



Artificial Intelligence & Machine Learning Deal Flow Platform Investment Opportunity

INDUSTRY

SaaS - AI & ML

YEARS IN BUSINESS

3

REVENUE

Year 5 Est. \$57.2MM

EBITDA MARGIN

Year 5 Est. 32.4%

PREMONEY VALUATION

\$26MM

TRANSACTION

\$5MM Investment

Key Valuation Metrics - Year 5

% Gross Margin	70%
% EBITDA Margin	32.4%
Revenue	\$57.2M
EV/Revenue	5.13x
EV/EBITDA	15.84x
Enterprise Value	293.5M
Share Appreciation Multiple (Years 1-5)	11.3x
PPS CAGR (Years 1-5)	62.4%

EXECUTIVE OVERVIEW

ALL-IN-ONE PLATFORM PROVIDING SOURCE - MATCH - EXIT CAPABILITIES

This company is in the business of facilitating the sourcing, matching, and exiting of private capital transactions between companies needing funding and investors looking to deploy funds according to their investment objectives.

With its private capital platform, they identify capital needs and availability, make the best matches for this between company and investor, and later offers a secondary market vehicle for liquidity of the digitized shares in these companies.

- Merges Large Volume Data Aggregation with Machine Learning
- Platform Monitors 800,000+ Investor Firms
- Platform Monitors Millions of Data Points

Artificial Intelligence (AI) and Machine Learning (ML) are the priority tools used by the platform for sourcing and matching while distributed ledger blockchain is used for creating digital stakes in these companies which can be settled securely, transparently, and in real-time for both the matched deal and the exit strategies providing liquidity.

Milestones Achieved:

- Pre-Seed Round Completed
- Trademark Registered with the USPTO
- Initiated Distributed Ledger Tech R&D
- Acquired AI Engine
- Proof of Concept Testing & Integration Completed

Specialties:

Venture Capital, Private Equity, Machine Learning, Artificial Intelligence, Capital Raising, Deal Flow, Entrepreneurs, Funding, Private Capital, Deal Sourcing, Global Ventures, and Investments.

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For a Confidential Agreement and further information regarding this offering,
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