We bring enterprise-level **Business Process** Automation to small and medium sized businesses, with no need for internal IT resources. Designed to remove manual workflows, saving time, increasing productivity, reducing errors, and enabling growth. Billed on a monthly basis AFTER implementation - a truly risk-free path to enhanced efficiency and scalability!

Explore how our cuttingedge Business Process Automations can streamline your processes, boost productivity, and drive success.

Our team of experts is ready to provide tailored solutions to help achieve your goals!

## **Contact Information**

## **BUSINESS PROCESS AUTOMATION 101: THE BASICS**

INDUSTRY - Construction
BUSINESS TYPE - Contractor

**THE CHALLENGE -** The key challenges faced by this business revolve around managing their dispatch/delivery processes. The manual and time-consuming nature of these tasks such as creating dispatch entries, verifying pickups and deliveries, applying job coding for accounting purposes, and generating reports for performance analysis, prevented the company from growing at the rate they desired.

## THE SOLUTION -



The solutions include the creation of a dispatch entry form for dispatchers to initiate processes after selecting a driver, as well as providing a web form for drivers to verify and update pickups and deliveries, with approval checkpoints for drivers, superintendents, and project managers.



Implemented job coding for accounting purposes and created a file for updating Sage costing by job.



The services also include generating reports that compare actual versus expected deliveries, offering insights on performance by driver and date. These solutions aim to enhance efficiency, accuracy, and visibility in the asphalt contracting business's dispatch and delivery processes.