

## SIMPLE ESTATE PLANNING CHECKLIST

- ✓ **Create a Will/Trust**
  - Choose an Executor/ Administrator
  - Declaration of Beneficiaries
  - Declaration of Guardian
  - Declaration of Intent
  - Disposition of Remains
  - Living Will/Trust Agreements
  
- ✓ **Statutory Durable Power of Attorney**
  
- ✓ **Medical Power of Attorney**
  
- ✓ **Directive to Physician**

**Please Contact Us for help  
creating a Simple Will or a  
Comprehensive Estate Plan!**

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