



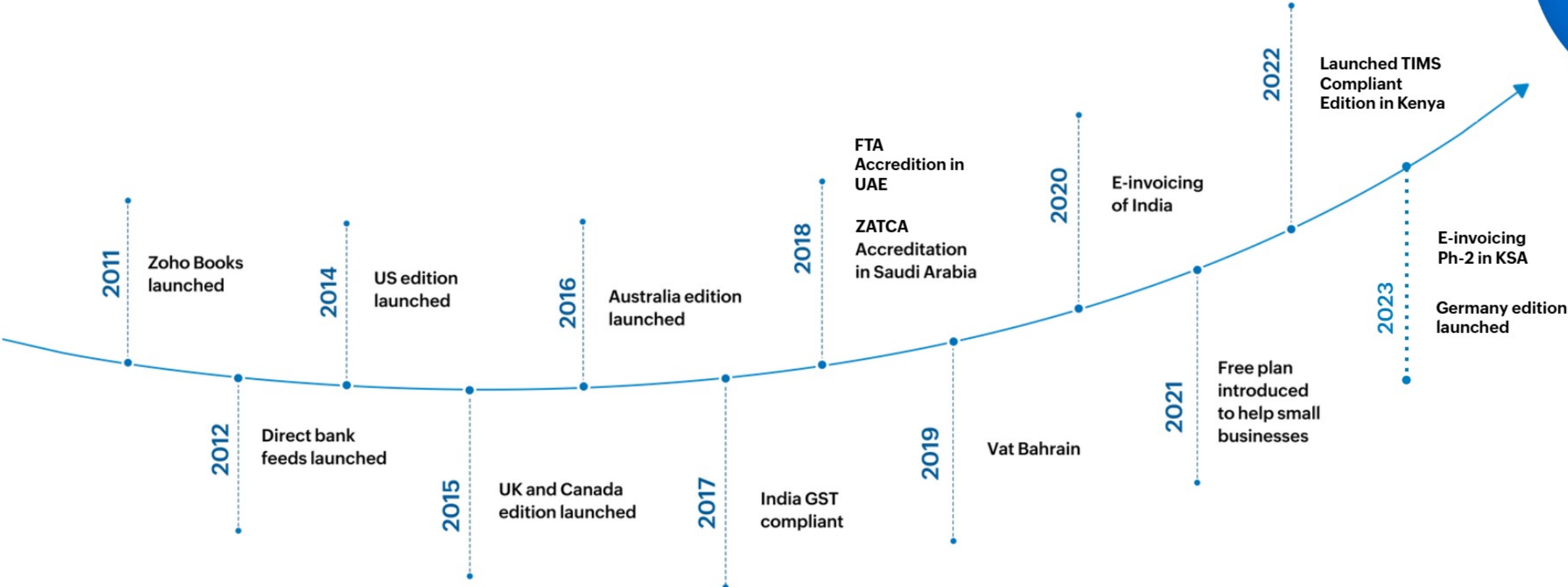
Transform Your Business Accounting





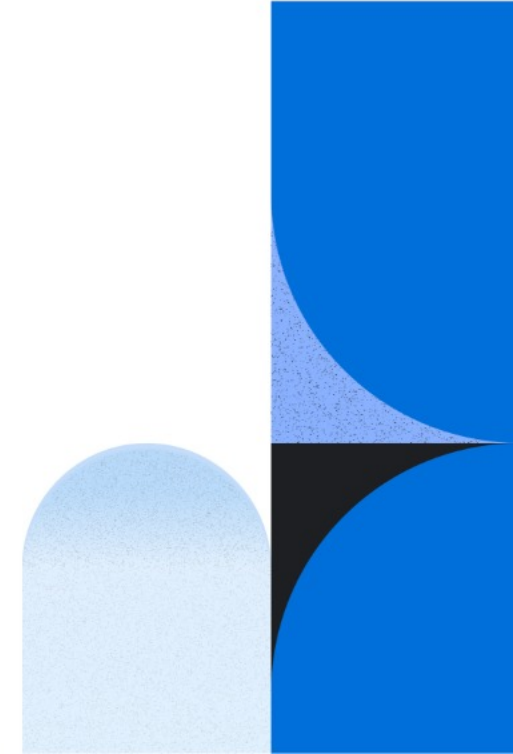
Zoho Books is a cloud based accounting platform. It lets you send invoices, reconcile bank transactions, manage expenses, track inventory and generate insightful reports effortlessly.

Growth Journey of **Zoho Books**



How do businesses handle accounting?

- Manual accounting
- Through cloud-based solutions
- Via Accountants/ Finance Professionals
- Outsourcing





What do American Businesses need?

And, how does Zoho Books serve their needs?



Key benefits



Easy Invoicing



Streamline Purchases & Payables



Sales tax tracking



Get paid faster



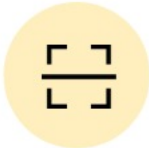
Manage inventory



Insightful reports



Customer & vendor collaboration

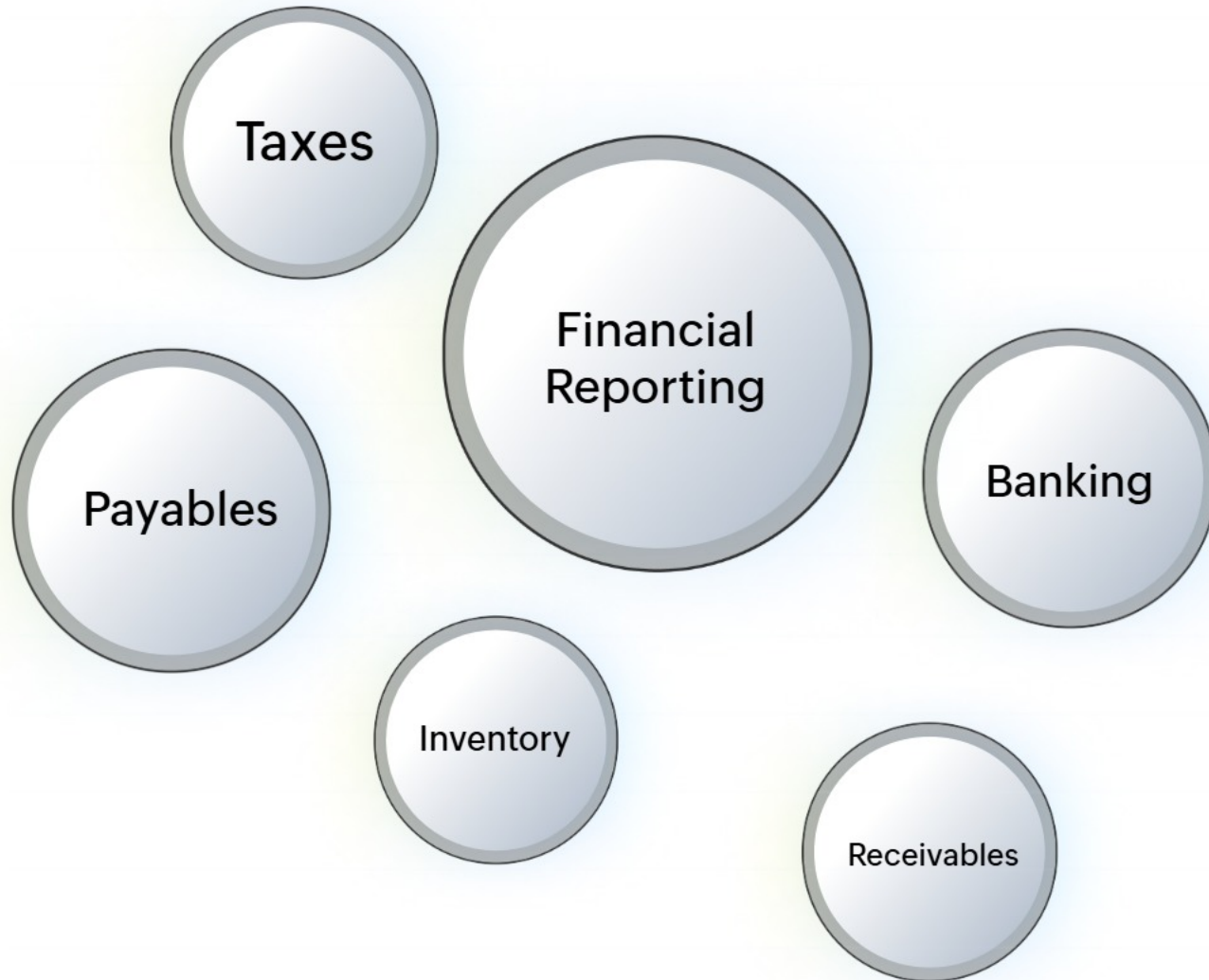


Towards zero data entry



Accounting on the go

End-End Accounting



Summary card for invoice INV-123. It features a yellow circle with the letter 'Z' and a total amount of \$5,000.00. Below this, a table lists key details:

Inv#	Terms	Dated	Due on
INV-123	Due on Receipt	12/07/2023	14/07/2023

Product card for "Nike Shoe" priced at \$600.00. It includes an image of a blue sneaker and a table showing stock levels:

Opening Stock	Stock on Hand
100	50
Committed Stock	Available for Sale
20	30

Expense summary card listing three items with their status:

IT and Administration Expense	\$ 10,000.00	OVERDUE
Automobile Expense	\$ 500.00	PAID
Cost of Goods Sold	\$ 13,000.00	PAID

Banking

★ Banking overview + transaction rules

★ Reconciliation

Banking Overview

[Bank Statements](#) [Add Bank or Credit Card](#)

All Accounts ▼ Last 30 days

Cash In Hand **\$587,680.900**

Payment Clearing **\$284,244.000**

Bank Balance **\$476,736.702**

Card Balance **\$317,520.490**

27 Uncategorized Transactions [Categorize now](#)

[Show Chart](#)

Active Accounts ▼

ACCOUNT DETAILS	UNCATEGORIZED	PENDING CHECKS	AMOUNT IN BANK	AMOUNT IN ZOHO BOOKS	
AMEX			\$0.000	\$317,520.490	📄
Chase checking xxxx66BAN Updated on: 24.05.2024	25 transactions		\$81,620.980	\$241,198.732	📄
Clearing Account			\$0.000	\$275,756.000	📄
Diner's club xxxx1937			\$0.000	\$200,000.000	📄

Banking

★ Banking Overview + Transaction rules

★ Reconciliation

The screenshot shows the BankBee interface for an RBC (Business) account. The account number is xxxx0015. The amount in Zoho Books is \$76,221.00. The dashboard shows 23 Uncategorized Transactions from Bank Statements and Categorized Transactions in Zoho Books. The activity summary includes a table for Latest Statement Details and sections for Last Manual Import, Last Reconciliation, and Transaction Rules. Recent transactions include interest income.

Transactions	Auto-Categorized	Recognized	Best Matches	Duplicates	Uncategorized
24	1	10	20	: 0	: 13

Recent Transactions

- \$82600.00 for Interest Income (Interest Income) 29 May 2023 Matched/Categorized
- \$500.00 for Interest Income (Interest Income) 05 Apr 2023 Manually Added

LATEST STATEMENT DETAILS

Transactions	Auto-Categorized	Recognized	Best Matches	Duplicates	: 0
24	1	10	20	Uncategorized	: 13

Tax Automation

★ Configure your sales tax

★ Integration with Avalara

★ Generate sales tax reports

Taxes	Tax Rates	Disable Sales Tax	Use Avalara Integration	+ New Tax
Tax Rates	<input type="checkbox"/> TAX NAME	TAX AUTHORITY		RATE (%)
Tax Exemptions	<input type="checkbox"/> CT Tax	State Authority		6
Tax Authorities	<input type="checkbox"/> Dallas TX Sales Tax	Dallas County Tax Office		8.25
Tax Settings NEW	<input type="checkbox"/> Federal Tax - Default Tax	Federal Authority		15
	<input type="checkbox"/> GST	State Authority		12
	<input type="checkbox"/> NY Sales Tax	NY Tax Authority		4
	<input type="checkbox"/> NY Tax	Tax Authority 1		7
	<input type="checkbox"/> Payroll Tax	Federal Authority		4
	<input type="checkbox"/> Progressive Tax	IRS		23
	<input type="checkbox"/> Social Security Tax	Federal Authority		1.35
	<input type="checkbox"/> State Tax	State Authority		7
	<input type="checkbox"/> Unemployment Tax	IRS		0.75
<p>Note: Default Tax rate will be used for transactions involving customer whose 'Tax Preference' is not configured.</p>				
Total Count: View				

Tax Automation

★ Configure your sales tax

★ **Integration with Avalara**

★ Generate sales tax reports

Avalara Integration ACTIVE

1100121107 Account Number TEST Company Code Development Mode

Configure Integration

Tax Calculation : Enabled

Address Verification : Enabled

Applicable For ⓘ : Billing Address [Change](#)

Use Billing Address

Use Shipping Address

[Save](#) [Cancel](#)

Tax Automation

- ★ Configure your sales tax
- ★ Integration with Avalara
- ★ **Generate sales tax reports**

Taxes
Sales Tax Liability • From 01.01.2023 To 31.12.2023

Filters : Date Range : Previous Year Report Basis : Accrual Run Report

Zylker Corp
Sales Tax Liability
From 01.01.2023 To 31.12.2023
Basis : Accrual

REPORTING TAX AUTHORITY	SALES WITH TAX
State Authority	209,656.060
Federal Authority	170,024.020
Dallas County Tax Office	27,938.570
IRS	7,000.000
Page Total	

TAXABLE AMOUNT	TAX COLLECTED
174,898.970	13,805.150
26,595.920	1,428.100
14,723.840	1,214.730
5,691.060	1,308.940
	\$17,756.920



Automation & Reminders

Send automatic payment reminders to collect online payments from customers




Reminders

Invoices Bills

Manual Reminders

NAME	DESCRIPTION	ACTIONS
Reminder For Overdue Invoices	You can send this reminder to your customers manually, from an overdue invoice's details page.	
Reminder For Sent Invoices	You can send this reminder to your customers manually, from a sent (but not overdue) details page.	

Automated Reminders

NAME	SCHEDULE	STATUS	ACTIONS
Reminders Based on Expected Payment Date			
Payment Expected ⓘ	Remind me 0 day(s) After expected payment date	<input type="checkbox"/>	
Reminders Based on Due Date			
Reminder - 1	Remind me 0 day(s) After due date	<input type="checkbox"/>	
Reminder - 2	Remind me 0 day(s) After due date	<input type="checkbox"/>	

Create custom functions to tackle special cases

Edit Custom Function

Function Name *

Description

Module *

Enter a script to create a custom task that you want to perform in Zoho Books.

Edit Custom Function

Function Name *

Description

Module *

Deluge

```
void Latefee10_( Map invoice , Map organization , Map user ) {
```

Syntax Assist Off Help

BASIC

set variable

add comment

info

CONDITION

if

else if

else

```
1
2 invoiceID = invoice.get("invoice_id");
3 organizationID = organization.get("organization_id");
4 customerID = invoice.get("customer_id");
5 customerDetails = invokeurl
6 [
7     url : "https://books.zoho.com/api/v3/contacts/" + customerID + "?organization_id=" + organizationID
8     type : GET
9     connection : "zbooks"
10 ];
11 customerDetails = customerDetails.get("contact");
12 //info "customerDetails=" + customerDetails;
13 customFields = customerDetails.get("custom_fields").tolist();
14 if(!customFields.isNull())
15 {
16     getINVCustomerFields = invokeurl
17 [
```

Financial Reports

- ✓ Run a quick summary of your accounting, sales, and tax reports.
- ✓ Generate a custom report with your report preference.
- ✓ Create your comparative reports with advanced filters.
- ✓ Schedule your reports to get delivered to your inbox on time.
- ✓ Put together an aging summary report.

The screenshot displays a financial reporting interface. At the top, a 'Business Overview' menu lists several report types: Profit and Loss, Cash Flow Statement, Balance Sheet, Business Performance Ratios, Cash Flow Forecasting, and Movement of Equity, all marked as 'System Generated'. Below this, a filter bar allows users to set 'As of' to 'Today', 'Aging By' to 'Invoice Due Date', and includes a 'Run Report' button. The main report is titled 'AR Aging Summary By Invoice Due Date' for 'Zyker Corp' as of '25.05.2024'. It features a table with columns for customer names, total (FCY), current, and aging intervals (1-15 days, 16-30 days, 31-45 days, > 45 days), and a final total column.

CUSTOMER NAME	TOTAL (FCY)	CURRENT	1-15 DAYS	16-30 DAYS	31-45 DAYS	> 45 DAYS	TOTAL
Aaron Brown	\$12,404.455	\$56.000	\$10,900.000	\$1,112.455	\$336.000	\$0.000	\$12,404.455
Benton	\$89.690	\$0.000	\$0.000	\$0.000	\$0.000	\$89.690	\$89.690
Benton Industries	\$14,967.728	\$0.000	\$530.000	\$11,341.989	\$264.989	\$2,830.750	\$14,967.728
Chanay	\$11,830.401	\$0.000	\$0.000	\$0.000	\$6.409	\$11,823.992	\$11,830.401
Jacob	\$300.000	\$0.000	\$0.000	\$0.000	\$0.000	\$300.000	\$300.000

Track your company's **accounting summaries and transactions** to make well-informed business decisions.

Accountant
Trial Balance • From 01.04.2024 To 30.06.2024

Filters: Date Range: This Quarter | Report Basis: Accrual | More Filters | Run Report

Collapse Sub-Accounts | Filter Accounts: Accounts without zero balance | Compare With: None

Zyker Corp
Trial Balance
Basis: Accrual
From 01.04.2024 To 30.06.2024

ACCOUNT	NET DEBIT	NET CREDIT	OPENING BALANCE	CLOSING BALANCE
Assets				
Accounts Receivable	35,124.752	0.000	6,426.031 Cr	28,698.721 Dr
ADCB Bank	0.000	20,309.000	1,328.000 Dr	18,981.000 Cr
Advance Tax	100.000	0.000	4,901.010 Dr	5,001.010 Dr
Car	100.000	0.000	0.000	100.000 Dr
Chase checking	0.000	19,618.088	260,819.970 Dr	241,201.882 Dr
Chase Checking account	0.000	0.000	500.000 Dr	500.000 Dr
Clearing Account	25,000.000	0.000	250,756.000 Dr	275,756.000 Dr
Diner's club	0.000	0.000	200,000.000 Dr	200,000.000 Dr
Employee Advance	2,010.000	0.000	1,110.000 Dr	3,120.000 Dr
Finished Goods	2,780.004	0.000	46,260.000 Dr	48,040.004 Dr

Accountant 6

Account Transactions	Account Transactions	System Generated
Account Type Summary	Account Type Summary	System Generated
General Ledger	General Ledger	System Generated
Detailed General Ledger	Detailed General Ledger	System Generated
Journal Report	Journal Report	System Generated
Trial Balance	Trial Balance	System Generated
Budgets 1		
Budget Vs Actuals	Budget Vs Actuals	System Generated
Currency 2		
Realized Gain or Loss	Realized Gain or Loss	System Generated
Unrealized Gain or Loss	Unrealized Gain or Loss	System Generated

Track 1099 payments made to your vendors

Edit Vendor

Primary Contact (Mr. Bob Willie)

Taxes

1099 Report

Reporting Year: 2024

Reporting Form: 1099 MISC

Match Criteria: Search

You can generate the 1099 report for all accounts or for individual accounts. While configuring the criteria, remember that:

- If you select All Accounts, say 1099 MISC, then, you will not be able to generate 1099 NEC report.
- If you select individual accounts, say 1099 MISC, then you will not be able to select the same accounts and all accounts while generating the 1099 NEC report.

Track 1099 Payments: Do you want to track 1099 payments for this contact?

Tax ID: SSN 999-88-9999

All Accounts | Box 1 - Rents

Generate Report

Box 1 - Rents

Box 2 - Royalties

Box 3 - Other Income

Box 4 - Federal Income Tax Withheld

Box 5 - Fishing Boat Proceeds

Box 6 - Medical & Health Care Payments

Zyker Corp
1099 MISC Report
Year 2024
3 Contacts for \$25,159,000

VENDOR NAME	GENERATE REPORT FOR	TOTAL PAYMENTS
Bob	Box 1 - Rents	12,330,000
Creative Minds	Box 1 - Rents	2,309,000
Mr. Samuel	Box 1 - Rents	10,520,000
		\$25,159,000

File your 1099s in a secure simple process

1099 Filing



Tax1099

It is easy to file your 1099s online in a secure, simple and easy way with Tax1099.com.

Note: This integration is handled by Tax1099. For any queries regarding this integration, please write to Tax1099's support team: support@tax1099.com.



Yearli

Yearli makes it easy for you to file your 1099-MISC forms through Zoho Books. Simply create a Yearli account, import your data directly from Zoho Books, review it, submit your form and checkout.

Note: This integration is handled by Yearli. For any queries regarding this integration, please contact Yearli's [support](#).



1099 SmartFile for Z... ★★★★★ (1)

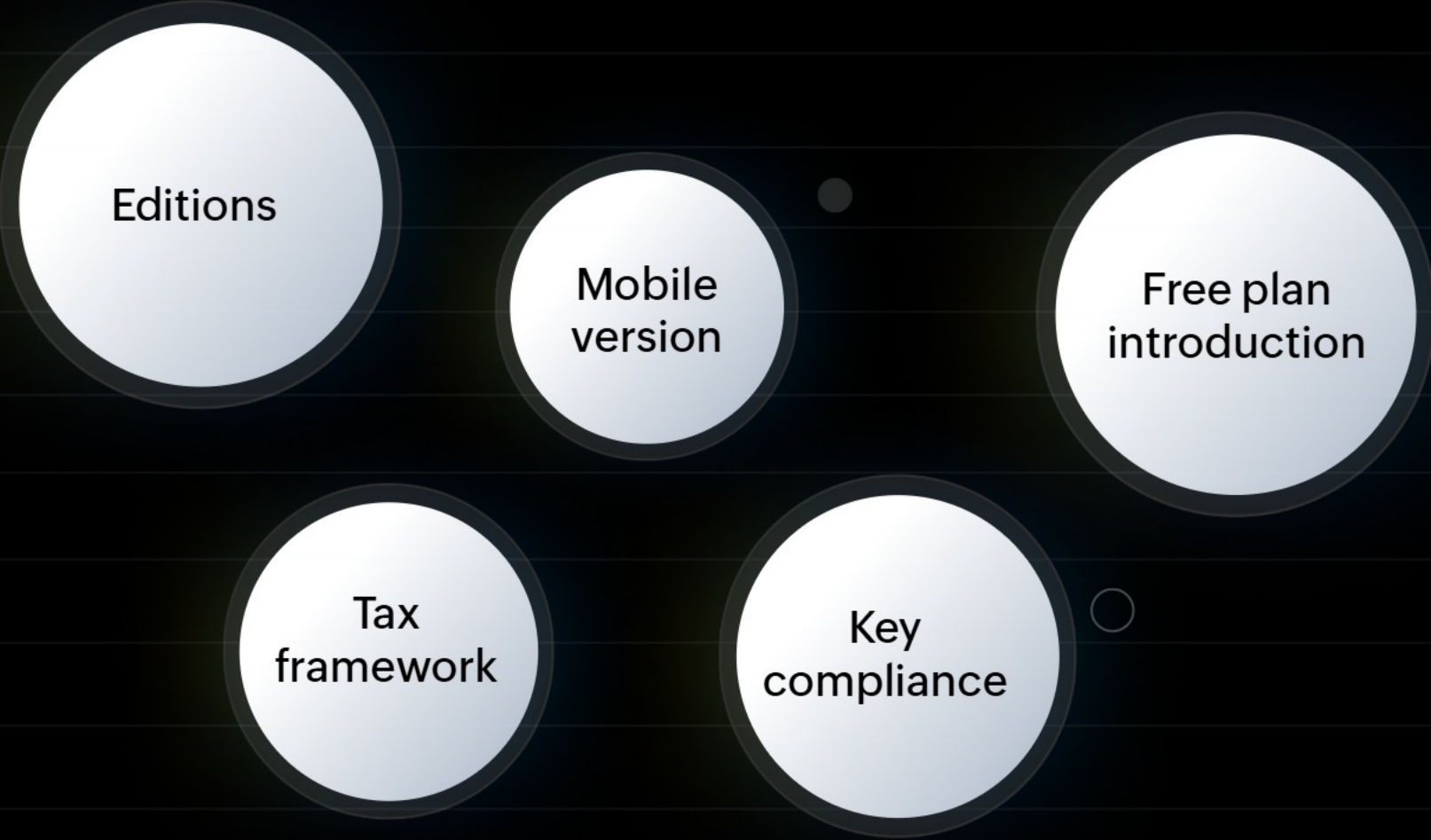
Free



TaxBandits 1099 for ... ★★★★★ (0)

Free

The inception continues



Editions

Mobile
version

Free plan
introduction

Tax
framework

Key
compliance

Editions



UK



Australia



India



UAE



US



Canada



KSA



Bahrain



Kenya



Mexico



Oman



Germany



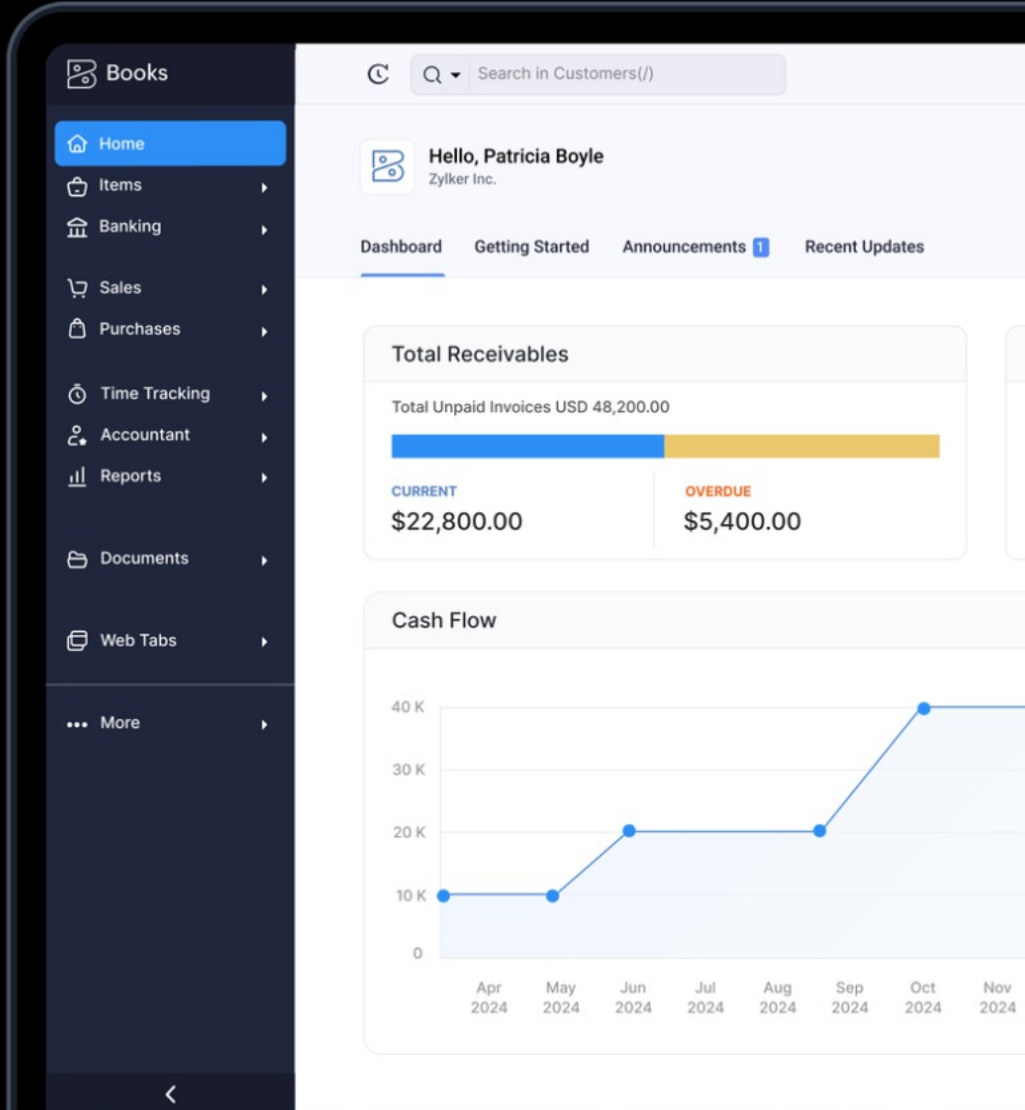
Qatar



Kuwait



Global



Key Compliance

Stay tax ready

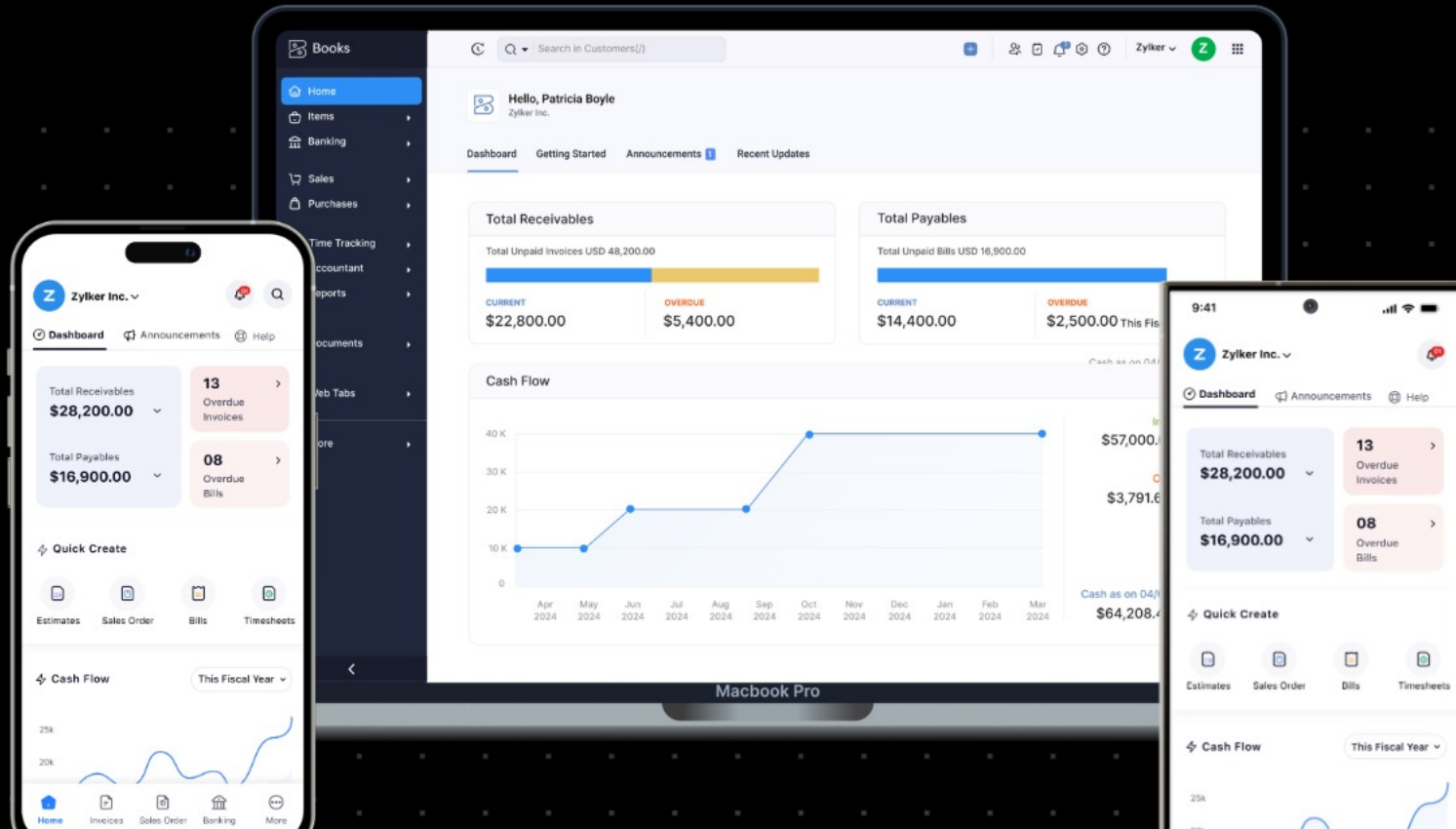


Free plan Introduction

- ✓ Mileage tracking
- ✓ Bank reconciliation
- ✓ Recurring invoices
- ✓ 1099 payment tracking
- ✓ Online payments
- ✓ Payment reminders
- ✓ Self-service customer portal
- ✓ Invoices, quotes, expenses, & journals



Available across devices



Download on the
 App Store

GET IT ON
 Google Play

Our best yet...

Fresh consumer-grade UI

Contextual collaboration

Platform capabilities

Connected ecosystem

Cash flow forecasting

Create your own dashboard

Use tax

Advanced multi-currency

Advanced inventory

New mobile UI

Sales receipt

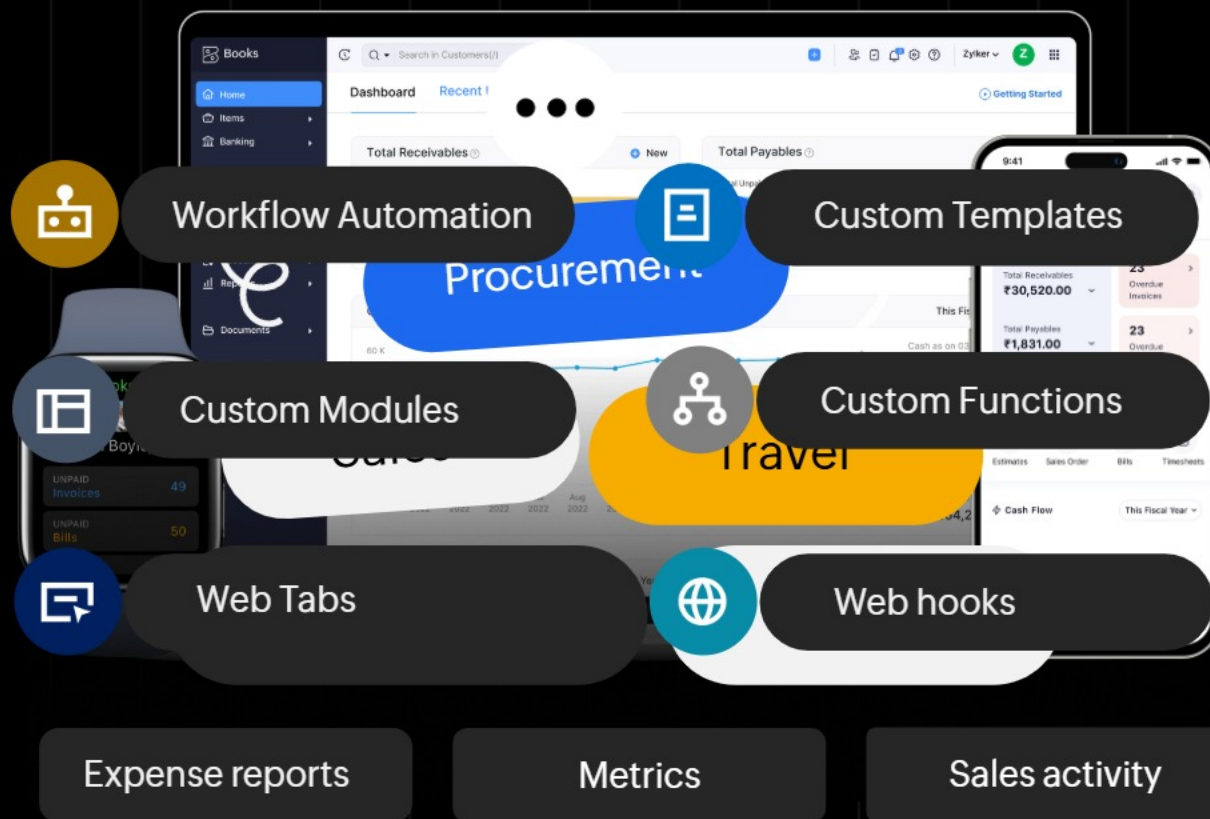
WhatsApp integrations

Fixed asset management

Accountant specific - Practice!

Our best yet

- ✓ Fresh consumer grade UI
- ✓ Contextual Collaboration
- ✓ Platform capabilities



Connected Ecosystem

E-Commerce & EDI

Etsy ebay

amazon BIGCOMMERCE



WOO COMMERCE

> crossfire

SMS Integration



Documents

Google Drive

Dropbox

box

OneDrive

Evernote

Shipping

USPS.COM



FedEx



Payments & PoS



Collaboration & productivity

G Suite slack Office 365

Banking & Credits

PLAID

ENVESTNET
Yodlee

Fundbox

Tax & Filing

tax1099 GREATLAND
yearli

Avalara

Payroll

SUREPAYROLL
A PAYCHEX COMPANY

Advanced Multi-currency

Overview Comments Transactions Mails Statement

Benton Industries
Benton@zylker.com
[Edit](#) [Send Email](#) [Invite to Portal](#)
[Delete](#)

ADDRESS

Billing Address
6649 N Blue Gum St
New Orleans, Louisiana, 70116
U.S.A

Shipping Address
6649 N Blue Gum St
New Orleans, Louisiana, 70116
U.S.A

[Add additional address](#)

Payment due period
Net 30

Receivables

CURRENCY	OUTSTANDING RECEIVABLES	UNUSED CREDITS
USD- United States Dollar	\$1,000.00	\$100.00
CAD- Canadian Dollar	\$1,366.49	\$136.65
EUR- Euro	€921,55	€92,16
TOTAL (USD)	\$3,000.00	\$300.01

[Enter Opening Balance](#)

To
Benton Industries
6649 N Blue Gum St
New Orleans
70116 Louisiana
U.S.A

Statement of Accounts

01 May 2024 To 31 May 2024

Account Summary	USD	CAD	EUR
Opening Balance	\$ 0.00	\$ 0.00	€ 0,00
Invoiced Amount	\$ 900.00	\$ 1,229.84	€ 829,39
Amount Received	\$ 0.00	\$ 0.00	€ 0,00
Balance Due	\$ 900.00	\$ 1,229.84	€ 829,39

\$ USD - United States Dollar

Date	Transactions	Details	Amount	Payments	Balance
01 May 2024	***Opening Balance***		0.00		0.00
26 May 2024	Credit Note	CN-00001	(100.00)		-100.00
27 May 2024	Invoice	INV-000001 - due on 26 Jun 2024	1,000.00		900.00
				Balance Due	\$ 900.00

\$ CAD - Canadian Dollar

Date	Transactions	Details	Amount	Payments	Balance
01 May 2024	***Opening Balance***		0.00		0.00
27 May 2024	Invoice	INV-000003 - due on 26 Jun 2024	1,366.49		1,366.49
27 May 2024	Credit Note	CN-00002	(136.65)		1,229.84
				Balance Due	\$ 1,229.84

Advanced Inventory

Item groups

Packages

Warehouse

Composite items

Serial number tracking

Sales return

Shipments

Batch tracking

Receives

Shopify stores

Amazon integration

Sales order cycle

Package Geometry

- ✓ Visually simulate the optimal arrangement of goods before packing them inside boxes.
- ✓ Hold and drag the 3D image in any direction to view its contents from different perspectives.
- ✓ Generate your package slips from the *Package Geometry Summary* page.

Sales Order#: SO-00126

Box **1** 2

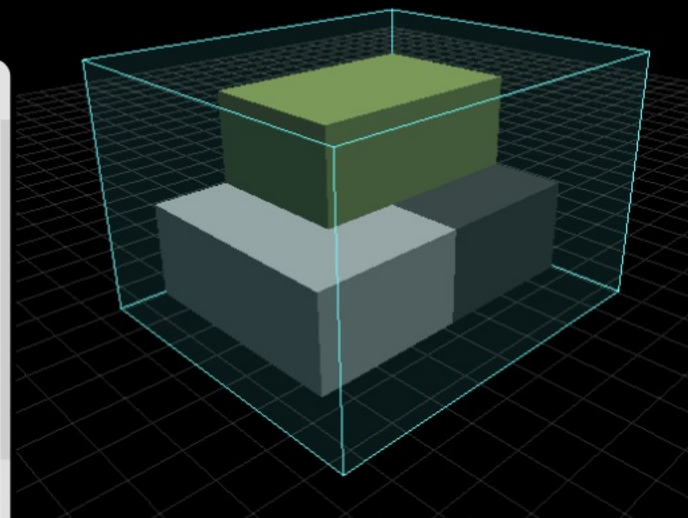
Box Name: Large Moving Box
Box Dimension (in): 28 x 25 x 18

ITEM NAME ⓘ

Coat-Black/Satin ✓ Added

Coat-Black/Satin ✓ Added [Remove](#)

Hanswooly Cotton casual shirt-L/slim fit



Package Geometry Summary

Box 1

Box Name	Dimensions (in)	Net Weight (lb)	
Large Moving Box	28 X 25 X 18	9 / 10	

ITEM NAME	DIMENSIONS (IN)	WEIGHT (LB)	QUANTITY
Coat-Black/Satin	15 X 10 X 6	3	2
Hanswooly Cotton casual shirt-L/slim fit	15 X 10 X 5	1	3

[Create Package](#)

Create your own dashboard

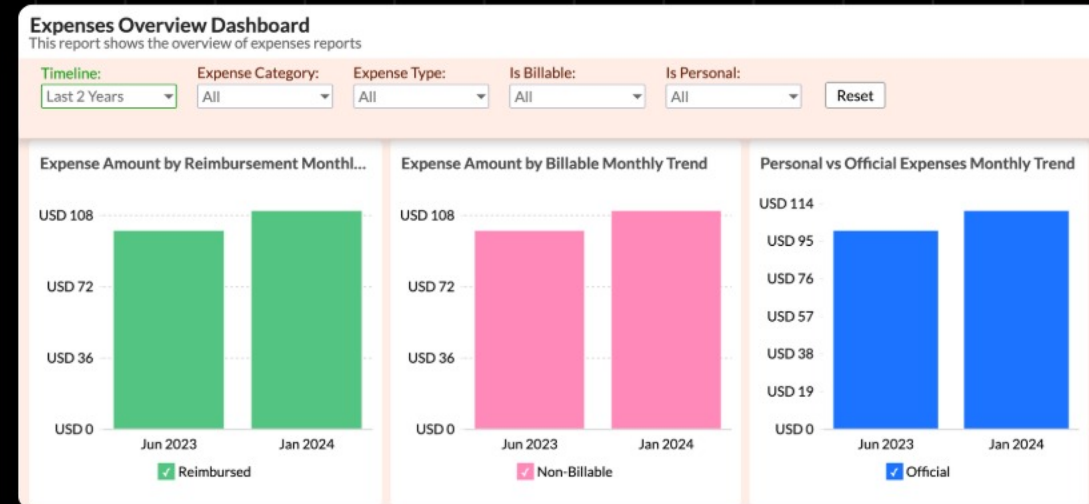
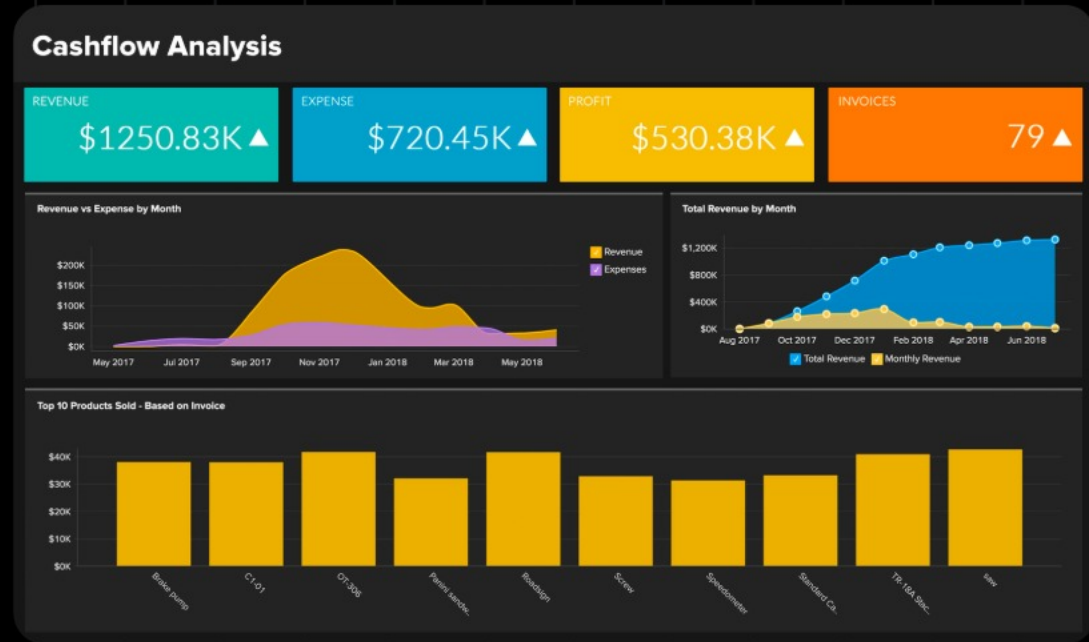
- ✓ Consolidated report of multiple entities
- ✓ Individual transaction of entities can be generated as a statement of reports



Create your own dashboard

Better representation of data

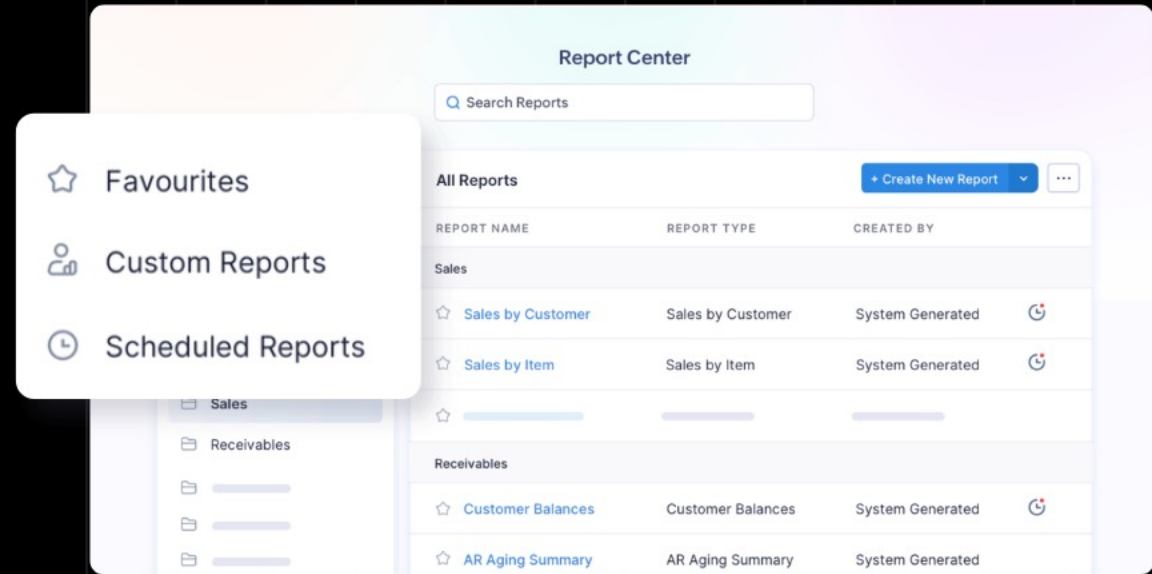
Allows one to create comparative graphs



🌟 New Feature

Enhanced Reports UI

- ✓ Customize and preview changes in real time
- ✓ Build custom reports with advanced filters
- ✓ Navigate through report groups efficiently



NAME	INVOICE COUNT	SALES	SALES WITH TAX
Marie Soto	4	\$2,680.00	\$5,628.00
Mark Elliott	4	\$3,716.00	\$2,702.00
Bobby Hanson	5	\$5,586.00	\$5,978.00
Jeffrey Thompson	4	\$5,766.00	\$2,942.00

★ New Feature

Audit trail

- ✓ Find out how, when, and who modified a transaction.
- ✓ Compare and find what details have been modified, added, or deleted between your current version and a previous version of the transaction.

The screenshot displays the 'Audit Trail' interface in 'Comparison View'. It compares two versions of invoice 'INV 258'. The left panel shows 'VERSION 1.0' and the right panel shows 'VERSION 2.0'. Both panels list invoice details such as Invoice Date (2024-03-21), Terms (Net 15 vs Net 45), Due Date (05.04.2024 vs 05.05.2024), Status (Overdue), Template (Lite), Salesperson (Vasanth G vs Robin), and Ship To information. Below the details is a table for 'ITEM DETAILS' with columns for QTY, RATE, DISCOUNT, and AMOUNT. The table shows one item: AirPods Pro, with a quantity of 1, a rate of 249.99, a discount of \$0.00, and an amount of 249.99. The total amount for both versions is \$282.489. The right version shows a total of \$272.489, indicating a discount of \$10. A sidebar on the right allows selecting versions to compare, with versions 4.0 and 3.0 selected. The interface includes a legend for 'Modified' (yellow), 'Removed' (pink), and 'Added' (green) changes.

ITEM DETAILS	QTY	RATE	DISCOUNT	AMOUNT
AirPods Pro	1	249.99	\$0.000	249.99

ITEM DETAILS	QTY	RATE	DISCOUNT	AMOUNT
AirPods Pro	1	249.99	\$0.000	249.99

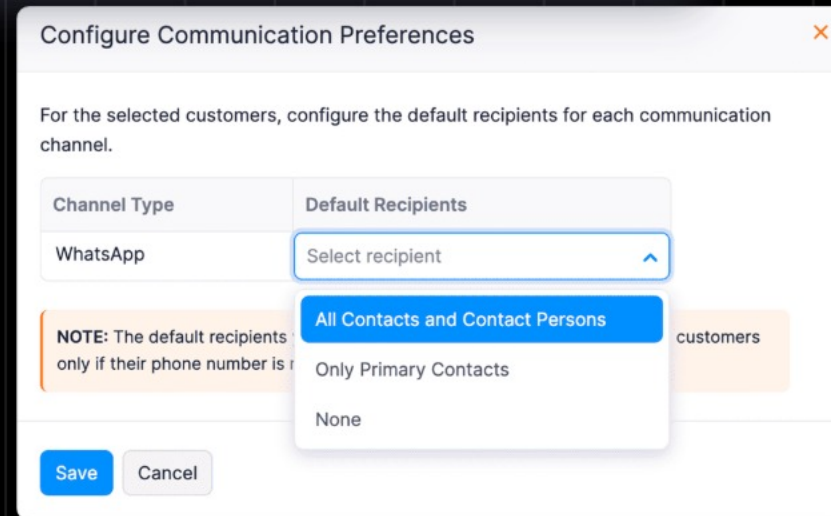
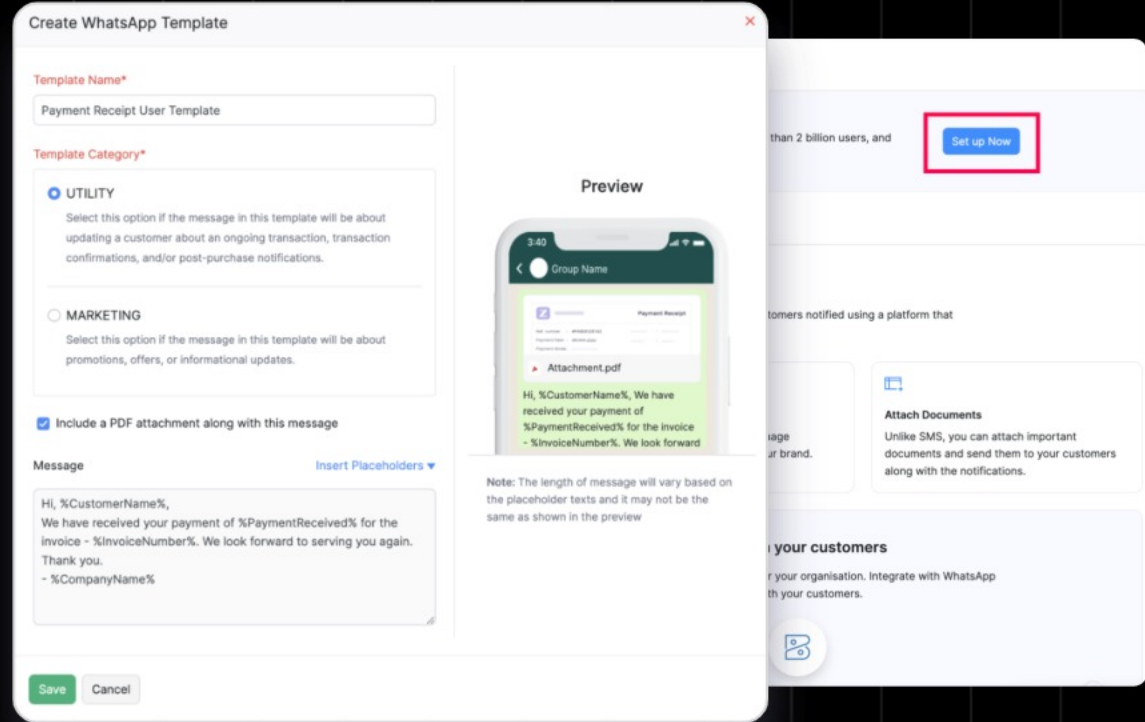


Enhanced Simplicity with Powerful Upgrades

✦ New Feature

WhatsApp Integration

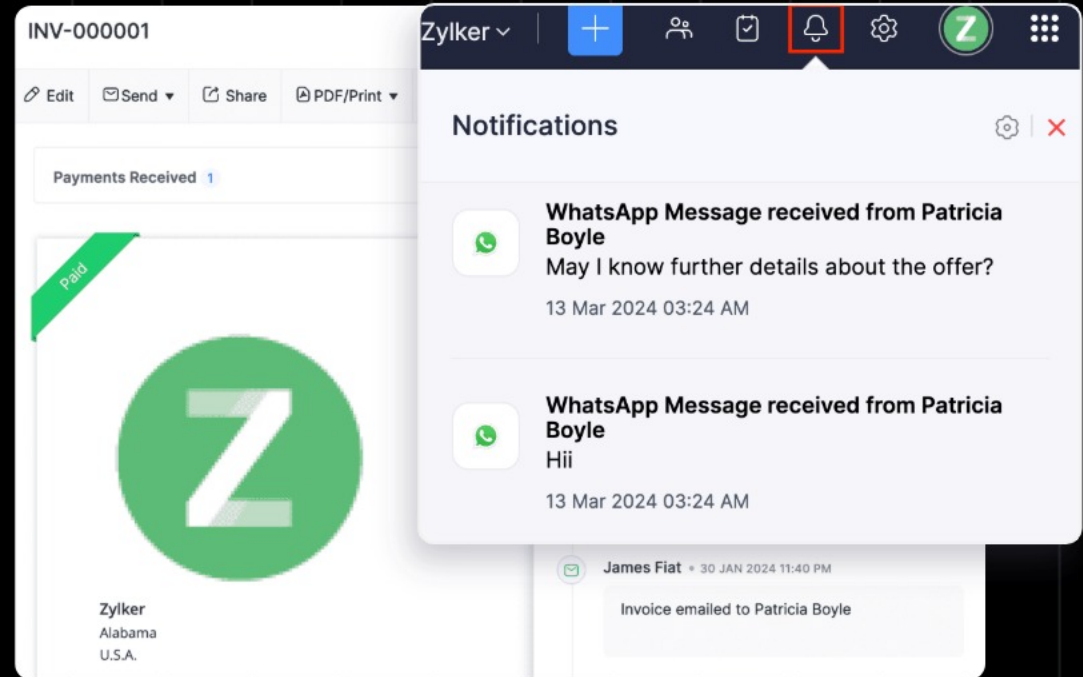
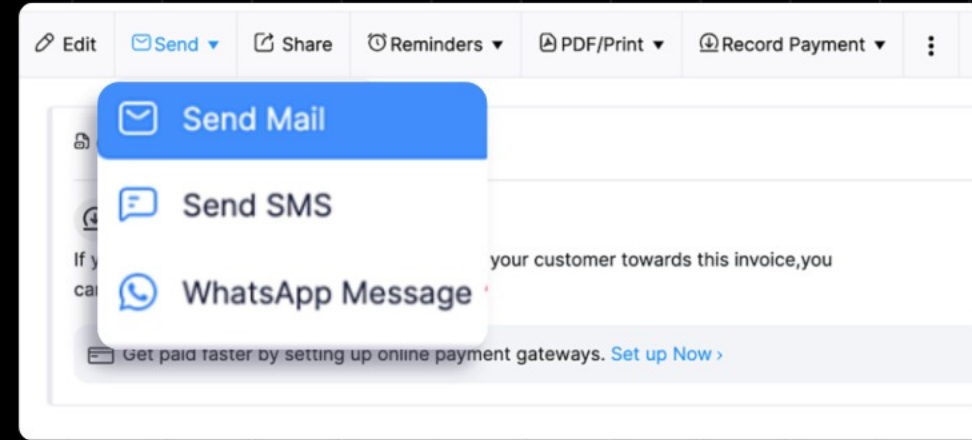
- ✓ Separate templates
- ✓ Communication preferences



★ New Feature

WhatsApp Integration

- ✓ Directly engage with the customer. Send invoices via WhatsApp and receive payments on time.
- ✓ Keep track of your WhatsApp history.
- ✓ A new report, WhatsApp Notification Reports, track your usage of WhatsApp.





✦ New Feature

Late fee payment

- ✓ Flat rate or % basis
- ✓ Overdue # of days allowed
- ✓ Taxable or non-taxable
- ✓ New Late Fee invoice

Late Fee Preferences

Apply Late Fee Based On
Percentage

Note: The late fee amount will be calculated and applied based on the invoice balance.

Late Fee Criteria

INVOICE OVERDUE BY **LF1-000010**

40
69
70

Criteria

Generate late fee invoices
Late fee invoices will be generated for your customers or...

Would you like to apply taxes?

Default account for Late Fee Invoices

Note: The amount received...

Associated Invoice [INV-000155](#)

Record payment for the late fee
If you've received a partial or full payment from your customer towards this late fee, you can record it.

Get paid faster by setting up online payment gateways. [Set up Now](#)

Late Fee
LF1-000010

Balance Due **\$1.10**

Late Fee Date: 22/05/2024
Due Date: 22/05/2024
Reference Invoice#: INV-000155
Reference Invoice Date: 12/04/2024

#	Item & Description	Amount
1	Late Fee Late fee for the invoice INV-000155	1.10
Sub Total		1.10
Total		\$1.10
Balance Due		\$1.10



✦ New Feature

Use tax

Search

Organization >

Taxes & Compliance v

Taxes

- Tax Rates
- Tax Exemptions
- Tax Authorities

Use Tax NEW

Use Tax is a tax applied to items that are purchased outside your home state where no sales tax is charged. Enable this feature to track and apply Use Tax in your purchase transactions.

Enable Use Tax in Purchase transactions

New Bill

Vendor Name* John Fedrick USD

Record Payment

Record Payment

Payment for this bill is overdue. You can record the payment for this bill if paid.

Use Tax Summary

Use Tax Rate	Tax Amount
NY tax (10%)	\$5.00
Total	\$5.00

Show PDF View

BILL

Bill# 1

OVERDUE

VENDOR ADDRESS
John Fedrick
6649 N Blue Gum St
New Orleans, Louisiana
U.S.A. - 70116

BILL DATE	2024-05-26
DUE DATE	2024-05-26
PAYMENT TERMS	Due On Receipt
BALANCE DUE	\$50.00
TOTAL	\$50.00



★ New Feature

Fixed asset management

Books | Search in Customers (1)

- Home
- Items
- Banking
- Sales
- Purchases
- Time Tracking
- Accountant
- Fixed Assets**
- Reports
- Documents
- Configure Features list

New Fixed Asset

Fixed Asset Name* HardDisk - 1

Fixed Asset#* FA-00006

Purchase Price* 10000 | **Purchase Date*** 01 Jan 2024

Serial Number | **Warranty Expiration Date** dd MM/yy

Current Value | **Description**

Disposal Value

Fixed Asset Type* Storage Devices

Depreciation Details

Depreciation Method* Straight Line | **Depreciation Start Date** 01 Jan 2024

Depreciation Frequency* Months | **Computation Type*** Non Pro Rata

Asset Life* 96
Enter the asset life in terms of months

Account Details

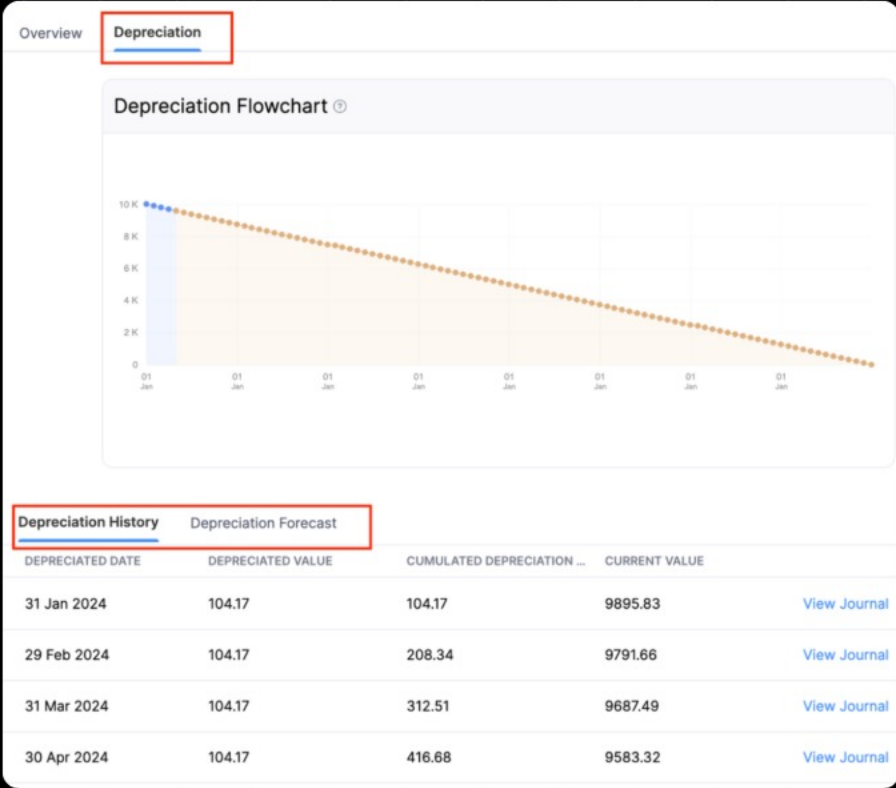
Fixed Asset Account* Computers

Depreciation Account* Accumulated Depreciation

Expense Account* Depreciation Expense

Notes

Reporting Tags [Associate Tags](#)





Accounting is the source of truth for a business, and accountants are those who provide this source of truth and keep us anchored.

**- Sridhar Vembu
CEO, Zoho**



The Trust Factor



Before & After




Zoho Books


Kim Morhardt
Co-founder, BoxDrop



“
With our previous accounting software, we were stuck, unable to take credit card payments from our customers for over a week, it took nearly two months to regain operational stability.



“
Amid a critical operational crisis, Zoho Books not only supported our migration but also improved our financial management approach. Transitioning from QuickBooks to Zoho Books saved us 20-30% of our time.



The Trust Factor



We switched to Zoho Books from QuickBooks because it provides more value for my company. With Zoho by our side, we'll achieve our goal of tripling sales in the next 5 years.



Barry Smith
Founder, DKSI, Canada



I switched from QuickBooks to Zoho Books because it's incredibly user-friendly. The platform is well-crafted and efficient. Plus, their customer service is fantastic.



Mathew O'Brien
Founder, ECM MEDIA LLC



Switching from QuickBooks to Zoho Books was a smart move for us! It's so easy to use and saves us a ton of time—we're talking about 20-25% less time. **Zoho Books is the accounting partner we trust.**



Sanjiv Prabhakaran
CEO of Bytes, Inc



“

Now, our invoicing doesn't even take me 5 minutes. We moved from a disparate system to an integrated accounting platform.



MELANIE VERRAT
Co-Owner and Managing
Director, Kronos



“

**We migrated from two
separate accounting
platforms to Zoho Books.**



SEBASTIEN LEDUC

Partner, Head of Strategic
Development, INBE



**Our journey is not solely about numbers; it's about
weaving a story of shared values and purpose**

Thank You!





Reach out to us

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