

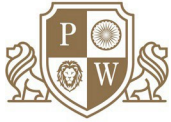
**100% Return Fixed & Guaranteed in advance
30 Day (Banking days)
Investment/Lending Opportunity
with
NO RISK
And
200% FIXED SECURITY PROVIDED
All Counterparties are Licensed & Regulated**

INVESTMENT OPPORTUNITY

This investment opportunity is being offered privately by one of our partners, a regulated company who are based in the Cayman Islands and the US.

The investment company (Borrower) are requiring a capital raise of \$2,000,000 for a maximum of 30 banking days to secure a Credit Default Swap (CDS)

To attract the \$2,000,000 borrowing, the investment company will provide a fixed security by way of Tether (USDT) Cryptocurrency for the value of USD\$4,000,000 for 30 banking days.



The process is as follows:

1. Investor transfers \$2,000,000 to the IOTA Trust Account of a US attorney. The Attorney is a fully licensed and regulated law firm based in California. Alternatively, it is acceptable to transfer the \$2,000,000 to the IOTA Trust account of the lenders own designated law firm in the US who will provide a legal undertaking.
2. Upon receipt of funds to the IOTA account or the legal undertaking from client's own law firm the Borrower loads a crypto wallet provided by sfox (in the name and control of the investor) with \$4,000,000 of Tether (USDT).
3. The regulated crypto wallet resides with SFox.com <https://www.sfox.com/digital-asset-custody>, a custodian firm resident in the US which is fully regulated and insured.
4. Once the Tether (USDT) has been delivered to the investors wallet and verified, only then is the \$2,000,000 released from the trust/client account of the law firm, thus providing complete security.
5. On day 30 or before, the investor will receive \$4,000,000 cash return and the Tether (USDT) will be returned to the borrower, or in the event of default, the Trustees at SFox are instructed, in accordance with the Trust Agreement, to withdraw, sell or transfer the \$4,000,000 Tether (USDT) for the benefit of the Lender.

A US Lawyer and a UK Chartered Accountant can assist with any questions, and both are available to speak with any investor and expand on the information provided.



Questions & Answers

What is a SFox regulated Crypto Trust Wallet?

An independent Crypto Wallet that allows the borrower (Falcon) to deposit the \$4,000,000 of Tether (USDT) with SFox SAFE as independent regulated Trustees.

How secure is SFox Crypto Trust Wallet and are they regulated?

The regulated crypto wallet resides with SFox.com [<https://www.sfox.com/digital-asset-custody/>], a custodian firm resident in the US which is fully regulated and insured.

- SFOX is a cryptocurrency prime dealer that provides professional traders and institutional investors higher returns when trading large volumes, through smart routing and a global integrated order book.
- Where is [SFOX](#)'s headquarters? [SFOX](#) is located in [Los Angeles, California, United States](#). Who invested in [SFOX](#)? [SFOX](#) has [14](#) investors including [Social Capital](#) and [Digital Currency Group](#).
- \$200MM of Insurance of Physical destruction of Cryptocurrency Keys, Provided by Various Syndicates at Lloyds of London, led by Arch Syndicate 2012.
- When was the last funding round for [SFOX](#)? [SFOX](#) closed its last funding round on [Aug 16, 2018](#) from a [Series A](#) round. Who are [SFOX](#)'s competitors? Alternatives and possible competitors to [SFOX](#) may include [Bitwise](#), [Bitpanda](#), and [Kraken](#).
- sFOX, Inc. (NMLS ID 2225746) is a licensed Money Services Business registered with FinCEN in the United States, MSB Registration Number [31000211271273](#). SAFE Trust Co., an affiliate of sFOX, is a Wyoming trust regulated by the Wyoming Division of Banking

Does the Borrower (Falcon) have access to the Wallet?

NO! Once the \$4,000,000 in Tether (USDT) is deposited into the Crypto Wallet the borrower has no access or control over the Tether and is managed By SFox SAFE as independent Trustees in accordance with the Trust Agreement.

Can the Borrower (Falcon) cancel the Wallet and recall the Tether (USDT)?

No! Once deposited into the SFox Wallet, the Borrower has no rights or claim over the Tether (USDT) and has 'given away' ownership of the Tether (USDT) to the Trustees to manage in accordance with the Trust Agreement.



What happens if my \$2,000,000 isn't used by the Borrower (Falcon)?

Whether the \$2,000,000 is used or not the \$4,000,000 is still payable in 30 banking days or SFox encashed, Transfer or exchange the Tether (USDT) and pay the \$4,000,000 directly to the Lender (you).

Can the Borrower (Falcon) prevent SFox selling, transferring or exchanging the Tether (USDT)?

No! The SFox SAFE Trustees will exercise the Trust Agreement for the benefit of the Lender (you) and either, Sell, Transfer or Exchange the Tether (USDT) for the benefit of the Lender (you).

What happens if I receive the \$4,000,000 payment from the Borrower (Falcon) before the 30 Banking days?

The Tether (USDT) will be transferred back to the Borrower (Falcon) and the Crypto Wallet will be closed.

How stable is Tether (USDT) and how liquid is the Stablecoin?

USDT is the symbol for Tether, a cryptocurrency that is pegged to the U.S. dollar. This means USDT is a stablecoin, fluctuating in value with the U.S. dollar and backed by Tether's dollar reserves. USDT is issued by Tether, a company owned by iFinex, the Hong Kong-registered company that also owns the crypto exchange BitFinex.

As of March 2024, USDT was the third-largest [cryptocurrency](#) after Bitcoin ([BTC](#)) and Ethereum ([ETH](#)) and the largest stablecoin, with a market capitalization of nearly \$99 billion. In 2023 and early 2024, Tether's USDT accounted for most of the exchanges out of other cryptocurrencies by volume.