

# TAX SEASON

## Required Documents:

- Valid ID
- Social Security Cards
- Bank Information

## Tax Documents

- W-2
- Any 1099
- Property Tax Statement & Interest Paid (1098)
- IRS Letter 6475 (Stimulus Checks)
- IRS Letter 6419 (Child Tax Credit Payments)

## Dependents:

- Proof of Residency (school, medical, daycare)
- Childcare expense statement

## Business Owners:

- Business Income
- Business Expenses Report



  
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