</u> covered by insurance or prefer to file your own insurance and pay cash for medical services provided, please complete and sign the form below. We require a guarantor signature for all minors, full-time students, or other dependents.

Unless prior arrangements are made, *payment in full is expected at the time of service*. After each visit, our business office personnel will speak privately with you and calculate your payment due for that day's medical care.

If you wish to discuss a payment plan or have questions about fees, please let the receptionist know and you may speak privately with our business manager.

By signing below, I acknowledge the above policy and agree to the following:

- I prefer to pay cash, check, or credit card for any office charges. Bills and receipts will be provided to me upon request and I will file the insurance claim myself.
- If this account is assigned to a collection agency or attorney for collection and/or suit, the prevailing party shall be entitled to reasonable attorney's fees and costs of collection.
- The undersigned guarantor secures and warrants the timely payment of the obligations of the patient as set forth above.

Date:
Patient Name (print):
Patient Signature:
Guarantor Name (print):
Guarantor Signature:
Witness Name (print):
Witness Signature:
Guarantor Address:
Guarantor Home Phone #:
Guarantor Work Phone #:

### Emerald Coast Oncology and Hematology Assoc, PA FINANCIAL QUESTIONNAIRE FOR DRUG REPLACEMENT & COPAY ASSISTANCE

#### **1024 Mar-Walt Drive** Fort Walton Beach, FL 32547 Phone (850) 863-3148 Fax (850) 863-3132

Y. Henry Hsiang, M.D., PhD Melissa M. King, M.D. FACP Aaron T. Henderson, D.O.

Information is being requested for the sole purpose of registering our patients in patient access programs in order to improve our services offered to you. These programs offer copayment / out of pocket assistance to those that qualify, and many programs will replace the medication free of charge if we receive a denial from your insurance.

Please fill out the following questions below and if possible please bring your most current tax return or other financial information (one month of recent paystubs or SSI Award Letter) to your next visit. All information will be kept confidential.

Please let us know if you do not want to share this information.

Patient Name (print): \_\_\_\_\_ Date of Birth:\_\_\_\_\_

How many in household?

Total income claimed on most recent tax return (if income has changed since that time, please provide most recent income amount): \_\_\_\_\_\_

Please initial if you choose not to share this information, and decline patient assistance/ drug replacement at this time.

Patient Signature: \_\_\_\_\_\_ Date: \_\_\_\_\_\_ Date: \_\_\_\_\_\_

#### \*\*ALL INFORMATION PROVIDED WILL BE KEPT COMPLETELY PRIVATE AND CONFIDENTIAL\*\*

**\*FORM WILL NEED TO BE COMPLETED ANNUALLY.**