

PREPARE FOR YOUR ROAR SESSION.

Answer seven short questions so the assessment can focus on the priorities that matter most.

CLIENT NAME	COMPANY	PLANNED DATE

- 01

What does the business sell, and to whom?
- 02

What is the most important goal for the next 12 months?
- 03

What currently feels harder than it should?
- 04

What problems keep repeating?
- 05

What work depends too heavily on the owner?
- 06

Where are time, money, or opportunities being lost?
- 07

How is the company currently using AI or automation?

AI / RECORDING CONSENT STATUS

Confirm notice and consent before any AI or recording is used.