

PREPARE FOR YOUR ROAR SESSION.

Answer five short questions so the call can stay focused on one real issue.

CLIENT NAME

COMPANY

PLANNED DATE

01 What is the one issue you want to resolve?

02 Who is involved?

03 What outcome do you want?

04 What have you already tried?

05 When do you need to act?

AI / RECORDING CONSENT STATUS

Confirm notice and consent before any AI or recording is used.