

SEE THE BUSINESS CLEARLY. FOCUS THE NEXT 90 DAYS.

A high-level working session that identifies the business priorities that matter most now and turns them into assigned action.

BEST FOR

Recurring or business-wide friction across People, Process, or Product.

YOU LEAVE WITH

A clear three-lens snapshot, three priorities, three assigned actions, and a 90-day roadmap.

**90**

MINUTES

3

PRIORITIES

3

ACTIONS

7 / 30 / 90

DAY ROADMAP



THE 90-MINUTE ROAR FLOW.

R

REVIEW

0-20 MINUTES

Review People, Process, and Product. Separate evidence from assumptions and record strengths, friction, and gaps.

OUTPUT A clear three-lens business snapshot.

O

OPPORTUNITIES

20-45 MINUTES

Identify opportunities across the three lenses; screen AI or automation where relevant; compare impact and difficulty.

OUTPUT Three selected priorities.

A

ACTIONS

45-70 MINUTES

Assign one practical action to each priority. Give every action one owner, a due date, and a success measure.

OUTPUT Three assigned priority actions.

R

ROADMAP

70-90 MINUTES

Sequence the work into 7-, 30-, and 90-day milestones and set the date when progress will be reviewed.

OUTPUT ROAR Business Assessment Session Summary with roadmap.

PREPARE WELL. LEAVE WITH CLARITY.

ANSWER BEFORE THE CALL

- 01 What does the business sell, and to whom?

- 02 What is the most important goal for the next 12 months?

- 03 What currently feels harder than it should?

- 04 What problems keep repeating?

- 05 What work depends too heavily on the owner?

- 06 Where are time, money, or opportunities being lost?

- 07 How is the company currently using AI or automation?

WHAT YOU RECEIVE

- A People-Process-Product snapshot
- Three selected priorities
- Three actions with owner, due date, and success measure
- AI or automation opportunities, when relevant
- 7-, 30-, and 90-day milestones with a review date

BOUNDARY

This assessment is a focused, high-level review based on information the client provides. It is not a financial audit, legal or HR review, technical certification, employee investigation, implementation project, ongoing consulting engagement, or guarantee of results.