

Equity research reference

Sell-Side Research Coverage Directory

Equity research analysts by industry group, firm and coverage universe. 561 entries across 56 research firms and 30 industry groups.

Read this before you use it

1. This is not a complete census. No complete public roster of Wall Street analysts exists. The full analyst-to-coverage mapping is licensed through Bloomberg (ANR), LSEG/Refinitiv (I/B/E/S), FactSet, Visible Alpha and AlphaSense. This directory covers the widely followed franchises, not every analyst at every contributing broker.
2. Analyst moves are the main source of error. Sell-side turnover is heavy, and firm affiliations here reflect the best information available at the time of assembly. A meaningful minority of rows will be stale. Confirm any row before relying on it.
3. Coverage universes are summarised, not exhaustive. Representative tickers appear where confidence is high; elsewhere the entry describes the sub-sector rather than listing individual names.
4. Nothing here is investment advice, a rating or a recommendation. The presence of an analyst in this list says nothing about the merits of any security.

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Semiconductors & Semi Cap Equipment

37 entries

Firm	Analyst	Coverage universe
Bernstein (SocGen)	Stacy Rasgon	Analog, compute and AI silicon — NVDA, AMD, INTC, AVGO, TXN, ADI, MRVL, QCOM
Bank of America	Vivek Arya	AI accelerators and broad semis — NVDA, AMD, AVGO, MRVL, QCOM, ARM, MU
J.P. Morgan	Harlan Sur	Semis and semi-cap — AVGO, NXPI, MCHP, AMAT, LRCX, KLAC
Morgan Stanley	Joseph Moore	Semis and semi-cap — NVDA, MU, INTC, AMD, AMAT, LRCX
Goldman Sachs	Toshiya Hari	US semis and semi equipment — NVDA, MU, AVGO, AMAT, KLAC
Citi	Christopher Danely	Analog and microcontrollers — TXN, ADI, MCHP, ON, INTC, AMD
Citi	Atif Malik	Semi cap equipment and AI hardware — AMAT, LRCX, KLAC, NVDA
UBS	Timothy Arcuri	Semis and semi-cap — NVDA, MU, AMAT, LRCX, TSM
Deutsche Bank	Ross Seymore	Broad semiconductors — TXN, ADI, NXPI, ON, MPWR
Jefferies	Blayne Curtis	Semis — NVDA, AVGO, AMD, QCOM, ARM
Barclays	Tom O'Malley	Semis — NVDA, AMD, MRVL, QCOM, ON
Cantor Fitzgerald	C.J. Muse	Semis and semi cap equipment — NVDA, AMAT, LRCX, KLAC
Evercore ISI	Mark Lipacis	Semis and compute architecture — NVDA, AMD, INTC, AVGO
Wolfe Research	Chris Caso	Semis — NVDA, AVGO, AMD, MRVL
Susquehanna	Christopher Rolland	Semis — NVDA, AVGO, AMD, ON, MU
Susquehanna	Mehdi Hosseini	Semi cap equipment and memory — AMAT, LRCX, MU, WDC
Mizuho	Vijay Rakesh	Semis, AI and EV supply chain — NVDA, AMD, MU, ON
KeyBanc	John Vinh	Semis — NVDA, AMD, MU, QCOM, MRVL
Wells Fargo	Aaron Rakers	Semis, storage and IT hardware — NVDA, MU, WDC, STX, DELL
Raymond James	Srini Pajjuri	Semis — NVDA, AVGO, MRVL, AMD
Piper Sandler	Harsh Kumar	Semis — NVDA, AMD, AVGO, INTC, QCOM
Oppenheimer	Rick Schafer	Analog and mixed-signal — TXN, ADI, MPWR, NVDA
Needham	Quinn Bolton	Analog, power and connectivity semis
Needham	Charles Shi	Semi cap equipment and foundry
Needham	Rajvindra Gill	Analog and auto semis
Rosenblatt	Hans Mosesmann	Compute and AI semis — NVDA, AMD, INTC
Rosenblatt	Kevin Cassidy	Analog, power and industrial semis
Robert W. Baird	Tristan Gerra	Semis and semi cap
Stifel	Ruben Roy	Semis and connectivity
TD Cowen	Krish Sankar	Semis and semi cap equipment
BMO Capital Markets	Ambrish Srivastava	Semis — INTC, NVDA, AVGO, MRVL
Truist Securities	William Stein	Semis and hardware — NVDA, TSLA supply chain, TXN
Wedbush	Matt Bryson	Semis, storage and hardware
Benchmark	Cody Acree	Small and mid-cap semis
New Street Research	Pierre Ferragu	Global tech infrastructure and semis
Arete Research	Brett Simpson	Global semis and foundry
Melius Research	Ben Reitzes	AI infrastructure, semis and hardware

Software

39 entries

Firm	Analyst	Coverage universe
Morgan Stanley	Keith Weiss	US software — MSFT, CRM, ORCL, NOW, ADBE
Morgan Stanley	Josh Baer	Infrastructure and application software
Goldman Sachs	Kash Rangan	Enterprise software — MSFT, CRM, ORCL, NOW, WDAY
J.P. Morgan	Mark Murphy	Enterprise software — MSFT, ORCL, CRM, SNOW, DDOG
Bank of America	Brad Sills	Application and infrastructure software
Citi	Tyler Radke	Software — MSFT, CRM, SNOW, MDB
Barclays	Raimo Lenschow	US and European software — MSFT, SAP, CRM, ADBE
UBS	Karl Keirstead	Cloud and enterprise software — MSFT, ORCL, NOW, SNOW
Wells Fargo	Michael Turrin	Software and cloud infrastructure
Jefferies	Brent Thill	Software and internet — MSFT, ORCL, ADBE, CRM
Evercore ISI	Kirk Materne	Enterprise software — CRM, NOW, ORCL, WDAY
Evercore ISI	Peter Levine	Infrastructure software and DevOps
Bernstein (SocGen)	Mark Moerdler	Software — MSFT, ORCL, CRM, ADBE
RBC Capital Markets	Rishi Jaluria	SaaS and data infrastructure
RBC Capital Markets	Matthew Hedberg	Enterprise software
Piper Sandler	Brent Bracelin	Cloud software and infrastructure
Piper Sandler	Rob Owens	Cybersecurity — PANW, CRWD, FTNT, ZS
Robert W. Baird	Rob Oliver	Enterprise software and IT infrastructure
Stifel	Brad Reback	Software and cybersecurity
TD Cowen	Derrick Wood	Software and cybersecurity
Truist Securities	Terry Tillman	Application software and vertical SaaS
Truist Securities	Joel Fishbein	Infrastructure software and security
KeyBanc	Michael Turits	Cybersecurity and infrastructure software
KeyBanc	Jason Celino	Application software
Mizuho	Gregg Moskowitz	Application software
Mizuho	Siti Panigrahi	Software and cloud
Wolfe Research	Alex Zukin	Enterprise software
BTIG	Gray Powell	Cybersecurity and infrastructure software
Needham	Mike Cikos	Software and analytics
William Blair	Jason Ader	Software, infrastructure and gaming technology
William Blair	Arjun Bhatia	Vertical SaaS and internet software
Oppenheimer	Ittai Kidron	Software, networking and security
Deutsche Bank	Brad Zelnick	Enterprise software
Canaccord Genuity	Kingsley Crane	Emerging software
D.A. Davidson	Gil Luria	Software, fintech and digital assets
BMO Capital Markets	Keith Bachman	Software and IT hardware
BMO Capital Markets	Daniel Jester	Application software
Raymond James	Brian Peterson	Software and SaaS

Firm	Analyst	Coverage universe
Morningstar	Dan Romanoff	Software and internet (independent research)

Internet & Digital Media

30 entries

Firm	Analyst	Coverage universe
Evercore ISI	Mark Mahaney	Internet — AMZN, GOOGL, META, NFLX, UBER
Morgan Stanley	Brian Nowak	Internet — AMZN, GOOGL, META, UBER, DASH
Bank of America	Justin Post	Internet — GOOGL, META, AMZN, NFLX
Goldman Sachs	Eric Sheridan	Internet — GOOGL, META, AMZN, UBER
J.P. Morgan	Doug Anmuth	Internet — AMZN, GOOGL, META, NFLX
Citi	Ronald Josey	Internet — GOOGL, META, AMZN, UBER, ABNB
Wells Fargo	Ken Gawrelski	Internet and digital media
Bernstein (SocGen)	Mark Shmulik	Internet — AMZN, GOOGL, META
Barclays	Ross Sandler	Internet — GOOGL, META, AMZN, UBER
Deutsche Bank	Lee Horowitz	Internet and e-commerce
UBS	Stephen Ju	Internet and online advertising
Piper Sandler	Thomas Champion	Internet and digital advertising
Robert W. Baird	Colin Sebastian	Internet, e-commerce and video games
Truist Securities	Youssef Squali	Internet and digital media
Oppenheimer	Jason Helfstein	Internet and digital media
Raymond James	Josh Beck	Internet, marketplaces and payments
Cantor Fitzgerald	Deepak Mathivanan	Internet and mobility
Susquehanna	Shyam Patil	Internet and digital advertising
TD Cowen	John Blackledge	Internet and media
Needham	Bernie McTernan	Internet, advertising and gaming
KeyBanc	Justin Patterson	Internet and digital media
Mizuho	James Lee	Internet and e-commerce
Stifel	Mark Kelley	Internet and digital advertising
Wedbush	Scott Devitt	Internet and e-commerce
RBC Capital Markets	Brad Erickson	Internet and digital media
BMO Capital Markets	Brian Pitz	Internet and digital advertising
William Blair	Ralph Schackart	Internet and digital media
Benchmark	Daniel Kurnos	Internet, media and advertising
Wedbush	Michael Pachter	Video games and interactive entertainment — EA, TTWO, RBLX
Wedbush	Dan Ives	Broad technology and AI thematic coverage

IT Hardware, Networking & Comm Equipment

15 entries

Firm	Analyst	Coverage universe
Bernstein (SocGen)	Toni Sacconaghi	IT hardware — AAPL, DELL, HPQ, IBM, HPE
Evercore ISI	Amit Daryanani	Hardware and semis — AAPL, DELL, NTAP, STX
Morgan Stanley	Erik Woodring	IT hardware — AAPL, DELL, HPQ, SMCI
Bank of America	Wamsi Mohan	IT hardware and services — AAPL, IBM, DELL, ACN
J.P. Morgan	Samik Chatterjee	Hardware, networking and EMS
UBS	David Vogt	IT hardware and telecom equipment
Goldman Sachs	Michael Ng	IT hardware and consumer electronics
Bank of America	Tal Liani	Networking and communications equipment — CSCO, ANET
Morgan Stanley	Meta Marshall	Communications equipment and networking
Raymond James	Simon Leopold	Communications equipment and optical
Loop Capital	Ananda Baruah	Hardware, storage and AI systems
Citi	Asiya Merchant	IT hardware and imaging
Barclays	Tim Long	Networking and communications equipment
Canaccord Genuity	T. Michael Walkley	Handsets, wireless and communications equipment
Needham	Ryan Koontz	Optical and communications equipment

IT Services, Payments & Fintech

15 entries

Firm	Analyst	Coverage universe
Morgan Stanley	James Faucette	Payments and fintech — V, MA, PYPL, FI
Mizuho	Dan Dolev	Fintech and payments — PYPL, SQ, AFRM
Wolfe Research	Darrin Peller	Payments and processors
Bank of America	Jason Kupferberg	Payments and IT services — FIS, GPN, ACN
Barclays	Ramsey El-Assal	Payments and fintech
Jefferies	Trevor Williams	Payments and fintech
Goldman Sachs	Will Nance	Fintech and specialty finance
Citi	Ashwin Shirvaikar	IT services and payments
Robert W. Baird	David Koning	IT services, payments and HR services
Susquehanna	James Friedman	IT services and payments
KBW (Stifel)	Sanjay Sakhrani	Consumer finance and payments — COF, AXP, V, MA
RBC Capital Markets	Daniel Perlin	Payments and IT services
Truist Securities	Andrew Jeffrey	Payments and fintech
UBS	Kevin McVeigh	IT services and business process outsourcing
Autonomous Research	Ken Suchoski	Payments and fintech

Telecom, Cable & Towers

16 entries

Firm	Analyst	Coverage universe
MoffettNathanson	Craig Moffett	Telecom and cable — T, VZ, TMUS, CMCSA, CHTR

Firm	Analyst	Coverage universe
New Street Research	Jonathan Chaplin	US telecom and cable
MoffettNathanson	Nick Del Deo	Telecom, towers and fiber
J.P. Morgan	Sebastiano Petti	Telecom and cable
Citi	Michael Rollins	Telecom, towers and data centers
Bank of America	David Barden	Telecom and communications infrastructure
Goldman Sachs	James Schneider	Telecom, towers and IT services
UBS	John Hodulik	Telecom, cable and media
Wells Fargo	Eric Luebchow	Telecom, fiber and data centers
Barclays	Kannan Venkateshwar	Cable, telecom and media
Raymond James	Ric Prentiss	Towers and telecom
Oppenheimer	Timothy Horan	Telecom and cloud infrastructure
TD Cowen	Gregory Williams	Telecom and cable
KeyBanc	Brandon Nispel	Telecom, towers and internet
Deutsche Bank	Matthew Niknam	Telecom and communications infrastructure
Evercore ISI	Kutgun Maral	Telecom and cable

Media & Entertainment

15 entries

Firm	Analyst	Coverage universe
MoffettNathanson	Michael Nathanson	Media and entertainment — DIS, NFLX, WBD, PARA
MoffettNathanson	Robert Fishman	Media, broadcasting and streaming
Morgan Stanley	Benjamin Swinburne	Media and entertainment — DIS, NFLX, WBD
Bank of America	Jessica Reif Ehrlich	Media and entertainment
Wells Fargo	Steven Cahall	Media and entertainment
Guggenheim Securities	Michael Morris	Media and internet
Bernstein (SocGen)	Laurent Yoon	Media and entertainment
Needham	Laura Martin	Media, entertainment and internet
Rosenblatt	Barton Crockett	Media, internet and entertainment
Citi	Jason Bazinet	Media, cable and telecom
TD Cowen	Doug Creutz	Media and video games
Macquarie	Tim Nollen	Media, advertising and marketing services
Seaport Research Partners	David Joyce	Media and entertainment
Loop Capital	Alan Gould	Media and entertainment
Benchmark	Mark Zgutowicz	Media and advertising technology

Biotechnology

29 entries

Firm	Analyst	Coverage universe
Jefferies	Michael Yee	Large and mid-cap biotech — AMGN, GILD, VRTX, REGN

Firm	Analyst	Coverage universe
Jefferies	Akash Tewari	Biotech and emerging therapeutics
Morgan Stanley	Matthew Harrison	Biotech — AMGN, VRTX, REGN, MRNA
Goldman Sachs	Salveen Richter	Biotech and genomic medicine
Leerink Partners	Andrew Berens	Biotech and oncology
Leerink Partners	Daina Graybosch	Immuno-oncology
Leerink Partners	Mani Foroohar	Genetic medicines and rare disease
Stifel	Paul Matteis	Biotech, CNS and immunology
Stifel	Benjamin Burnett	Biotech and oncology
RBC Capital Markets	Brian Abrahams	Biotech
RBC Capital Markets	Luca Issi	Biotech and emerging growth
Piper Sandler	Christopher Raymond	Biotech and biopharma
Piper Sandler	Edward Tenthoff	Emerging biotech and genomics
Evercore ISI	Cory Kasimov	Biotech
Cantor Fitzgerald	Josh Schimmer	Biotech
BMO Capital Markets	Evan Seigerman	Biopharma and biotech
Guggenheim Securities	Yatin Suneja	Biotech and oncology
Wells Fargo	Derek Archila	Biotech
Truist Securities	Srikripa Devarakonda	Biotech
Bernstein (SocGen)	William Pickering	Biotech and biopharma
Robert W. Baird	Brian Skorney	Biotech
Barclays	Peter Lawson	Biotech
UBS	Eliana Merle	Biotech
Oppenheimer	Jay Olson	Biopharma and biotech
William Blair	Matt Phipps	Biotech
H.C. Wainwright	Andrew Fein	Biotech and small-cap therapeutics
Canaccord Genuity	John Newman	Biotech
Raymond James	Dane Leone	Biotech
TD Cowen	Marc Frahm	Biotech and oncology

Pharmaceuticals & Large-Cap Biopharma

14 entries

Firm	Analyst	Coverage universe
Evercore ISI	Umer Raffat	Biopharma — LLY, PFE, MRK, ABBV, BMY
Citi	Andrew Baum	Global pharma
Bank of America	Tim Anderson	Global pharma — PFE, MRK, LLY, BMY
Morgan Stanley	Terence Flynn	US biopharma
J.P. Morgan	Chris Schott	Major and specialty pharma
Leerink Partners	David Risinger	Major pharma
Goldman Sachs	Asad Haider	US biopharma
Wells Fargo	Mohit Bansal	Biopharma

Firm	Analyst	Coverage universe
Bernstein (SocGen)	Courtney Breen	Global pharma
Barclays	Carter Gould	Biopharma
TD Cowen	Steve Scala	Major pharma
Bank of America	Jason Gerberry	Biopharma and specialty pharma
UBS	Trung Huynh	Global pharma
Morningstar	Damien Conover	Pharma and biotech (independent research)

Medical Devices & Life Science Tools

17 entries

Firm	Analyst	Coverage universe
Evercore ISI	Vijay Kumar	Medtech — ABT, BSX, MDT, SYK, ISRG
Citi	Joanne Wuensch	Medtech and devices
Bank of America	Travis Steed	Medtech and devices
Morgan Stanley	Patrick Wood	Medtech and life science tools
J.P. Morgan	Robbie Marcus	Medtech — ISRG, BSX, MDT, DXCM
Wells Fargo	Larry Biegelsen	Medtech and devices
Stifel	Rick Wise	Medtech and life science tools
Piper Sandler	Matt O'Brien	Medtech and diagnostics
Piper Sandler	Adam Maeder	Medtech and emerging devices
Leerink Partners	Richard Newitter	Medtech and devices
Leerink Partners	Puneet Souda	Life science tools and diagnostics — TMO, DHR, ILMN
Robert W. Baird	Jeff Johnson	Medtech, dental and vision
William Blair	Margaret Kaczor Andrew	Emerging medtech
TD Cowen	Joshua Jennings	Medtech and devices
RBC Capital Markets	Shagun Singh	Medtech
UBS	Danielle Antalffy	Medtech and devices
Needham	Mike Matson	Medtech and devices

Healthcare Services & Managed Care

16 entries

Firm	Analyst	Coverage universe
Bernstein (SocGen)	Lance Wilkes	Managed care and healthcare services — UNH, ELV, CI
UBS	A.J. Rice	Managed care and hospitals
Leerink Partners	Whit Mayo	Healthcare facilities and services
Leerink Partners	Michael Cherny	Healthcare technology and distribution
Morgan Stanley	Erin Wright	Healthcare services and animal health
J.P. Morgan	Lisa Gill	Distributors, PBMs and healthcare technology
Wells Fargo	Stephen Baxter	Managed care and healthcare services
Barclays	Andrew Mok	Managed care and healthcare services

Firm	Analyst	Coverage universe
Cantor Fitzgerald	Sarah James	Managed care and healthcare services
Raymond James	John Ransom	Healthcare services and facilities
Truist Securities	David MacDonald	Healthcare services
Mizuho	Ann Hynes	Healthcare services and distributors
Mizuho	Jared Holz	Healthcare sector strategy
Evercore ISI	Elizabeth Anderson	Healthcare services and technology
William Blair	Matt Larew	Healthcare services and technology
Deutsche Bank	George Hill	Healthcare services and distributors

Banks

22 entries

Firm	Analyst	Coverage universe
Wells Fargo	Mike Mayo	Large-cap banks — JPM, BAC, C, WFC, GS, MS
Morgan Stanley	Betsy Graseck	Large-cap banks and consumer finance
Goldman Sachs	Richard Ramsden	Large-cap banks
UBS	Erika Najarian	Large-cap and regional banks
Bank of America	Ebrahim Poonawala	Large-cap and regional banks
Citi	Keith Horowitz	Large-cap banks
Barclays	Jason Goldberg	Large-cap and regional banks
J.P. Morgan	Vivek Juneja	US banks
RBC Capital Markets	Gerard Cassidy	Large-cap and regional banks
Deutsche Bank	Matt O'Connor	Large-cap banks
Truist Securities	John McDonald	Large-cap banks
Jefferies	Ken Usdin	Large-cap and regional banks
Piper Sandler	Scott Siefers	Regional banks
Piper Sandler	Mark Fitzgibbon	Mid-cap and small-cap banks
KBW (Stifel)	Christopher McGratty	US banks
KBW (Stifel)	Bose George	Mortgage finance and specialty finance
Raymond James	Michael Rose	Regional and community banks
D.A. Davidson	Peter Winter	Regional banks
Stephens	Terry McEvoy	Regional and community banks
Robert W. Baird	David George	Regional banks
Janney Montgomery Scott	Timothy Coffey	Community banks
Mizuho	David Konrad	Large-cap banks and brokers

Brokers, Asset Managers & Exchanges

10 entries

Firm	Analyst	Coverage universe
Evercore ISI	Glenn Schorr	Brokers, asset managers and custody banks — GS, MS, BLK, SCHW

Firm	Analyst	Coverage universe
Morgan Stanley	Michael Cyprys	Brokers, asset managers and exchanges
Goldman Sachs	Alexander Blostein	Asset managers, exchanges and fintech
J.P. Morgan	Kenneth Worthington	Exchanges, brokers and asset managers
Bank of America	Craig Siegenthaler	Alternative and traditional asset managers
Jefferies	Daniel Fannon	Asset managers and brokers
Citi	Christopher Allen	Brokers, exchanges and asset managers
Raymond James	Patrick O'Shaughnessy	Exchanges, brokers and financial technology
Piper Sandler	Richard Repetto	Exchanges and e-brokers
Deutsche Bank	Brian Bedell	Asset managers, exchanges and brokers

Insurance

12 entries

Firm	Analyst	Coverage universe
Wells Fargo	Elyse Greenspan	P&C insurance and brokers
Goldman Sachs	Alex Scott	Insurance
J.P. Morgan	Jimmy Bhullar	Life insurance and annuities
Bank of America	Joshua Shanker	P&C insurance and brokers
Evercore ISI	David Motemaden	P&C insurance
Morgan Stanley	Bob Huang	Insurance
KBW (Stifel)	Meyer Shields	P&C insurance and brokers
Raymond James	Gregory Peters	Insurance and brokers
Piper Sandler	Paul Newsome	Insurance
TD Cowen	Andrew Kligerman	Life insurance
Jefferies	Yaron Kinar	P&C insurance
Morningstar	Brett Horn	Insurance (independent research)

Consumer Staples: Food, Beverage, HPC & Tobacco

25 entries

Firm	Analyst	Coverage universe
Morgan Stanley	Dara Mohsenian	Beverages and household products — KO, PEP, PG, CL
Morgan Stanley	Pamela Kaufman	Packaged food and tobacco
Goldman Sachs	Bonnie Herzog	Beverages and tobacco — KO, PEP, MO, PM, STZ
Goldman Sachs	Jason English	Packaged food and household products
J.P. Morgan	Andrea Teixeira	Beverages, HPC and packaged food
J.P. Morgan	Kenneth Goldman	Packaged food and agribusiness
Bank of America	Bryan Spillane	Beverages and packaged food
Bank of America	Peter Galbo	Packaged food and protein
Citi	Filippo Falorni	Beverages and HPC
UBS	Peter Grom	Beverages, HPC and packaged food

Firm	Analyst	Coverage universe
Evercore ISI	Robert Ottenstein	Global beverages
Barclays	Lauren Lieberman	Household and personal care, beverages
Wells Fargo	Chris Carey	HPC, beverages and packaged food
TD Cowen	Robert Moskow	Packaged food and agribusiness
Piper Sandler	Michael Lavery	Packaged food and HPC
Bernstein (SocGen)	Callum Elliott	Global staples and tobacco
Bernstein (SocGen)	Nadine Sarwat	Beverages, spirits and cannabis
Stifel	Mark Astrachan	Beverages, HPC and beauty
RBC Capital Markets	Nik Modi	Staples, tobacco and beverages
Truist Securities	Bill Chappell	Staples, beverages and HPC
Jefferies	Kaumil Gajrawala	Beverages and staples
Deutsche Bank	Steve Powers	HPC and beverages
Cantor Fitzgerald	Olivia Tong	HPC, beauty and staples
Mizuho	John Baumgartner	Packaged food and beverages
Morningstar	Erin Lash	Consumer staples (independent research)

Retail, Softlines & Hardlines

35 entries

Firm	Analyst	Coverage universe
UBS	Michael Lasser	Broadlines and hardlines — WMT, COST, HD, LOW, TGT
Morgan Stanley	Simeon Gutman	Broadlines and hardlines
Evercore ISI	Greg Melich	Broadlines, hardlines and food retail
Citi	Paul Lejuez	Softlines, department stores and specialty
J.P. Morgan	Christopher Horvers	Hardlines and broadlines
J.P. Morgan	Matthew Boss	Softlines and specialty retail
Goldman Sachs	Kate McShane	Hardlines and broadlines
Goldman Sachs	Brooke Roach	Softlines, apparel and footwear
Bank of America	Robert Ohmes	Food retail, drug retail and broadlines
Bank of America	Lorraine Hutchinson	Softlines and specialty retail
Wells Fargo	Ike Boruchow	Softlines, apparel and footwear
Wells Fargo	Zachary Fadem	Broadlines, hardlines and e-commerce
Telsey Advisory Group	Dana Telsey	Retail, apparel and luxury
Telsey Advisory Group	Joseph Feldman	Broadlines and hardlines
TD Cowen	Oliver Chen	Retail, luxury and consumer technology
Piper Sandler	Peter Keith	Hardlines and leisure products
Piper Sandler	Korinne Wolfmeyer	Beauty and personal care retail
Robert W. Baird	Peter Benedict	Hardlines and broadlines
Robert W. Baird	Mark Altschwager	Softlines and department stores
Truist Securities	Scot Ciccarelli	Hardlines and broadlines
KeyBanc	Bradley Thomas	Hardlines and specialty retail

Firm	Analyst	Coverage universe
Jefferies	Randal Konik	Softlines and specialty retail
Jefferies	Corey Tarlowe	Broadlines and hardlines
Barclays	Seth Sigman	Hardlines and broadlines
Barclays	Adrienne Yih	Softlines and specialty retail
Bernstein (SocGen)	Aneesha Sherman	Softlines, apparel and footwear
BMO Capital Markets	Simeon Siegel	Softlines and apparel
BMO Capital Markets	Kelly Bania	Food retail and broadlines
Raymond James	Bobby Griffin	Hardlines and broadlines
Oppenheimer	Brian Nagel	Broadlines and specialty retail
Loop Capital	Anthony Chukumba	Hardlines and specialty retail
Guggenheim Securities	Robert Drbul	Softlines, luxury and apparel
Guggenheim Securities	Steven Forbes	Hardlines and broadlines
Deutsche Bank	Krisztina Katai	Broadlines and hardlines
William Blair	Dylan Carden	E-commerce and specialty retail

Restaurants & Leisure

17 entries

Firm	Analyst	Coverage universe
Evercore ISI	David Palmer	Restaurants and packaged food — MCD, CMG, SBUX, YUM
Bank of America	Sara Senatore	Restaurants
Morgan Stanley	Brian Harbour	Restaurants
J.P. Morgan	John Ivankoe	Restaurants
Robert W. Baird	David Tarantino	Restaurants
Stifel	Chris O'Cull	Restaurants
Oppenheimer	Brian Bittner	Restaurants
Piper Sandler	Brian Mullan	Restaurants
TD Cowen	Andrew Charles	Restaurants
Wedbush	Nick Setyan	Restaurants
Truist Securities	Jake Bartlett	Restaurants
Citi	Jon Tower	Restaurants
UBS	Dennis Geiger	Restaurants
Guggenheim Securities	Gregory Francfort	Restaurants and leisure
Raymond James	Brian Vaccaro	Restaurants
William Blair	Sharon Zackfia	Consumer growth, restaurants and fitness
Bernstein (SocGen)	Danilo Gargiulo	Restaurants and packaged food

Autos, Mobility & EV Supply Chain

18 entries

Firm	Analyst	Coverage universe
Morgan Stanley	Adam Jonas	Autos and shared mobility — TSLA, GM, F, RIVN
Deutsche Bank	Edison Yu	Autos, EV and clean mobility
Wells Fargo	Colin Langan	Autos and auto suppliers
Barclays	Dan Levy	Autos and suppliers
UBS	Joseph Spak	Autos and suppliers
Bernstein (SocGen)	Daniel Roeska	Global autos
Wolfe Research	Emmanuel Rosner	Autos and suppliers
Evercore ISI	Chris McNally	Autos and suppliers
Goldman Sachs	Mark Delaney	Autos, EV and clean energy hardware
J.P. Morgan	Ryan Brinkman	Autos and suppliers
RBC Capital Markets	Tom Narayan	Global autos and mobility
TD Cowen	Itay Michaeli	Autos and mobility
Robert W. Baird	Luke Junk	Auto suppliers and mobility technology
Piper Sandler	Alexander Potter	EVs, autos and clean technology
Bank of America	John Murphy	Autos and suppliers
Jefferies	Philippe Houchois	Global autos
Canaccord Genuity	George Gianarikas	EV, clean energy and mobility technology
Morningstar	David Whiston	Autos (independent research)

Aerospace & Defense

16 entries

Firm	Analyst	Coverage universe
Bernstein (SocGen)	Douglas Harned	Aerospace and defense — BA, LMT, RTX, GD, NOC
RBC Capital Markets	Ken Herbert	Aerospace suppliers and aftermarket
Jefferies	Sheila Kahyaoglu	Aerospace and defense
Morgan Stanley	Kristine Liwag	Aerospace and defense
Goldman Sachs	Noah Poponak	Aerospace and defense
J.P. Morgan	Seth Seifman	Aerospace and defense
Bank of America	Ronald Epstein	Aerospace and defense
Barclays	David Strauss	Aerospace and defense
Robert W. Baird	Peter Arment	Aerospace and defense
TD Cowen	Gautam Khanna	Aerospace and defense
Wells Fargo	Matthew Akers	Aerospace and defense
Citi	Jason Gursky	Aerospace and defense
Truist Securities	Michael Ciarmoli	Aerospace and defense
Deutsche Bank	Scott Deuschle	Aerospace and defense
Melius Research	Rob Spingarn	Aerospace and defense
Vertical Research Partners	Robert Stallard	Aerospace and defense (independent research)

Multi-Industry, Machinery & Electrical Equipment

20 entries

Firm	Analyst	Coverage universe
J.P. Morgan	Stephen Tusa	Electrical equipment and multi-industry — GE, HON, EMR, ETN
Wolfe Research	Nigel Coe	Multi-industry and electrical equipment
Melius Research	Scott Davis	Multi-industry and machinery
Melius Research	Rob Wertheimer	Machinery and industrial technology
Goldman Sachs	Jerry Revich	Machinery, construction and industrial technology — CAT, DE
Citi	Andrew Kaplowitz	Multi-industry and E&C
Morgan Stanley	Chris Snyder	Multi-industry and electrical equipment
Bank of America	Andrew Obin	Multi-industry and machinery
Barclays	Julian Mitchell	Multi-industry and automation
UBS	Steven Fisher	Machinery and engineering & construction
Evercore ISI	David Raso	Machinery — CAT, DE, URI
Truist Securities	Jamie Cook	Machinery and E&C
Robert W. Baird	Mircea Dobre	Machinery and industrials
KeyBanc	Steve Barger	Industrials and machinery
RBC Capital Markets	Deane Dray	Multi-industry and water
Bernstein (SocGen)	Chad Dillard	Machinery and multi-industry
Oppenheimer	Bryan Blair	Industrials and machinery
Jefferies	Saree Boroditsky	Machinery and industrials
Stifel	Stanley Elliott	Machinery and industrial distribution
BMO Capital Markets	Devin Dodge	Industrials and E&C

Transportation: Airlines, Rails, Truckers & Parcel

18 entries

Firm	Analyst	Coverage universe
Bernstein (SocGen)	David Vernon	Rails, parcel and airlines — UNP, UPS, FDX
Morgan Stanley	Ravi Shanker	Transports and freight
Wells Fargo	Christian Wetherbee	Rails, truckers and parcel
Evercore ISI	Jonathan Chappell	Transports and shipping
Evercore ISI	Duane Pfennigwerth	Airlines and travel
Deutsche Bank	Michael Linenberg	Airlines
Raymond James	Savanthi Syth	Airlines
J.P. Morgan	Jamie Baker	Airlines
J.P. Morgan	Brian Ossenbeck	Rails, truckers and logistics
Barclays	Brandon Oglenski	Transports and airlines
Citi	Stephen Trent	Airlines and aerospace
Bank of America	Andrew Didora	Airlines and travel
Stephens	Jack Atkins	Truckers, logistics and freight brokers
TD Cowen	Jason Seidl	Truckers, rails and logistics
Susquehanna	Bascome Majors	Truckers and machinery

Firm	Analyst	Coverage universe
BMO Capital Markets	Fadi Chamoun	Rails and transports
Melius Research	Conor Cunningham	Airlines and transports
Raymond James	Patrick Tyler Brown	Truckers and logistics

Energy: E&P and Integrations

15 entries

Firm	Analyst	Coverage universe
Goldman Sachs	Neil Mehta	Integrations, refiners and E&P — XOM, CVX, MPC
J.P. Morgan	Arun Jayaram	E&P and shale
Morgan Stanley	Devin McDermott	Integrations, E&P and energy transition
Wells Fargo	Roger Read	Integrations and refiners
Truist Securities	Neal Dingmann	E&P
Raymond James	John Freeman	E&P
Bernstein (SocGen)	Bob Brackett	E&P and global energy
Evercore ISI	Stephen Richardson	Integrations and E&P
RBC Capital Markets	Scott Hanold	E&P
Wolfe Research	Doug Leggate	Integrations and E&P
Piper Sandler	Mark Lear	E&P
KeyBanc	Tim Rezvan	E&P
Mizuho	Nitin Kumar	E&P and energy
Jefferies	Lloyd Byrne	E&P and integrations
Raymond James	Pavel Molchanov	Energy transition and alternative energy

Energy: Oilfield Services, Midstream & Refining

13 entries

Firm	Analyst	Coverage universe
Citi	Scott Gruber	Oilfield services and equipment — SLB, HAL, BKR
Melius Research	James West	Oilfield services and energy technology
Barclays	David Anderson	Oilfield services
RBC Capital Markets	Keith Mackey	Oilfield services
Stifel	Stephen Gengaro	Oilfield services
Piper Sandler	Derek Podhaizer	Oilfield services
RBC Capital Markets	Elvira Scotto	Midstream and MLPs
J.P. Morgan	Jeremy Tonet	Midstream and MLPs
Mizuho	Gabriel Moreen	Midstream and MLPs
Wells Fargo	Michael Blum	Midstream and MLPs
Barclays	Theresa Chen	Midstream and refining
KeyBanc	Matthew Blair	Refining and chemicals
TD Cowen	Jason Gabelman	Refining and integrations

Utilities, Power & Clean Energy

19 entries

Firm	Analyst	Coverage universe
Wolfe Research	Steve Fleishman	Regulated utilities and power — NEE, DUK, SO, AEP
Evercore ISI	Durgesh Chopra	Utilities and power
Morgan Stanley	David Arcaro	Utilities and clean energy
Goldman Sachs	Carly Davenport	Utilities and power
Jefferies	Julien Dumoulin-Smith	Utilities, power and clean energy
Guggenheim Securities	Shahriar Pourreza	Utilities and IPPs
Wells Fargo	Neil Kalton	Utilities
KeyBanc	Sophie Karp	Utilities and clean energy
Mizuho	Anthony Crowdell	Utilities and power
Barclays	Nicholas Campanella	Utilities and power
Scotiabank	Andrew Weisel	Utilities
Truist Securities	Jonathan Arnold	Utilities
Goldman Sachs	Brian Lee	Solar, storage and clean energy — FSLR, ENPH
Morgan Stanley	Andrew Percoco	Clean energy and renewables
Robert W. Baird	Ben Kallo	Clean energy, solar and EV
Piper Sandler	Kashy Harrison	Solar, storage and clean energy
Roth MKM	Philip Shen	Solar, storage and clean energy
Truist Securities	Jordan Levy	Clean energy and renewables
TD Cowen	David Deckelbaum	Clean energy and sustainability

Chemicals, Materials, Metals & Mining

17 entries

Firm	Analyst	Coverage universe
J.P. Morgan	Jeffrey Zekauskas	Chemicals — LIN, DOW, LYB, PPG
Bank of America	Steve Byrne	Chemicals and agricultural inputs
Citi	Patrick Cunningham	Chemicals
Wells Fargo	Michael Sison	Chemicals
UBS	Joshua Spector	Chemicals and industrial gases
Morgan Stanley	Vincent Andrews	Chemicals and agriculture
KeyBanc	Aleksey Yefremov	Chemicals
BMO Capital Markets	John McNulty	Chemicals
RBC Capital Markets	Arun Viswanathan	Chemicals and packaging
Barclays	Michael Leithead	Chemicals
Citi	Anthony Pettinari	Paper, packaging and building products
Jefferies	Christopher LaFemina	Global metals and mining
Wolfe Research	Timna Tanners	Steel and metals
Morgan Stanley	Carlos De Alba	Metals and mining

Firm	Analyst	Coverage universe
Citi	Alexander Hacking	Metals and mining
Bank of America	Lawson Winder	Metals and mining
BMO Capital Markets	Katja Jancic	Steel and metals

REITs & Real Estate

18 entries

Firm	Analyst	Coverage universe
Green Street	Cedrik Lachance	All REIT property types (independent research)
Evercore ISI	Steve Sakwa	REITs — office, industrial, diversified
Citi	Nicholas Joseph	REITs — residential, net lease, diversified
Bank of America	Jeffrey Spector	REITs — retail, net lease and diversified
Goldman Sachs	Caitlin Burrows	REITs — net lease, industrial and residential
Morgan Stanley	Ronald Kamdem	REITs and commercial real estate services
Truist Securities	Ki Bin Kim	REITs — net lease, storage and diversified
KeyBanc	Todd Thomas	REITs — retail and residential
Wells Fargo	Blaine Heck	REITs — office and diversified
J.P. Morgan	Anthony Paolone	REITs — office, industrial and diversified
Robert W. Baird	David Rodgers	REITs — office and industrial
Mizuho	Vikram Malhotra	REITs — residential, office and healthcare
Piper Sandler	Alexander Goldfarb	REITs — net lease, retail and residential
RBC Capital Markets	Michael Carroll	REITs — healthcare, net lease and storage
BMO Capital Markets	John Kim	REITs — residential, office and data centers
Jefferies	Jonathan Petersen	REITs — lodging, residential and diversified
Raymond James	RJ Milligan	REITs — net lease, retail and industrial
Scotiabank	Nicholas Yulico	REITs — office, data centers and residential

Homebuilders & Building Products

12 entries

Firm	Analyst	Coverage universe
Evercore ISI	Stephen Kim	Homebuilders and building products — DHI, LEN, PHM
RBC Capital Markets	Mike Dahl	Homebuilders and building products
J.P. Morgan	Michael Rehaut	Homebuilders and building products
Barclays	Matthew Bouley	Homebuilders and building products
UBS	John Lovallo	Homebuilders and building products
Goldman Sachs	Susan Maklari	Homebuilders and building products
Wedbush	Jay McCannless	Homebuilders and building products
BTIG	Carl Reichardt	Homebuilders
Raymond James	Buck Horne	Homebuilders and housing
Zelman & Associates	Ivy Zelman	Housing and building products (independent research)

Firm	Analyst	Coverage universe
Seaport Research Partners	Kenneth Zener	Homebuilders and building products
Robert W. Baird	Timothy Wojs	Building products and distribution

Gaming, Lodging & Cruise

12 entries

Firm	Analyst	Coverage universe
Deutsche Bank	Carlo Santarelli	Gaming, lodging and leisure — MGM, LVS, WYNN, CZR
Truist Securities	Barry Jonas	Gaming and digital gaming
Wells Fargo	Daniel Politzer	Gaming, lodging and leisure
Jefferies	David Katz	Gaming, lodging and leisure
Morgan Stanley	Stephen Grambling	Gaming, lodging and leisure
J.P. Morgan	Joseph Greff	Gaming, lodging and cruise
Macquarie	Chad Beynon	Gaming and leisure
Bernstein (SocGen)	Vitaly Umansky	Global and Macau gaming
Stifel	Steven Wieczynski	Gaming, lodging and cruise
Bank of America	Shaun Kelley	Gaming, lodging and cruise
Mizuho	Ben Chaiken	Gaming, lodging and leisure
Citizens JMP	Jordan Bender	Online gaming and sports betting

Business & Professional Services

8 entries

Firm	Analyst	Coverage universe
William Blair	Andrew Nicholas	Business services and information services
William Blair	Tim Mulrooney	Facilities, staffing and outsourced services
Robert W. Baird	Andrew Wittmann	Business and environmental services
Goldman Sachs	George Tong	Information and business services
J.P. Morgan	Andrew Steinerman	Business and education services
Bank of America	Heather Balsky	Business and information services
Jefferies	Stephanie Moore	Staffing, logistics and business services
Oppenheimer	Scott Schneeberger	Business services and rentals

Policy, Strategy & Economics

11 entries

Firm	Analyst	Coverage universe
Evercore ISI	Krishna Guha	Global policy and central banks
Raymond James	Ed Mills	Washington policy — financials and tech regulation
Bank of America	Savita Subramanian	US equity and quantitative strategy
Goldman Sachs	David Kostin	US equity strategy
Morgan Stanley	Michael Wilson	US equity strategy

Firm	Analyst	Coverage universe
J.P. Morgan	Michael Feroli	US economics
Citi	Andrew Hollenhorst	US economics
Deutsche Bank	Matthew Luzzetti	US economics
Bank of America	Michael Gapen	US economics
BTIG	Jonathan Krinsky	Technical and market strategy
TD Cowen	Chris Krueger	Washington policy research

Where to verify and go deeper

These sources maintain complete, current analyst-to-coverage mappings. Start here if you need the full universe rather than the major franchises.

Company IR pages

Nearly every US-listed issuer publishes an "Analyst Coverage" page naming each firm and analyst covering the stock. Free, current, and authoritative for a single name.

FINRA BrokerCheck

Confirms an analyst's current registered firm and employment history. The fastest free way to check whether someone has moved.

Bloomberg ANR

Analyst Recommendations shows every contributing analyst per ticker, with ratings, targets and contact detail. The closest thing to a complete census.

LSEG (Refinitiv) I/B/E/S

The estimate database most consensus figures are built on. StarMine ranks analysts by estimate accuracy and recommendation performance.

FactSet and Visible Alpha

Broker-level estimate detail, including line-item models. Visible Alpha is strongest for granular segment forecasts by analyst.

AlphaSense / Tegus

Aggregates broker research from hundreds of contributing firms; searchable by analyst name and coverage.

Institutional Investor

The All-America Research Team survey ranks analysts by sector each year, the standard reference for the leading analyst in a given industry.